



GLOBEFISH

COMMODITY UPDATE



GLOBEFISH

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Groundfish

Extract from GLOBEFISH Databank
Prices - Exports - Imports - Catches - Consumption

December 2003

Groundfish

COMMODITY

u p d a t e

The COMMODITY UPDATE reports, issued monthly, contain information on prices, imports, exports and production by commodity. The information is taken from the network of GLOBEFISH correspondents and the GLOBEFISH European Price Report, INFOFISH Trade News, FAO FISHDAB, EUROSTAT and others.

The issues are scheduled approximately as follows:

FISHMEAL-FISHOIL - <i>Spring</i>	CRAB - <i>Autumn</i>
BIVALVES - <i>Spring</i>	LOBSTER - <i>Autumn</i>
SALMON - <i>Spring</i>	CEPHALOPODS - <i>Winter</i>
SHRIMP - <i>Summer</i>	GROUNDFISH - <i>Winter</i>
TUNA - <i>Summer</i>	SMALL PELAGICS - <i>Winter</i>

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Prepared by Paola Sabatini (GLOBEFISH)

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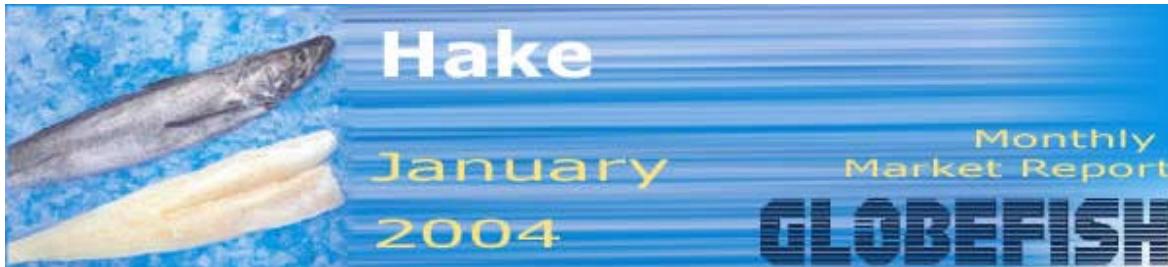
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European hake markets in 2003 marked by weak prices and buoyant supplies of *Merluccius hubbsi*

Trends in European frozen hake imports in 2003 reflected both a sharp drop in Peruvian hake (*M. gayi*) landings and relatively good catch levels for *M. hubbsi* in Argentina and Uruguay. The steady depreciation of the dollar helped to maintain downward pressure on prices in euro terms.

Restrictions in landings of Peruvian hake, due to overfishing concerns, were a key factor behind a 26% fall in German hake fillets imports during the first 9 months of 2003. This decline also partly explains a 9% fall in Italian fillet imports over the same period. On the other hand, buoyant landings of *M. hubbsi*, particularly in Argentina, contributed to a 38% increase in Spanish imports of hake fillets during the January – September period.

Frozen Hake Fillet Imports Jan Sep (MT)

	2002	2003	% Change
Spain	36 200	50 000	+ 38
Italy	16 800	15 300	- 9
Germany	17 500	12 900	- 26
France*	11 100	11 700	+ 5

* Jan Oct

Source: National trade statistics

SPAIN

Spain: sharp rise in imports of frozen hake fillets

2003 was a strong year for Spanish frozen hake imports. Trends for the first 9 months of 2003 suggest that total imports for the year as a whole will exceed 125 000 MT. Total imports in 2002 had amounted to 113 000 MT.

The main increase in Spanish imports in 2003 has been in the frozen fillet category which was up 38% to around 50 000 MT for the January – September period. Here, Spain increased its purchases of both Cape and *hubbsi* hake fillets by over 40%. In contrast, imports of H+G hake were unchanged at around 43 000 MT during the 9 month period. Hake mince imports into Spain followed the fillet trend with volumes up 25% to 10 000 MT for the first 9 months of 203.

The increasing importance of fillets in Spanish hake imports may be explained by weaker euro prices for

Argentinean hubbsi fillets during 2003 while Cape fillet prices in 2003 (as indicated by average unit values) were also somewhat below 2002 levels. On the other hand, prices for H+G Cape hake imports were up on 2002 levels.

Spanish Frozen Hake Imports

Jan Sep (MT)

	2002	2003	% Change
Whole / H+G	43 200	43 400	-
Fillets	36 200	50 000	+ 38
Mince	8 000	10 100	+ 26
Total	87 400	103 500	+ 18

Source: INESMA

I T A L Y

Italy: downward trend in frozen hake imports during 2003.

In stark contrast to Spain, Italian frozen hake imports showed a negative trend during 2003 despite a weakening in prices compared to 2002. Italy imported just under 40 000 MT of frozen hake in 2002. Based on trends during the first three quarters of 2003, a 15% fall in volumes, total imports for 2003 as a whole are likely to have been less than 35 000 MT. A similar trend is evident in value terms where imports for the January – September period are down 24%, to €60 million.

The decline in Italian hake imports covered all three product categories, fillets (-9%), H+G (-24%) and mince (-9%). Although a collapse in imports from Peru accounts for part of the Italian decline, imports from Argentina, South Africa and Spain were also down during the first 9 months of 2003. Among the leading suppliers of hake to Italy, only Uruguay and Namibia registered volume increases.

Italian Frozen Hake Imports

Jan – Sep (MT)

	2002	2003	% Change
Argentina	10 000	8 000	- 20
South Africa	5 800	4 700	- 19
Spain	5 000	4 600	- 8
Uruguay	3 400	3 600	+ 6
Namibia	2 300	2 400	+ 4
Others	3 800	2 500	- 34
Total	30 300	25 800	- 15

Source: National trade statistics

This decline in Italian imports is surprising in the light of weak prices and the relatively strong supply situation in Argentina during 2003. It is possible, however, that reduced imports during 2003 reflected a strong stock

situation at the beginning of the year. Imports had shown a strong increase during the latter half of 2002. Likewise the reverse mechanism seems to have been operating in Spain where increased imports during 2003 may have been prompted by weak stock levels at the beginning of 2003. Spanish frozen hake imports had fallen during 2002.

F R A N C E

France: drop in imports from Peru and Chile balanced by increase from Argentina

Unlike either Spain or Italy, French frozen hake imports during 2003 were relatively stable compared to 2002. For the January – October period, import volumes were down just 2%, compared to the same period the previous year, to 13 400 MT. In recent years, Peru has been a key supplier to France and Peruvian fishing restrictions in 2003 are reflected in a 94% drop in supplies to less than 100 MT. Imports from Chile were also down for the 10 month period, -27% to 1 900 MT. The drop in imports from both Peru and Chile was largely counterbalanced by a 53% increase in imports from Argentina.

French Frozen Hake Imports Jan – Oct (MT)

	2002	2003	% Change
Argentina	3 200	4 900	+ 53
Namibia	1 900	1 900	-
Chile	2 600	1 900	- 27
Peru	1 600	100	- 94
Others	4 400	4 600	+ 5
Total	13 700	13 400	- 2

Source: National Trade Statistics

O U T L O O K

[European Price Report](#) indications for frozen hake products of South American origin during the second half of 2003 pointed to a broad stability in dollar terms. The steady depreciation of the dollar during this period, however, has meant an effective decline in prices in euro terms. The ongoing weakness of the dollar, which is expected to continue at least for the immediate future, should maintain further downward pressure on frozen hake prices in euro terms during the first quarter of 2004. It is a little early yet to predict the extent to which supply restrictions will counter this effect.

by Gerry O'Sullivan

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Cod

Monthly
Market Reports

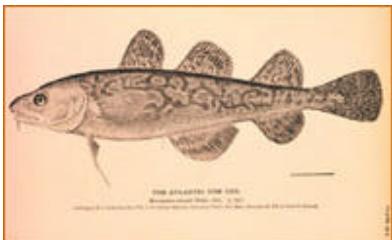
December
2003

GLOBEFISH

Landings good, prices weak

Compared to 2002, when the white fish market in Europe was marked by lower import quantities and a generally higher price level than in 2001, the situation in the first six months of 2003 has been exactly the opposite: raw materials supply is now higher and prices are lower, partially due to differences in the value of the currencies of the importing and exporting countries. Norway and Iceland exported more cod, France and Germany imported more frozen fish. In contrast, US import volume fell by 2% during the first quarter of 2003.

The EU is the world's largest importer of seafood, ahead of the USA and Japan. Dependence on imports is particularly high in the white fish category. Whereas 10 years ago 55% of white fish came from the EU's own landings, 84% of demand is today satisfied by imports from third countries. Cod, pollock, and hake account for one third of all seafood imports into the EU. In the case of cod, Western Europe claims about 70 to 80% of world supply. The major supply countries are above all Russia, Norway, Iceland and, recently, China, too. The shifts on the cod market during the first six months of 2003 are the result of increased supply and differing exchange rates of the currencies of the supply and buyer countries. The persistent strength of the euro and relative weakness of the dollar make cod imports less expensive for EU countries. In general, it can be said that small cod react more sensitively to changes in price and are subject to greater fluctuations than large cod, for which the market situation and prices are more stable.



Iceland steps up fillet business

Norway and Iceland, in particular, were able to increase their frozen fish exports in the first months of 2003. Cod is Iceland's most important fish export species in value terms and the Icelandic cod industry already had a very good year in 2002, succeeding for the first time in beating the Norwegians on the French market with the result that they are now the leading supplier of frozen cod fillet to France. The 9 largest producers made a profit of 115 million euros (after tax). Even optimistic analysts had only expected 100 m. In the first six months of 2003 Iceland was able to consolidate its position in France. Although the record results of 2002 are unlikely to be repeated this year and a slight decrease in profit is to be expected (hopes are of 62 m EUR) the cod industry in Iceland is in



an excellent position... particularly since the Icelandic cod stocks are in a similarly good condition to the Norwegian stocks, with the fishing quotas of both countries fluctuating only slightly from year to year around an average 190,000 t. (The 2001/2002 quota for Iceland, for example, was 190,000 tonnes, the 2002 quota for Norway 195,000 t). Iceland also has a traditionally strong position in Great Britain, the largest cod market in Europe with annual demand of 170,000 t.

Great Britain dependent on imports



Great Britain has long been unable to satisfy its domestic demand itself (the British fishing quota in 2002 was just under 34,000 t). Nearly 120,000 t of cod (chilled and frozen) were imported in 2002, a slight decrease (-4%) on the previous year. Due to the EU import ban on Chinese seafood products less double frozen fillets were imported into the UK (China -40%) but, to make up, Russian imports increased by 9%, making Russia the currently most important supply country. Iceland continues to be a strong supplier of fresh and frozen fillets, also in the lucrative premium segment. About half of the cod consumed in the UK is sold via restaurants as fish & chips. British households additionally buy about 60,000 to 70,000 t of cod per year. Compared to this, the German cod market is comparatively small with annual demand amounting to less than 30,000 t (2002). It is mainly frozen fillets that are imported, primarily from Poland.

**Cod landings and imports of EU member states
(2000)**

**compared to other white fish species
(in 1,000 t round weight)**

White fish species	EU landings	Imports	Total	Import share %
Cod	214	905	1.119	81
Alaska pollack		565	565	100
Hake	46	479	525	91
Saithe	68	131	199	66
Haddock	86	84	170	49
Hoki		39	39	100
Total	414	2,203	2,617	

Source: AIPCE

Norway must face losses

The Norwegian white fish industry has been considerably harder hit. In the last four years up to 2002 raw materials prices were relatively high so that the fishermen benefited and the on-shore processing plants had to pay extra. Since the beginning of 2003 this situation has been the

other way round. The cost price for cod fell in spring from about 2.75 EUR/kg to 2 EUR/kg – good for processors, but bad for the fishermen. A lot of fishermen in the north of Norway who are mainly specialized in cod lost more than 20% of their incomes during the first six months of 2003. This plight was already looming during the winter cod fishery in the North Atlantic and the Barents Sea in 2002/3 when fishing was not quite as profitable as in previous years. Although there was less fillet on the market, prices remained constant and even fell later on. Added to this was the fact that the traditional Lofoten fisheries had to cope with a change in management from February to April. The quota was no longer divided up individually among the ships but given freely to all. Thus began a race for the fish: the fishermen caught cod without consideration for demand or the markets. This has contributed towards numerous bankruptcies in the fishing sector in Norway since the beginning of 2003.



Cod prices in 2003 not in line with actual product value



Although more cod is being exported (the EU member states alone increased their imports by 6,000 t), export revenue has collapsed. In the first six months of 2003 revenue fell by 170 million euros or 11% compared to the same period the previous year. This loss in value, which is a result of the dramatic drop in prices, is not only affecting cod but also other fish species. Even earnings from traditional products like salted cod that have quite a stable market (nearly 400,000 t of bacalao are consumed in southern Europe every year) have fallen to about 16% below the long-term mean. A lot of people in Norway now fear that, in the medium term, the processing industry will relocate in countries with lower labour costs, in Poland or the Baltic States, for example. Media reports on the poor situation of cod stocks presumably have a negative effect, too, making consumers uncertain and preventing them from buying. The fact that Norwegian stocks are not affected and, on the contrary, in good condition, is scarcely known among the general public.

Double frozen fish forcing prices down



The most important cod fishing region in the Atlantic is currently the Barents Sea. This region is mainly fished by Russian and Norwegian fishing vessels. A quarter of the catch is filleted and frozen directly on board; more than half of it is processed on land. The Russian fleet also lands round frozen cod at Norwegian ports. This fish used to be processed and marketed directly in Norway. Today, however, it is shipped to China and filleted there before being placed on the market as double frozen product. This means that Norway has not only lost a lucrative business – i.e. processing – but the Norwegians now also have to compete on the world market with the heavy price pressure from the cheaper double frozen products. In the

USA, for example, the Chinese have successfully conquered substantial market shares with their inexpensive fillets within an amazingly short time. Their market share was already 18.7% in 2001. Hardest hit by these developments is Iceland which formerly held 46.5% of the US market: this share has in the meantime fallen heavily. Temporary setbacks that China had to bear due to the import ban on account of contamination of shrimp with chloramphenicol are soon made up again once the restrictions have been lifted.

Seafood trade is a global business and this is particularly true of cod. Europe's fish industry currently has little to offset the price pressure being exerted by the Chinese and must try to survive the competition with the help of greater industrialization. Norway is trying to restructure processing and create larger companies that are better equipped with machines and require less workers. But time is running out, for tendencies similar to those in China are already becoming apparent in Eastern European states. Cheap products from Europe would only serve to intensify competition.

A lot of cod stocks are overfished



At present, however, it is less the price than the poor condition of some stocks that is influencing the cod market. In some marine regions fishing quotas alone are no longer sufficient to ensure the continuance of the stocks. It seems inevitable that a complete fishing ban be imposed in some regions if cod and the cod fishery are to have a future. Worldwide, the total cod catch has fallen by two thirds in only three decades. Whereas it was over 3 million tonnes in 1970, catch expectations for 2002 amounted to only 838,000 tonnes. Cod, once one of the most important mass fish species, is overfished. The number of cod capable of reproduction in the North Sea has fallen by 90%. Only 3 out of 10 fish reach the age of four years, and thus maturity. In 1970 every third white fish that was caught anywhere in the world was cod. Today it is one in ten. Ranked among white fish, Atlantic cod has fallen to third position after Alaska pollack and blue whiting. It is closely followed by Pacific cod in fourth position which is already used as an alternative to its Atlantic sister species. The picture is similar for products made of cod. Although production has shifted away from traditional products such as stockfish, klipfish and salt fish towards fillets, the total available fillet volume has fallen overall. 275,000 t were produced in 1990, only 180,000 t in 2000.

Rebuilding of stocks difficult

In the North West Atlantic, where the white fish industry has been suffering for years from overfished cod stocks, other steps are now being taken to rebuild the stocks. The protection measures for cod are already partially beginning to pay off. At the beginning of 2000, for example, the best catches for years were made off New England. In spite of this, it is still not possible to speak of an easing up of the situation and so the fishery will continue to be restricted in the context of the Magnuson-Stevens Fishery Conservation and Management Act. The aim is to rebuild the stocks within ten years. Long-term measures will come into force in 2004. Immediate measures included a 20% reduction of the permitted days at sea. In practice, this reduction has much more serious effects because prices fluctuate strongly due to variable landings and a lot of fishermen go out fishing less often when market prices are low. It is not only the fishermen who are affected here but also the processing companies and, ultimately, market supply.



In the spring of 2003 the Canadian government announced the closure of the remaining cod fishery off Newfoundland. Previous protection measures and temporary fishing bans that had been in force since 1992 had not led to the desired result. In this region 40,000 fishermen once caught 800,000 t cod per year. The value of cod landings was 163 m dollars in 1990. Ten years later in 2000 it was only 23 m dollars. In order to safeguard the processing plants from threatened closure they are to be supplied with raw materials from the North Atlantic, the Barents Sea and the waters south of Newfoundland. Pacific cod from Alaska is also under discussion.

Fishing ban in North Sea and Baltic

In the East Atlantic there have been clear overfishing tendencies in the fishing grounds to the west of Scotland and in the North Sea and Baltic since 2001. During the 1970s there were still 200,000 to 300,000 t of cod capable of reproduction, today this figure has fallen to below 50,000 t (the lower safe limit of the spawning stock is 150,000 t). A fishing ban is absolutely necessary and must stay in force until the stocks have recovered measurably. The situation of Baltic cod is similar. The stock to the west of Bornholm is weak, things look even worse in the east where spawning stock fell from 770,000 t to 89,000 t in just 2 years. But it is not only the fishery that is to blame. For years there has been no influx of highly saline water from the North Sea to the Baltic. This leads to a lack of plankton for feed and the salt content of the water in this largely enclosed sea gradually falls. The living conditions of the cod are deteriorating dramatically. Fishing bans in April and May and from June to August are



not sufficient to make any noticeable improvement on the situation in the Baltic. In April 2003 the EU imposed an immediate fishing ban on the Baltic cod fishery. This was in reaction to the high share of undersized fish in the catch. Of every 100 fish caught, 60 were smaller than permitted. The protection period that applies as from June was brought forward 7 weeks. In the western Baltic the conditions are currently more favourable following an influx of salt water but there is no question of a fundamental turnaround in the situation.

Is cod a threatened species?



The cod stocks in the North Sea and the Baltic, in Kattegat, the Irish Sea and to the west of Scotland are outside of safe biologic limits. As a consequence, in mid-2003 ICES demanded the closure of the cod fishery in northern European waters for at least 5 years. That is the time that it is expected to take for the stocks to recover. And things might get even worse than that. In November 2002 CITES threatened at a conference for the protection of threatened species in Santiago (Chile) to place cod on the list of species that can only be traded internationally under restrictions or tight controls. It is dubious whether it would be possible to implement this threat in practice but the effect of such a step among the public would be devastating. A lot of consumers all over the world would be very alarmed and might boycott cod products. Apart from that, once a species has been placed on the CITES list, it is very difficult to remove it again. So it is high time to introduce effective measures for the protection of the cod stocks.

Aquaculture as an alternative



Part of the lost Atlantic cod catch is currently being made up for by cod from the Pacific. The annual catch of this Gadidae species (*Gadus macrocephalus*) has been nearly constant at between 400,000 and 450,000 t since 1985. Higher volumes are not to be expected.

Another alternative for supplying the markets would be cod from aquaculture. In the meantime the required technology has largely been perfected so that production could begin. The relatively high raw materials prices in 2002 made cod farming seem a profitable option and immediately speculations ran wild. Norway alone believed that in the period from 2015 to 2020 about 400,000 tonnes of cod could be produced in aquaculture – twice as much as the country's current fishing quota for cod. The fall in prices in 2003 put a stop to these ambitious aims for the time being. When raw material prices are low, farming is not profitable, particularly since the aquaculture industry is suffering hard from the low salmon prices. No bank is at present prepared to invest

money in a new venture of uncertain outcome.

For the time being, the cod fishery will maintain its significance but aquaculture is a serious option, particularly since there are already small amounts of farmed cod on the market. One possibility would be a division of the market. Farmed cod could be preferably supplied to high-value fresh markets that get higher prices. The low production volumes and high costs of farming place limits on this business segment. Cod from natural fisheries can, on the other hand, be supplied to high-volume buyers, particularly to processing companies and supermarket chains.

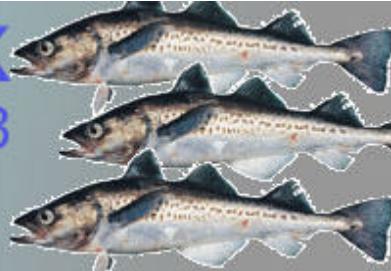
Alaska Pollack

October

2003

Monthly Market Report

Prepared by:



Prices still under heavy pressure:

China is putting pressure on the Alaska pollack market with cheap double-frozen fillets. Good catches in the first six months of 2003 forced prices down further. Russian blocks were selling for just 2 euros/kg in September. So far, there are really no signs that an end to this development is in sight.



Those who saw Chinese double-frozen pollack fillets as a mere episode, a passing mood on the market, were wrong. Whilst US producers wonder whether this business is profitable for the Chinese at all, China is taking over increasing shares of major markets. Single frozen products are having difficulty asserting themselves on the market. At present, it is price more than quality that is decisive in the Alaska pollack business - and prices are currently as soft as spawned pollack. Following a short-lived peak in the middle of last year prices fell heavily after good catches in the first six months of 2003. They can hardly get any lower without putting the livelihoods of fishermen and primary processors at risk. No one knows what the coming months will bring. It is not possible to make out any clear development trends.

Worldwide landings of Alaska pollack amounted to 7 million tonnes at the end of the 80s. In the meantime, the catch has fallen to 3 million tonnes. The main reason for this decrease is overfishing which is still suspected of some fisheries today. Russia, in particular, is under suspicion: the Russians are in need of foreign exchange and they sell fishing licences to foreign vessels. Controls are poor or non-existent. Russian quotas and catch volume fell during recent years which supports the notion of overfishing. Critics claim that the Russian quota is only on paper, anyway, because the Sea of Okhotsk and the Russian zone of the northern Bering Sea have already been completely fished. In the year 2000, the Russian pollack quota was 1.87 million tonnes but the catch amounted to only 1.4 m t. The Russians defend themselves by saying that they reduced the quotas to prevent the risk of overfishing by foreign fishing vessels.



For 2003, Russia increased the quota again slightly for the first time to 1,143,600 t compared to 929,600 t in the previous year. It is hard to say whether this increase is justified. The critics, too, have insufficient knowledge on pollack stocks in Russian waters and so the worry remains that the stocks' capacity might be overtaxed.

Alaskan stocks stable and not overfished:

We know more about the situation in the US-American waters of Alaska. Alaska pollack is the most frequently occurring fish species in the Bering Sea, accounting for 60% of biomass. In the Gulf of Alaska it is the second most frequent fish, accounting for 20% of biomass. Four different stocks are differentiated in the region. None of them is overfished; all stocks are stable and within safe biological limits. Total biomass of Alaska pollack is estimated at 11 million tonnes. The overfishing level (OFL) would only be reached as from a catch of 3.53 m t. But that's a long way off. Recommendations by fisheries biologists on the Acceptable Biological Catch (ABC) for 2003 were 2.33 m

t. In fact, the Total Allowable Catch (TAC) was set at 1.49 m t, equal to only two thirds of the recommendation and thus on the level of the previous year. With regard to fisheries management, transparency and control, the pollack fishery in Alaska is today exemplary for a lot of other fisheries worldwide. That was not always the case.

Things began to change for the better in 1998 with the American Fisheries Act (AFA). This law led to an upswing in the Alaska pollack fishery and stopped the never-ending disputes between the land-based processing industry of Alaska and the at-sea freezer trawler fleet that is established in Seattle. Capacities were limited, numerous factory vessels laid up. One of the biggest players in the pollack business, a Norwegian conglomerate, was kicked out. The responsibility for the fishery has, since then, been in American hands again. One of the most important consequences of the AFA was individual division of the quota and the concession that factory vessels may work together and form co-operatives. This put an end to the senseless contest for the fish. Whereas previously every vessel had done all it could to catch as much fish as possible in the shortest time possible within the framework of the quota the resource can now be fished according to a plan and in line with requirements. Under the old system the quota was often exhausted within just two months. Everyone tried to win the race for fish and ensure himself a large slice of the cake. Fishing was carried out at all costs, without consideration of demand and quality. This situation has in the meantime changed fundamentally.

Increased safety for fishermen and higher product quality:

Fishing has become safer because the fishing vessels no longer go out in all weathers. The catch is treated more appropriately because the quality of the fish has a stronger



influence on the fisherman's income. Whereas the mass landings of the past used only to be utilizable for surimi, processors today can decide flexibly whether they produce fillets, blocks or surimi from the fish. Greater care during processing has also increased the yield. On average, processors get 20% more out of the fish than they did years ago. The main products are fillets (IQF or shatterpacks), frozen blocks (ordinary skinned, deep skinned - deep skinning of the fillets results in a whiter, almost cod-like product) and surimi. Alaska pollack is

number four on the US fish market, particularly due to its utilization in large fast food chains as fish burgers, fish and chips, and surimi products. Total value of the pollack fishery in Alaska is about one billion dollars per year.

Nature conservation puts tight restrictions on fishery:

The Alaskan fish industry does not only have to cope with the ups and downs of the markets but also with restrictions placed upon it by nature conservation.

Environmental organizations see in the pollack fishery a reason for the decline of Steller or northern sea lions. In 1960 there were 140,000 of these sea lions living in the region, today only 16,000. Although a lot of people doubt these accusations (the fishery only takes 10% of the pollack stock biomass so that the feed basis of the sea lions is only marginally reduced) large protection zones have been set up in which any kind of fishing is prohibited. This means that in the Bering Sea an area of 30,000 square sea miles is lost for fishing, and in the Gulf of Alaska 45,000 square sea miles. The resulting fishing losses were calculated at 90 m dollars for the year 2000, and even more for 2001 at 175 m dollars. To these financial losses due to lost landings have to be added further losses resulting from a fall in the value of the landings: the coastal protection zones lengthen the journeying time of the fishermen to the fishing grounds so that the fish arrive at the processor's in poorer quality.

Double frozen: lower quality but price benefits:

The prevailing and price-decisive factor on the pollack market is currently the double frozen products from China, however. Chinese producers mainly buy frozen round pollack, headed & gutted, in Russia, thaw it in China, fillet it by hand and then freeze it again before placing it on the market in the common product forms. These products by no means come up to the quality standard of the single frozen products from Alaska but the concept has proved successful. Labour in China costs only a fraction of what has to be paid in western countries. The money saved in wage payments is available for the purchase of raw materials.

Cheap twice frozen products from China have shaken up the pollack market and put pressure on the prices. Normally, the price difference between single and double frozen products is 40 to 60 US cents/kg, but sometimes a kilogram of Chinese blocks and fillets has been traded for 1 or 1.40 dollars less. Under regular conditions such business would be ruinous and, for this reason, the Chinese have to put up with accusations of unfair competition. Nobody knows exactly how much raw material the Chinese actually import and process. At best, there are rough estimates. The Americans believe that the Chinese buy h&g blocks for about 1,000 dollars/t. The double frozen fillet is sold later on for a little over 2,000 dollar/t. An amazing balance since slaughtering losses during the production of fillets from headed & gutted fish are almost as high as yield.

Price counts more on the market than quality:

In the meantime, the disputes between US producers and the Chinese have become more fierce. Since the import ban on Chinese seafood products to the EU was lifted in the summer of 2002 the Chinese have increased their market shares considerably, not only in Europe but also in the USA. In 2002 alone, China's exports to the USA rose by 28% to 67,000 t. A lot of processors and traders are not bothered by the fact that the products from China are of a poorer quality. Double frozen fillets can be stored for a maximum of 6 months (single frozen for 9 to 12 months); double frozen fillets are greyer in colour and often have a fishy aroma. But the price is attractive and that is the decisive factor.

At present, single frozen producers in Alaska are unable to compete with the low prices of their competitors in China. A lot of them are particularly annoyed that the Chinese are still permitted to use the positive image of the term 'Alaska' in the name of the fish. The proposal to name the fish depending on its origin, i.e. Russian, Chinese, or Alaska pollack, has little real chance of success, however. A marketing campaign that was started at the ESE in Brussels in 2003 aims at distinguishing products from Alaska by using the term 'Genuine Alaska Pollack'. But these efforts are only likely to be successful if the promoters manage to fix these names meaningfully in the minds of the consumer.

Japanese surimi market weaker:

It is not the Chinese alone who are to blame for the fall in prices that has prevailed on the pollack market since the start of 2003. The increased Russian fishing quota has increased supply and this is putting pressure on prices.

Apart from that, a lot of producers have switched to fillets and blocks because the demand for surimi on the main market, Japan, is persistently weak. In the first six months of 2003, Japan only imported 38,727 tonnes of pollack surimi, compared to 56,613 t in the same period the previous year! Although Japan is still the world's biggest buyer of Alaska pollack in the form of surimi and roe (during the first six months of 2003 Japan imported



about 25,860 t pollack roe) the centuries-old traditional product of the Japanese is losing significance. Particularly high-quality and accordingly expensive surimi is less in demand. The economic crisis in Japan does not yet seem to have been fully overcome and, apart from that, analysts have made out a change in consumer behaviour among the Japanese. Young people, in particular, are turning increasingly towards western food habits (fast food, pizza etc.) and are eating less seafood.

Growth in the surimi sector in recent years has only been worth mentioning within markets outside of Japan, particularly in Europe and the USA. France is particularly innovative, with reputed producers like Comapeche, Fleury Michon and Cuisimer developing a large number of new products. Over the last seven years surimi consumption has risen threefold in France. At the same time, the French have succeeded in placing more focus on the quality aspect: whereas in 1994 nearly 40% of the surimi products entering trade were frozen, 95% are today sold as fresh products. And French producers still see high potential in the surimi market because at present only every second consumer eats surimi at all. Retail sales are rising in the USA, too,. Category leader Louis Kemp Seafoods has even announced a TV advertising campaign for surimi products. But such individual cases of success will not be enough to stop the current downward trend of this product.

China wins back market shares:

Because numerous processors have switched from surimi to fillets since the beginning of 2003 there is currently an oversupply of fillets on the market and prices are falling. The pollack market is highly sensitive to excess supply. Price projections show that prices fall by 10% when supply volume rises by 10%.

The main buyer of frozen product in Europe is Germany which imported 146,000 t of Alaska pollack in 2002, mainly blocks and fillets. China, which was still the major supply country in 2001 with 65,000 t, lost market shares in 2002 due to the ban on imports to the EU, and only reached 38,000 t. The USA, in particular, benefited from this development and were able to double their fillet exports to Germany in the same period to about 50,000 t. Since the import ban was lifted the situation has got back to normal again, however, and China is regaining lost ground. In the first 6 months of 2003, imports of frozen fillet to Germany fell slightly compared to the same period the previous year (from 72,971 t to 65,982 t). Whereas China was able to increase its market share from 20,371 to 30,612 t, Russia had to accept a fall of a good 25% to 19,765 t and the USA a fall of 40% to 14,339 t. The main reason for these shifts are the price advantages enjoyed by the Chinese. Whilst the prices of Russian and US-American fillets during the first six months of 2002 and 2003 remained practically constant at an average 2.21 and 2.21 EUR/kg or 2.28 and 2.26 EUR/kg respectively, Chinese prices fell from 2.12 to 1.75 euros/kg. Presumably only a few buyers were able to disregard this 'argument'.

Developments in France are similar, although at about 24,000 t/year import volume is considerably lower than in Germany. US suppliers have lost 40% of the market in the frozen fillet sector whereas China has won 61%.

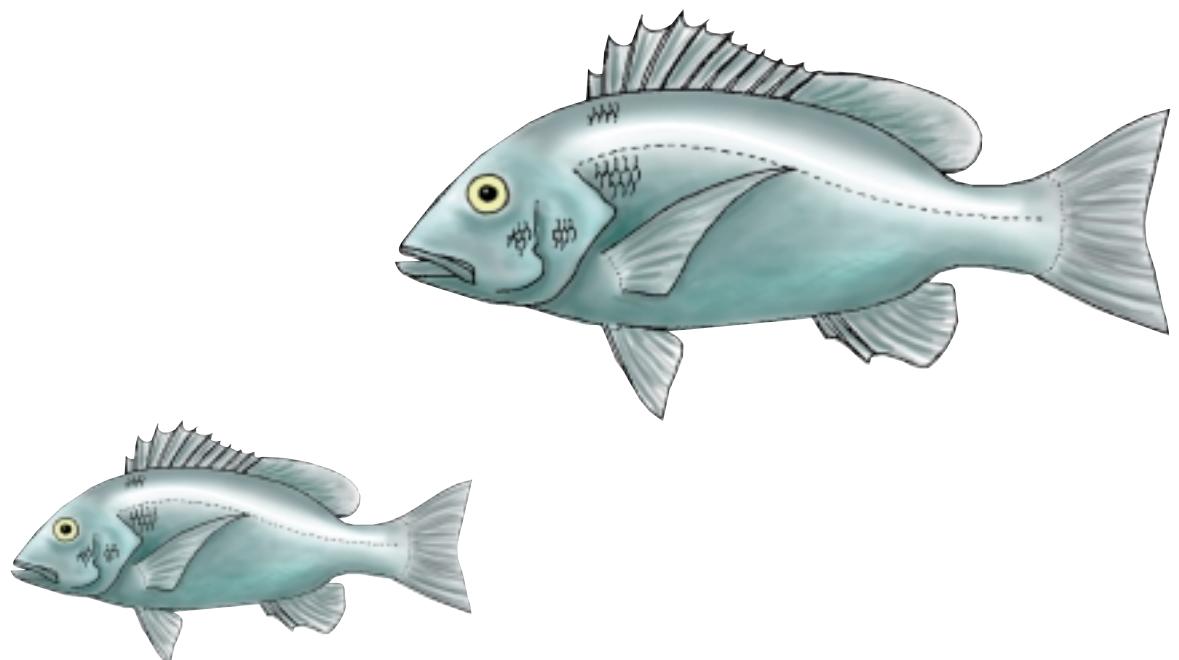
The price advantage enjoyed by Chinese products is particularly visible in the fillet block sector. In June 2002, single frozen fillet blocks of Alaska pollack (pinbones out, regular skinned) cost about 2,400 dollars/t. The same product, double frozen, cost only 2,000 dollars/t. A comparison of prices at the fish market in Boston in September 2003 showed that the price differences had even increased. Single frozen blocks from the USA cost about 2,350 dollars/t, double frozen blocks from China only 1,880 dollars. Even deep-skinned fillets, for which raw material yield is only just over 20%, cost only 2.75 dollars/kg from the Chinese. The American suppliers' problems are further exacerbated by the weakness of the dollar against the euro.

MSC label for sustainable fishery:

Single frozen American products are undoubtedly of higher quality than double frozen products from China, and the higher price is thus justified. But how can this difference be communicated when buyers and consumers only decide according to price? All hopes of the US-American pollack industry now rest on the MSC certificate that is soon to be awarded for the proper, sustainable, environmentally-friendly pollack fishery off Alaska. The assessment of the pollack fishery for the MSC label has been ongoing since January 2001. A group of specialists has assessed the condition of the stocks, the influence of the fishery on the ecosystem and the effectiveness of fisheries management. The industry hopes that, with the MSC label, they will achieve the long-awaited breakthrough on the markets. A growing awareness of the desirability of sustainable usage of resources is not only apparent among consumers: big retail chains (Unilever, Intermarché, Sainsbury's and others) today also see the MSC eco-label as a valuable opportunity. Even McDonalds seeks to improve its image and has announced plans to use only fish from sustainable fisheries. Alongside product quality and reliability of supplies, the MSC label will give US-American suppliers a further argument to justify their higher prices more convincingly.

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**NEW
SECTION**



**MONTHLY
PRICE AND
STATISTICS**

French Imports of Seabass & bream, January-November 2002-2003

	Product	Country	MT			'000 €			€/kg		
			2002	2003	%	2002	2003	%	2002	2003	%
F r e s h / C h i l e d	03026961 Seabream "Dentex dentex and Pagellus spp"	Total	1249	1496	20%	7255	6082	-16%	5.81	4.07	-30%
		UK	265	232	-12%	517	479	-7%	1.95	2.06	6%
		Greece	754	788	5%	3161	3409	8%	4.19	4.33	3%
		Spain	187	288	54%	979	1360	39%	5.24	4.72	-10%
	03026995 Gilthead Seabream "Sparus aurata"	Total	2772	2532	-9%	10124	11188	11%	3.65	4.42	21%
		UK	5	80	1500%	35	471	1246%	7.00	5.89	-16%
		Greece	2355	1973	-16%	7973	8175	3%	3.39	4.14	22%
		Spain	293	412	41%	1787	2305	29%	6.10	5.59	-8%
	03026994 Seabass "Dicentrarchus labrax"	Total	2503	2231	-11%	10128	10558	4%	4.05	4.73	17%
		UK	187	226	21%	1086	1182	9%	5.81	5.23	-10%
		Greece	1875	1618	-14%	7259	7163	-1%	3.87	4.43	14%
		Spain	109	87	-20%	488	541	11%	4.48	6.22	39%
	Grand Total	Total	6 524	6 259	-4%	27 507	27 828	1%	4.22	4.45	5%

Italian Imports of Seabass & bream, January-November 2002-2003

	Product	Country	MT			'000 €			€/kg		
			2002	2003	%	2002	2003	%	2002	2003	%
F r e s h / C h i I I e d	03026961 <i>Seabream "Dentex dentex and Pagellus spp"</i>	Total	3483	3123	-10%	16292	13972	-14%	4.68	4.47	-4%
		Netherland	4	3	-25%	34	12	-65%	8.50	4.00	-53%
		Greece	3196	2865	-10%	13671	11595	-15%	4.28	4.05	-5%
	03026995 <i>Gilthead Seabream "Sparus aurata"</i>	Total	9929	9606	-3%	38612	38923	1%	3.89	4.05	4%
		Netherland	10	3	-70%	42	11	-74%	4.20	3.67	-13%
		Greece	8143	7859	-3%	30618	29327	-4%	3.76	3.73	-1%
		Turkey	179	403	125%	605	1404	132%	3.38	3.48	3%
	03026994 <i>Seabass "Dicentrarchus labrax"</i>	Total	10832	11681	8%	46342	53520	15%	4.28	4.58	7%
		Netherland	11	17	55%	114	132	16%	10.36	7.76	-25%
		Greece	6551	6843	4%	26538	29455	11%	4.05	4.30	6%
		Turkey	3021	3455	14%	12153	14225	17%	4.02	4.12	2%
	Grand Total	Total	24 244	24 410	1%	101 246	106 415	5%	4.18	4.36	4%

German Imports of Alaska Pollock January-September 2002- 2003

	Product	Country	MT			'000 €			€/kg		
			2002	2003	%	2002	2003	%	2002	2003	%
Frozen	3037955 <i>Alaska Pollack "Theragra chalcogramma" and "Pollack "Pollachius pollachius"</i>	Total	216	126	-42%	995	397	-60%	4.6065	3.15	-32%
	3042085 <i>Frozen fillets of Alaska Pollack "Theragra chalcogramma"</i>	Total	98274	96440	189%	219383	189942	-13%	2.23	1.97	-12%
		China	25534	46199	81%	53545	79715	49%	2.10	1.73	-18%
		Russia	36436	27699	-24%	81265	59612	-27%	2.23	2.15	-4%
	3049061 <i>Frozen meat of Alaska Pollack "Theragra chalcogramma" (excl. fillets)</i>	USA	34118	208458	511%	79072	46379	-41%	2.32	0.22	-90%
	Grand Total	Total	106 487	104 240	-2%	232 521	202 145	-13%	2.18	1.94	-11%

French Imports of Alaska Pollock January-October 2002- 2003

	Product	Country	MT			'000 €			€/kg		
			2002	2003	%	2002	2003	%	2002	2003	%
F r o z e n	3037955 <i>Alaska Pollack "Theragra chalcogramma" and "Pollack "Pollachius pollachius"</i>	Total	35	0	-100%	52.0	0	-100%	1.4857	0.00	-100%
	3042085 <i>Frozen fillets of Alaska Pollack "Theragra chalcogramma"</i>	Total	33513	33185	116%	80581	72473	-10%	2.40	2.18	-9%
		Germany	4888	4681	204%	15050	14848	-1%	3.08	3.17	3%
		China	9143	12908	138%	18944	21790	15%	2.07	1.69	-19%
		Russia	5432	6609	169%	12808	14598	14%	2.36	2.21	-6%
		USA	12840	6876	19%	30244	15241	-50%	2.36	2.22	-6%
	3049061 <i>Frozen meat of Alaska Pollack "Theragra chalcogramma" (excl. fillets)</i>	Total	3425	3724	25%	5254.0	4282	-19%	1.53	1.15	-25%
		USA	2138	1298	-26%	3452.0	1575	-54%	1.61	1.21	-25%
		China	830	71	-92%	1228.0	70	-94%	1.48	0.99	-33%
	Grand Total	Total	36 973	76 197	106%	85 887	76 755	-11%	2.32	1.01	-57%

EUROPEAN PRICE REPORT - MONTHLY UPDATES

Alaska Pollack and Surimi

Monthly alaska pollack and surimi prices, in Euro/kg
 (* in Europe, origin Russian Federation, block, PBO, FAS; **stick, 250 gr, A)

	J	F	M	A	M	J	J	A	S	O	N	D
Alaska pollack												
1999	2.82	2.83	2.98	3.01	2.80	2.91	2.91	2.80	2.83	2.50	2.40	2.45
2000	2.45	2.22	2.19	2.11	2.09	2.00	1.80	1.94	2.07	2.07	2.21	2.13
2001	2.11	2.15	2.15	2.27	2.25	2.38	2.35	2.27	2.22	2.28	2.22	2.25
2002	2.25	2.61	2.61	2.61	2.64	2.45	2.60	2.60	2.68	2.63	2.50	2.58
2003	2.36	2.31	2.22	2.19	2.09	2.04	2.11	2.03	1.95	1.88	1.84	1.79
2004	1.65											
Surimi												
2000	1.76	1.77	1.72	1.74	1.70	1.63	1.65	1.65	2.07	2.07	2.09	2.02
2001	1.89	2.70	2.70	2.60	2.60	2.60	2.60	2.60	2.65	2.65	2.60	2.60
2002	2.60	2.45	2.45	2.45	2.30	2.25	2.20	2.20	2.30	2.30	2.90	2.90
2003	2.36	2.15	2.20	2.10	na	na	1.95	2.10	na	2.15	2.04	2.02
2004	NA											

AN 010814. 0401.

Source: EPR - 20040115.

Hake

Monthly hake prices
 in Germany, origin Argentina, block, skinless, regular, 16.5 lb, in Euro/kg

	J	F	M	A	M	J	J	A	S	O	N	D
1998	1.89	2.21	2.11	2.09	2.08	2.11	2.46	2.56	2.24	2.24	2.22	2.12
1999	2.40	2.40	2.20	2.22	2.15	2.15	2.34	2.24	2.12	2.10	2.16	2.21
2000	2.21	2.12	2.19	2.21	2.31	2.11	2.13	2.22	2.36	2.41	2.44	2.13
2001	2.42	2.58	2.58	2.73	2.47	2.62	2.59	2.50	2.44	2.44	2.22	2.25
2002	2.25	2.22	2.22	2.22	2.14	2.07	1.97	1.67	1.70	2.00	2.10	2.08
2003	1.99	1.99	1.99	1.91	1.79	na	1.84	1.85	1.86	1.79	1.79	1.79
2004	1.65											

AN 010844. 0401.

Source: EPR - 20040115.

Saithe

**Monthly saithe prices, in Germany, origin Norway
frozen blocks, skinless, boneless, 16.5lb, in Euro/kg**

	J	F	M	A	M	J	J	A	S	O	N	D
1999	3.25	3.18	3.00	2.58	2.38	2.38	2.25	2.25	2.05	1.99	2.10	2.10
2000	2.21	2.21	2.21	2.21	2.21	2.18	2.15	2.15	2.17	2.17	2.22	2.15
2001	2.20	2.20	2.22	2.22	2.25	2.30	2.35	2.35	2.42	2.50	2.45	2.40
2002	2.38	2.50	2.55	2.60	2.65	2.65	2.65	2.65	2.65	2.60	2.57	2.52
2003	2.45	2.45	2.35	2.25	2.15	2.15	2.15	2.05	1.98	1.95	1.95	1.90
2004	na											

AN 010821.00401.

Source: EPR - 20040115.

Seabass/Seabream

**Monthly seabass and seabream prices, in Italy, origin Greece
fresh, whole, 300-450 gr/pc, in Euro/kg**

	J	F	M	A	M	J	J	A	S	O	N	D
Seabass												
1999	7.03	6.96	6.72	6.70	6.67	6.42	6.56	6.91	6.40	5.94	5.16	4.73
2000	4.54	5.42	5.47	5.11	5.11	5.05	5.00	5.00	4.96	4.60	4.13	5.42
2001	5.68	4.91	4.75	4.34	4.34	4.23	4.70	4.18	4.18	4.03	3.87	4.34
2002	3.87	3.20	3.45	4.08	3.98	4.05	4.65	4.50	5.00	4.22	4.50	4.10
2003	3.50	4.00	4.00	4.20	4.30	4.80	4.90	4.80	4.80	4.80	4.50	4.50
2004	4.50											
Seabream												
1999	5.96	5.85	5.65	5.98	5.56	5.61	5.56	5.64	5.47	4.65	3.87	3.49
2000	3.62	4.54	4.54	4.70	4.70	4.50	4.40	4.30	4.34	4.13	3.62	4.91
2001	5.16	4.65	4.49	4.08	4.13	4.03	4.23	3.67	3.41	3.25	3.00	3.93
2002	3.36	2.80	3.60	4.60	4.50	4.15	4.30	4.15	4.30	3.50	3.60	3.60
2003	3.10	3.80	3.80	4.00	4.10	4.30	4.30	3.75	3.75	3.70	3.60	3.60
2004	3.60											

AN 010811. 0401.

Source: EPR - 20040115.

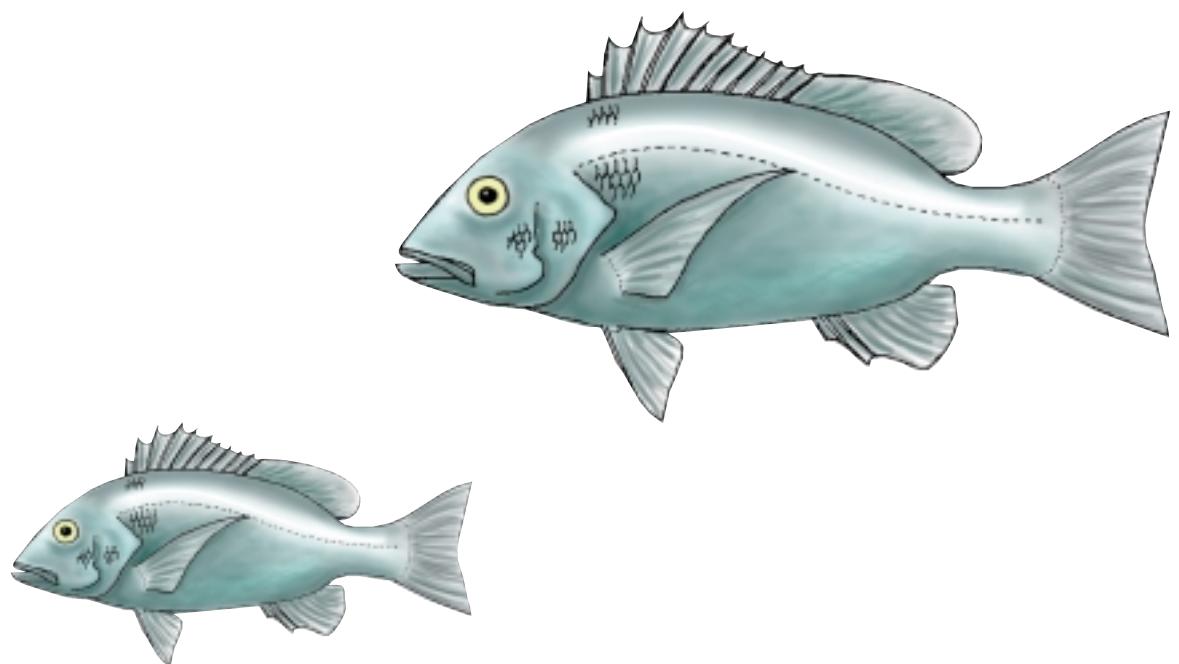
Turbot

**Monthly turbot prices, in Spain, origin Spain
fresh, whole, cultured, 1-2 kg/pc, in Euro/kg**

	J	F	M	A	M	J	J	A	S	O	N	D
2000	8.04	8.19	7.59	7.59	7.59	7.89	7.59	7.29	7.29	7.06	7.51	7.14
2001	7.66	7.66	8.49	8.49	9.77	10.67	10.67	10.67	10.29	10.44	10.44	8.41
2002	8.41	8.41	8.70	8.70	8.70	8.48	8.33	8.55	8.55	8.23	8.53	8.68
2003	9.15	9.15	9.15	9.15	9.45	9.20	9.00	8.75	8.75	10.10	10.10	9.05
2004	9.40											

AN 010806. 0401.

Source: EPR - 20040115.



PRICES
IMPORTS
EXPORTS
PRODUCTION

**COD
Prices**

**Monthly prices of frozen cod fillets, skinless,
interleaved, France, origin Iceland, in US\$/kg**

Year	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	5.13	5.18	4.60	3.90	3.40	3.90	4.30	4.80	5.00	4.40	4.30	5.20	NA
F	5.13	5.18	NA	3.90	4.00	3.90	4.30	4.55	4.95	4.40	4.20	5.20	6.28
M	5.13	4.61	4.40	3.90	4.00	3.90	3.65	4.60	4.70	4.30	4.20	5.10	NA
A	5.00	4.91	4.40	3.90	4.00	3.90	3.90	4.75	4.50	4.40	4.20	5.20	NA
M	4.90	4.99	4.50	3.80	4.00	3.90	3.65	4.75	4.20	4.20	4.20	5.10	6.19
J	4.80	5.08	4.30	3.80	4.00	3.90	3.95	4.70	4.20	3.80	4.20	5.00	NA
J	4.70	5.18	4.00	3.80	4.00	3.90	3.95	4.60	4.20	4.00	4.50	5.00	NA
A	4.69	5.40	4.00	4.60	4.00	3.90	3.95	4.60	4.10	4.00	4.70	5.10	5.90
S	4.60	5.40	4.00	4.60	4.80	3.90	NA	5.15	4.20	4.20	5.20	5.30	5.43
O	4.60	5.00	4.00	3.40	4.00	3.90	4.20	5.30	4.20	4.20	5.20	5.30	5.86
N	4.60	4.63	3.90	3.40	4.00	3.90	4.20	5.50	4.20	4.20	5.20	5.30	5.04
D	4.60	4.60	3.90	3.40	4.00	4.30	NA	5.15	4.10	4.30	5.20	5.70	

* = origin Norway.

AN 010848. 0312.

Source: EPR. 20031215.

**Monthly prices of cod fillets (skinless), c&f UK, origin
Norway, 10-24 oz, in US\$/kg**

Month	1986	1987	1988	1989	1990	1991	1992	1993	1994
J	-	3.41	3.78	3.62	3.95	5.37	5.00	4.55	4.03
F	-	3.54	NA	3.64	3.95	6.03	4.95	4.28	3.73
M	-	3.59	3.37	3.57	4.10	5.43	4.66	4.27	3.88
A	-	3.65	4.21	NA	4.20	5.20	4.72	4.31	3.82
M	-	3.64	3.85	3.19	NA	4.48	4.85	4.56	3.88
J	-	3.59	3.73	3.11	4.90	4.95	5.35	4.42	3.94
J	3.00	3.53	3.38	3.31	5.25	4.90	5.26	4.27	4.00
A	2.90	3.61	3.41	3.02	NA	5.55	5.20	4.21	4.03
S	2.90	3.60	3.59	NA	NA	4.86	5.35	4.30	4.08
O	2.90	3.62	3.67	3.21	NA	4.98	4.56	4.27	4.12
N	3.30	3.88	3.92	3.78	5.54	5.14	4.86	4.10	4.26
D	3.53	3.77	3.90	3.78	5.43	5.22	5.00	4.10	4.37
Month	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	4.51	3.83	4.83	4.52	5.41	5.22	4.50A	5.00	5.71
F	4.59	3.76	4.40	4.67	5.41	5.22	4.50A	4.90	5.79
M	4.41	3.54	3.71	4.75	5.50	5.10	4.50A	4.80	5.82
A	4.55	3.54	3.77	5.50	5.02	5.10	4.52	4.80	5.73
M	4.52	3.48	3.81	5.41	4.72	NA	4.52	4.80	5.96
J	4.47	3.67	4.26	5.41	4.72	NA	4.52	4.90	NA
J	4.16	3.83	4.20	5.41	NA	4.70A	4.60	4.90	5.92
A	4.16	3.83	3.87	5.41	NA	4.70A	4.80	5.00	5.90
S	4.36	3.91	3.81	5.41	NA	4.70A	5.00	5.20	5.88
O	4.16	3.91	4.19	5.41	4.94	4.50A	5.10	5.30	6.10
N	4.12	4.18	4.49	5.41	4.94	4.50A	5.10	5.40	6.09
D	4.00	4.67	4.67	5.41	5.05	4.50A	5.00	5.34	

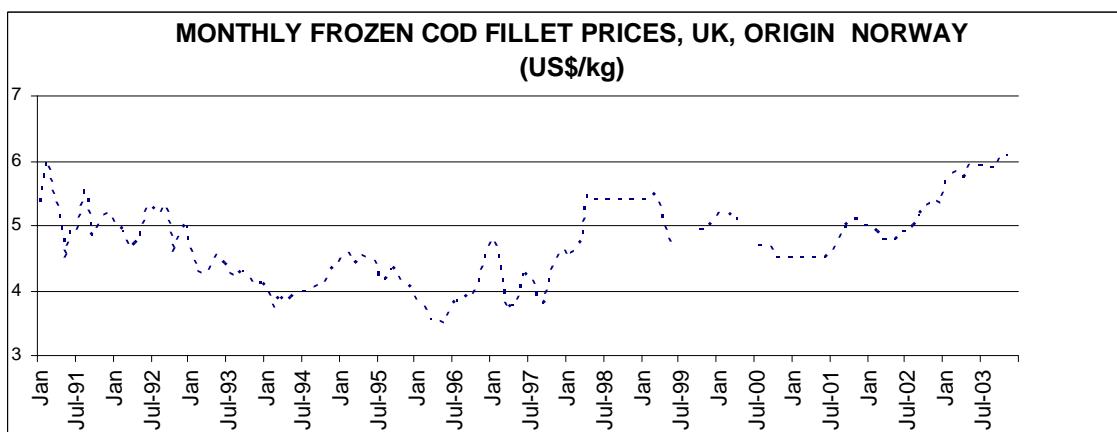
8-16 oz since Sept 1988; origin Denmark, blocks from Jan 93 to Mar 97; A = origin France.

from Dec 2002 - Nov 2003 destination Germany, 16.51lb

until April 2003 - origin Denmark, from May and rest of year 2003 - origin Lithuania

AN 010816. 0312.

Source: EPR - 20031215.



**COD
Imports**

EU imports of fresh, chilled, frozen cod, by country of origin, in ECU million, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Denmark	57.3	76.5	79.2	81.6	76.4	62.5	79.1	73.5
Norway	11.3	9.8	13.0	14.3	35.8	30.3	27.8	24.0
USA	0.1	0.7	11.9	31.1	30.6	8.0	2.7	4.3
Faeroe Is	6.9	4.6	6.0	5.2	2.8	3.3	4.7	8.5
Sweden	24.8	27.1	36.4	35.5	14.3	9.5	22.0	20.8
Iceland	54.0	54.7	70.3	45.2	36.0	21.4	11.2	7.2
Germany	12.2	21.9	20.4	15.7	13.0	14.0	18.6	20.3
Russian Fed	13.8	17.6	28.6	40.7	59.7	84.0	14.0	74.1
UK	7.4	8.4	8.4	10.2	11.6	11.3	15.1	14.2
Spain	1.0	0.7	7.2	7.9	3.4	7.4	9.2	13.0
Others	71.8	86.3	108.4	102.1	95.3	49.0	153.7	55.2
Total	260.5	308.2	390.0	389.4	378.9	300.6	358.1	315.3

Country	1996	1997	1998	1999	2000	2001	2002
Denmark	78.1	88.9	84.5	88.5	94.8	75.2	76.2
Norway	37.8	59.3	57.2	76.5	67.2	38.9	48.9
USA	3.6	5.5	19.0	22.3	18.9	32.0	30.9
Faeroe Is	19.6	17.8	7.2	7.9	9.5	11.4	23.4
Sweden	23.8	21.6	20.9	20.5	22.3	28.5	21.5
Iceland	7.2	11.3	16.3	8.7	28.1	30.1	20.3
Germany	25.8	16.4	20.9	25.6	24.9	26.4	14.5
Russian Fed	86.1	89.9	112.8	189.0	118.0	27.4	14.1
UK	11.4	11.2	16.5	5.2	15.5	7.7	5.1
Spain	9.2	8.4	12.9	2.8	11.8	3.2	4.7
Others	46.5	51.0	50.3	54.9	61.7	62.0	45.8
Total	349.2	381.3	418.5	501.9	472.7	342.8	305.5

AN 010774. 0312.

Source: EUROSTAT – 20031221.

**EU imports of cod fillets, by country of origin,
in ECU million, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Iceland	72.5	74.2	136.6	156.0	150.5	128.3	97.0	84.6
Denmark	119.1	129.1	160.7	163.9	121.3	96.4	109.9	114.3
Norway	99.5	64.3	41.7	56.1	91.5	112.7	114.6	120.0
Russian Fed.	0.0	2.9	3.2	2.0	7.1	8.8	14.0	22.8
Russian Fed.	0.0	0.0	0.0	0.0	4.3	8.7	13.9	21.5
Germany	33.4	52.8	46.9	33.1	26.3	20.1	22.6	20.9
Poland	0.3	0.6	0.6	0.7	0.2	0.2	0.5	4.6
China	0.0	0.0	0.0	0.1	0.0	0.2	0.1	0.5
Faeroe Is	10.9	12.5	21.9	18.8	31.4	31.1	27.0	31.7
Netherland	0.1	12.7	13.0	13.2	11.6	11.0	11.9	14.4
UK	8.1	8.2	12.7	12.6	6.7	11.8	7.9	8.8
Others	60.7	68.8	96.7	92.5	59.1	15.6	15.9	10.0
Total	404.5	426.1	534.0	548.8	510.0	444.8	435.2	454.1
Country	1996	1997	1998	1999	2000	2001	2002	
Iceland	63.1	68.8	155.1	174.1	166.6	176.0	182.8	
Denmark	126.2	120.7	129.8	166.6	187.2	197.0	156.9	
Norway	129.4	165.0	193.7	156.4	166.0	129.2	126.6	
Russian Fed.	21.4	17.5	25.9	41.8	62.9	62.0	75.1	
Russian Fed.	19.7	16.3	22.1	34.7	49.7	62.0	75.1	
Germany	24.6	28.9	42.5	49.3	50.4	57.3	60.0	
Poland	10.7	22.8	32.0	43.0	59.9	61.9	51.1	
China	0.0	4.0	11.7	21.3	37.6	60.8	43.7	
Faeroe Is	46.2	58.7	43.3	32.5	36.5	28.1	37.4	
Netherland	16.0	22.6	30.9	41.0	40.4	51.8	34.4	
UK	9.5	11.0	11.4	10.3	12.3	10.9	18.4	
Others	11.7	19.7	17.0	21.4	1.2	21.5	11.2	
Total	478.5	556.0	715.5	792.3	870.8	918.5	872.6	

AN 010773. 0312.

Source: EUROSTAT – 20031210.

EU imports of fresh, chilled, frozen cod, by country of origin, in 1000 MT, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Denmark	31.2	43.5	32.8	29.2	27.5	24.9	34.1	31.6
Norway	8.3	6.8	6.9	6.3	18.1	17.0	15.6	14.4
USA	0.1	0.4	6.6	16.3	17.7	5.5	1.8	3.1
Sweden	24.0	25.0	25.6	22.9	8.9	8.0	20.7	19.9
Iceland	41.4	37.7	38.1	23.2	18.5	12.5	6.1	3.7
Germany	11.7	18.8	13.1	9.5	8.8	8.5	15.1	17.7
Russian Fed	11.7	15.1	18.1	23.8	65.0	77.8	91.4	63.9
UK	4.5	4.8	4.0	4.5	5.5	6.2	9.3	9.1
Poland	19.4	21.6	26.5	25.2	13.3	7.9	23.5	21.3
Others	55.4	70.6	65.8	52.2	37.3	35.1	45.6	47.2
Total	207.6	244.5	237.3	212.9	220.7	203.4	263.2	231.9
Country	1996	1997	1998	1999	2000	2001	2002	
Denmark	36.6	38.1	27.2	26.3	26.2	1.8	18.7	
Norway	25.5	36.1	25.3	28.7	24.0	12.9	16.0	
USA	3.1	3.4	10.2	22.3	8.2	11.3	12.1	
Sweden	22.5	15.7	11.5	10.4	10.5	13.3	9.6	
Iceland	3.9	5.5	7.0	8.7	9.6	10.0	6.2	
Germany	21.5	11.9	11.4	13.4	10.2	10.0	5.5	
Russian Fed	79.5	66.5	64.0	56.8	50.9	10.6	5.5	
UK	7.3	5.8	7.2	5.2	5.3	2.4	1.7	
Poland	14.2	5.0	3.7	8.2	5.5	1.6	0.4	
Others	43.9	48.2	29.7	30.4	28.9	44.7	28.3	
Total	257.9	236.3	197.3	210.3	179.3	118.7	103.9	

AN 010760. 0312.

Source: EUROSTAT – 20031207.

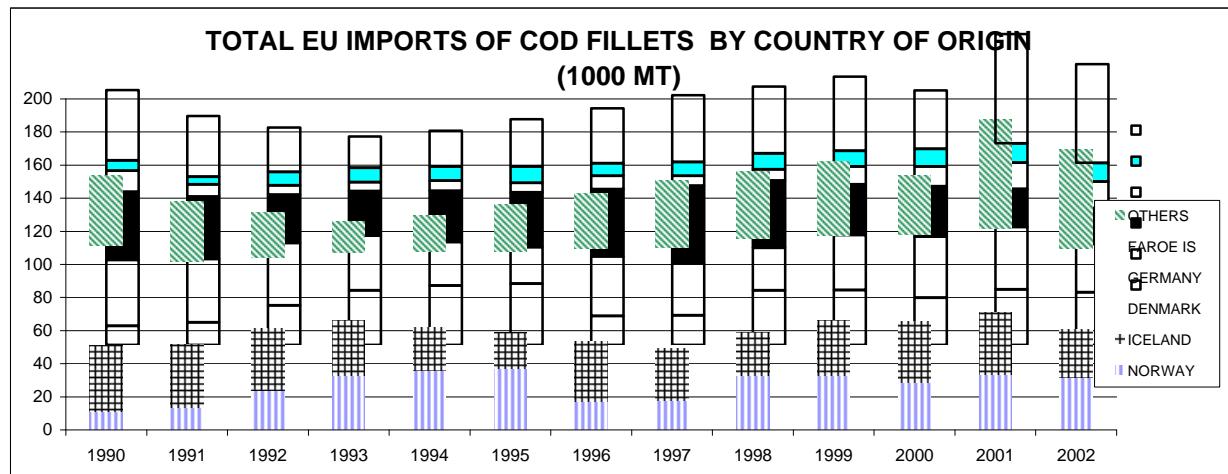
EU imports of cod fillets, by country of origin, in MT

Country	1988	1989	1990	1991	1992	1993	1994	1995
Iceland	24.6	24.9	39.8	38.2	37.8	33.0	26.4	21.9
Denmark	38.2	43.4	41.2	37.8	29.1	26.9	31.0	33.0
Norway	32.5	21.9	11.5	13.6	23.7	32.9	35.7	37.0
Russian Fed	0.0	1.0	1.1	0.5	2.2	2.9	4.9	8.6
Germany	10.1	16.8	12.7	7.2	5.7	5.3	6.3	5.8
Faeroe Is	0.8	4.4	6.3	4.7	8.1	8.8	8.4	9.9
Others	28.0	35.8	41.5	36.3	24.6	16.1	16.7	20.0
Total	134.2	148.1	153.9	138.3	131.3	126.0	129.4	136.3

Country	1996	1997	1998	1999	2000	2001	2002
Iceland	17.5	17.8	32.8	33.1	28.5	33.5	31.7
Denmark	36.0	31.6	25.7	33.2	36.8	37.6	29.3
Norway	40.6	46.7	40.7	30.7	30.4	23.0	21.7
Russian Fed	8.0	6.1	6.8	10.7	11.9	15.8	16.0
Germany	7.7	8.2	9.7	9.6	10.8	11.7	11.3
Faeroe Is	10.1	10.8	8.5	5.5	6.2	5.6	7.1
Others	23.1	29.6	31.8	39.5	29.1	60.7	52.6
Total	142.9	150.9	156.1	162.2	153.7	187.9	169.5

AN 010759. 0312.

Source: EUROSTAT – 20031207.



**Yearly cod imports into UK, Jan-Jun 1990-2003,
in 1 000 MT**

Product	Jan-Jun 1990	Jan-Jun 1991	Jan-Jun 1992	Jan-Jun 1993	Jan-Jun 1994	Jan-Jun 1995	Jan-Jun 1996
FRESH-COD							
Ireland	1.3	0.9	0.5	0.4	0.5	0.6	1.6
Denmark	2.4	2.6	0.7	0.5	2.5	1.4	2.7
Netherlands	0.3	0.4	0.3	0.3	0.8	0.6	0.9
Iceland	15.3	8.7	6.8	4.4	1.7	0.9	0.8
Faeroe Is	*	*	*	*	*	*	4.4
Others	2.1	1.2	0.5	2.4	4.2	3.6	0.6
Total	21.4	13.8	8.8	8.0	9.7	7.1	11.0
FROZEN-COD FILLET							
Iceland	14.1	11.5	10.7	9.8	6.7	6.3	4.9
Norway	4.5	5.1	6.7	11.5	11.6	9.1	11.7
Denmark	9.6	3.1	8.0	3.8	4.9	2.5	2.9
Others	8.7	17.7	8.5	8.2	7.1	8.3	8.1
Total	36.9	37.4	33.9	33.3	30.3	26.2	27.6

Product	Jan-Jun 1997	Jan-Jun 1998	Jan-Jun 1999	Jan-Jun 2000	Jan-Jun 2001	Jan-Jun 2002	Jan-Jun 2003
FRESH-COD							
Ireland	0.7	1.4	1.1	0.5	1.5	1.6	1.5
Denmark	2.2	1.7	0.3	1.5	1.1	0.8	0.5
Netherlands	0.4	0.5	0.1	0.0	0.0	0.0	0.2
Iceland	0.9	2.2	0.0	3.5	3.2	2.1	4.1
Faeroe Is	4.6	2.9	0.0	1.2	2.4	0.5	3.5
Others	0.5	0.2	2.2	0.8	0.4	4.2	0.6
Total	9.3	8.9	3.7	7.5	8.6	9.2	10.4
FROZEN-COD FILLET							
Iceland	4.8	7.9	9.8	8.7	7.5	7.8	7.9
Norway	14.2	13.4	8.2	10.9	7.4	7.4	4.8
Denmark	3.0	2.3	4.2	10.0	7.4	5.9	9.0
Others	7.9	6.0	7.4	12.2	14.7	14.6	22.3
Total	29.9	29.6	29.6	41.8	37.0	35.7	44.0

* = included under Others.

AN 010745. 0312.

Source: GLOBEFISH - 20031215.

Imports of cod into the UK, in 1 000 MT, 1984-2002								
Product	1984	1986	1988	1990	1991	1992	1993	1994
FRESH-COD								
Iceland	11.7	35.6	35.6	28.5	17.2	12.1	9.2	4.0
Faeroe Is.	*	*	0.4	0.4	0.6	0.7	1.8	2.2
Denmark	15.1	6.0	8.3	3.4	2.8	1.6	1.0	3.1
Ireland	3.8	2.5	2.5	2.0	1.9	0.5	0.7	0.8
Netherlands	5.2	3.5	1.5	0.2	0.7	1.6	0.4	1.2
Others	1.9	2.4	2.1	3.3	3.5	1.3	2.9	5.4
Total	37.7	50.0	50.4	37.8	26.7	17.8	16.0	16.7
FROZEN-COD FILLET								
Iceland	10.8	20.0	15.6	28.6	25.9	23.9	21.3	17.0
Norway	19.2	20.0	19.4	8.2	7.2	14.2	17.6	19.8
Denmark	12.4	17.8	19.4	16.5	14.9	13.0	9.2	6.4
Faeroe Is.	*	*	2.7	5.1	4.0	6.8	7.6	7.5
Others	17.6	16.2	8.1	16.6	14.9	8.1	8.4	7.2
Total	60.0	74.0	65.2	75.0	66.9	66.0	64.1	57.9
Product	1995	1996	1997	1998	1999	2000	2001	2002
FRESH-COD								
Iceland	1.9	3.0	4.6	5.8	7.2	8.0	6.2	4.7
Faeroe Is.	5.0	12.9	12.5	3.8	3.1	3.2	3.4	8.9
Denmark	2.4	4.3	4.4	2.6	1.9	2.2	1.2	1.3
Ireland	1.2	1.9	1.3	1.8	1.5	0.8	1.7	2.0
Netherlands	0.9	1.0	1.6	0.1	0.2	0.0	0.0	0.0
Others	1.7	1.1	1.5	1.5	0.0	1.1	0.4	0.4
Total	13.1	24.2	25.9	15.6	13.9	15.3	12.9	17.3
FROZEN-COD FILLET								
Iceland	14.4	11.4	10.0	16.7	18.4	16.9	16.5	15.7
Norway	19.4	20.8	23.8	22.3	16.5	17.2	11.1	10.7
Denmark	4.3	5.4	6.2	5.1	8.1	15.8	16.6	12.3
Faeroe Is.	8.4	7.9	8.8	6.2	4.5	5.3	4.5	4.6
Others	7.5	6.7	6.6	7.7	14.6	21.6	32.9	30.2
Total	54.0	52.2	55.4	58.0	62.1	76.8	81.6	73.5

* = included under Others.

AN 010744. 0312.

Source: GLOBEFISH - 20031218.

**Quarterly imports of frozen cod fillets into France,
in 1 000 MT, Jan-Jun 1990-2003**

Country	Jan-Jun 1990	Jan-Jun 1991	Jan-Jun 1992	Jan-Jun 1993	Jan-Jun 1994	Jan-Jun 1995	Jan-Jun 1996
Norway	0.8	0.7	0.5	2.3	2.6	3.3	3.0
Portugal	0.8	0.3	0.8	0.2	0.4	0.6	0.1
Germany	2.8	1.2	0.6	0.6	0.8	0.7	0.7
Denmark	6.8	5.4	2.5	1.6	1.9	1.9	2.0
S. Pierre	1.9	2.1	1.9	-	-	0.0	0.0
Iceland	1.7	3.8	3.8	4.0	2.3	1.7	1.3
Others	1.6	1.5	0.9	1.0	1.0	0.6	1.1
Total	16.4	15.0	11.0	9.7	9.0	8.8	8.2

Country	Jan-Jun 1997	Jan-Jun 1998	Jan-Jun 1999	Jan-Jun 2000	Jan-Jun 2001	Jan-Jun 2002	Jan-Jun 2003
Norway	2.0	1.9	2.0	1.7	2.8	1.6	1.9
Portugal	0.1	0.1	0.2	0.0	0.9	0.1	1.3
Germany	0.9	1.0	0.8	0.5	0.6	0.6	1.2
Denmark	1.4	0.5	0.7	0.6	0.9	0.9	0.3
S. Pierre	0.1	0.0	0.0	0.0	0.0	0.0	0.3
Iceland	1.5	2.3	1.7	1.0	1.1	1.6	0.0
Others	1.5	2.6	2.6	3.0	2.5	2.4	3.9
Total	7.5	8.4	8.0	6.8	8.8	7.2	8.9

Danish exports include Greenland's exports.

AN 010743. 0312.

Source: NATIONAL STATISTICS - 20031218.

Imports of frozen cod fillets into France, in 1 000 MT, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Germany	4.1	8.3	4.3	2.2	1.4	1.1	1.6	1.7
Iceland	2.4	2.7	6.2	7.9	8.2	8.0	4.9	2.9
Norway	4.7	4.6	1.4	1.2	1.5	3.6	5.0	2.3
Denmark	8.8	8.1	8.5	8.8	3.7	2.6	3.6	5.3
Portugal	*	*	1.1	0.4	1.1	0.5	1.0	1.0
S. Pierre	1.1	1.2	2.9	2.9	2.5	-	0.0	0.3
Others	2.6	2.9	5.4	3.7	1.9	1.8	1.4	2.8
Total	23.7	27.8	29.8	27.1	20.3	17.6	17.5	16.3

Country	1996	1997	1998	1999	2000	2001	2002
Germany	1.2	1.7	1.6	1.3	0.9	1.1	1.1
Iceland	2.7	2.7	4.8	3.1	2.2	1.9	3.0
Norway	5.4	4.4	3.5	4.0	3.2	4.2	2.7
Denmark	3.5	2.4	0.8	1.0	1.4	1.7	1.3
Portugal	0.6	0.3	0.2	0.3	0.2	0.1	0.1
S. Pierre	0.2	1.1	0.0	0.0	0.0	0.0	0.0
Others	2.2	1.9	4.4	5.3	6.0	6.5	4.9
Total	15.8	14.5	15.3	15.0	13.9	15.5	13.1

Danish exports include Greenland's exports; * included under Others.

AN 010742. 0312.

Source: NATIONAL STATISTICS - 20031218.

**COD
Exports**

**EU exports of fresh, chilled, frozen cod,
by country of destination, in 1000 MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
France	16.4	20.1	19.6	18.2	16.8	16.4	23.8	25.5
Netherlands	9.8	10.2	8.1	7.7	8.1	6.3	8.6	7.1
UK	15.3	24.8	16.2	15.0	8.8	8.6	14.2	11.1
Spain	3.5	3.7	3.9	3.5	6.8	11.1	22.0	14.8
Denmark	4.0	4.4	10.5	10.5	3.3	1.0	2.6	17.0
Belgium	6.0	6.5	5.4	4.1	4.5	4.5	4.3	4.5
Portugal	0.8	0.7	2.0	0.6	1.9	6.8	14.7	9.4
Germany	5.7	7.6	3.8	3.0	2.6	3.9	2.7	2.8
Others	4.1	3.1	3.8	3.9	4.1	3.8	4.4	4.7
Total	65.6	81.0	73.3	66.6	56.8	62.5	97.3	96.9
Country	1996	1997	1998	1999	2000	2001	2002	
France	29.5	30.7	22.8	22.2	21.3	16.3	18.1	
Netherlands	12.0	14.7	10.4	13.2	16.9	12.2	10.6	
UK	10.9	13.0	7.5	10.1	9.2	7.4	5.4	
Spain	10.4	10.8	11.2	9.4	7.9	3.9	4.5	
Denmark	13.6	10.5	5.8	6.3	6.4	6.8	4.4	
Belgium	4.9	5.0	4.3	3.9	2.9	2.2	2.6	
Portugal	20.5	4.4	4.3	4.4	4.7	1.6	1.7	
Germany	3.7	4.4	4.7	4.7	2.6	5.2	1.3	
Others	9.5	6.1	6.2	5.8	6.2	3.5	3.2	
Total	115.0	99.6	77.2	80.1	78.2	59.1	51.8	

AN 010716. 0312.

Source: EUROSTAT – 20031206

**COD
Production**

World production of frozen cod fillets, in 1 000 MT, 1979-2001

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
UK	67.0	67.0	63.0	66.0	64.8	63.6	61.8	65.4	64.0	66.3	49.6	54.5
Iceland	64.1	66.0	54.0	42.4	45.5	49.4	50.0	56.2	59.3	56.9	55.2	59.6
Norway	45.7	35.6	30.6	32.3	38.6	34.2	33.5	38.6	52.0	46.0	31.6	15.5
Denmark	26.0	29.8	38.0	45.9	43.9	62.3	48.7	60.7	63.7	51.2	46.1	52.2
USA	4.3	2.8	7.9	6.6	9.4	16.1	9.7	14.2	15.9	10.9	17.5	17.2
Faeroe Is	5.5	4.5	6.2	6.7	14.9	11.9	12.0	9.9	4.8	6.2	7.0	5.9
Spain	-	-	-	-	-	-	-	-	-	0.1	0.7	1.8
Germany	2.0	3.2	3.6	10.2	7.3	8.1	10.8	6.8	5.2	5.9	7.9	8.7
Sweden	1.8	2.0	2.9	3.5	4.9	4.6	4.3	5.8	6.1	5.2	5.1	4.1
France	8.6	11.2	9.9	6.8	8.5	10.0	10.8	10.7	8.5	2.5	1.8	1.4
Canada	79.8	79.2	84.6	106.1	115.0	99.6	94.9	106.7	110.8	107.1	48.3	36.2
Poland	2.3	0.6	0.5	0.4	0.4	0.4	0.4	0.3	0.2	0.4	0.4	0.2
Others	75.1	77.0	72.4	74.6	75.6	69.1	70.8	74.0	73.9	16.0	20.5	18.1
Total	315.2	311.9	310.6	335.5	364.0	365.7	345.9	383.9	400.4	374.7	291.7	275.4

Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
UK	45.0	44.0	43.0	44.0	45.0	45.0	42.0	42.0	44.0	42.8	42.7
Iceland	56.4	52.3	55.9	51.7	41.9	39.2	39.4	49.2	50.3	41.0	41.6
Norway	18.7	32.3	43.6	54.0	56.2	59.7	61.1	48.4	44.3	40.5	30.0
Denmark	58.2	43.0	27.6	28.8	22.3	21.3	18.2	13.0	13.2	14.0	21.9
USA	17.4	16.8	13.2	16.2	18.2	22.7	28.3	21.0	20.6	18.8	11.6
Faeroe Is	5.8	9.8	10.2	11.5	15.3	0.0	9.5	7.9	7.2	1.5	6.1
Spain	2.5	1.4	2.6	1.5	0.8	1.6	1.8	1.7	2.0	2.4	2.0
Germany	6.1	2.5	2.0	2.1	1.6	1.2	1.4	0.8	1.0	1.2	1.6
Sweden	2.8	2.0	0.8	0.9	1.2	1.5	1.0	1.0	1.3	1.1	0.9
France	1.2	1.1	1.0	0.9	1.6	0.9	1.4	0.5	0.9	0.5	0.9
Canada	32.4	19.8	19.5	4.3	3.2	1.4	1.7	-	-	-	-
Poland	0.2	0.2	0.4	0.4	2.5	0.8	-	-	-	-	-
Others	10.6	4.6	4.3	3.7	3.3	2.6	2.1	1.9	1.9	9.6	2.4
Total	257.3	229.8	224.1	220.0	213.1	197.9	207.9	187.4	186.7	173.4	161.7

AN 010659. 0312

Source: FISHDAB - 20031214.

World production of fresh cod fillets, in 1 000 MT, 1979-2001												
Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
USA	10.7	11.4	11.7	12.0	13.7	15.4	16.1	20.4	20.1	13.8	14.8	12.4
Denmark	12.7	15.0	16.9	11.7	16.7	19.6	9.1	10.3	7.2	8.8	9.5	9.5
Iceland	-	-	-	-	-	-	-	-	-	0.8	3.4	6.5
Canada	6.7	4.1	4.8	5.6	6.0	6.1	12.9	16.5	16.6	17.1	12.8	6.6
Netherlands	0.9	0.8	1.2	1.1	1.0	1.0	1.2	1.5	2.3	1.9	2.1	1.8
Norway	0.2	0.1	0.1	0.2	0.2	0.1	0.4	0.4	0.1	0.4	0.3	0.4
Others	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.8	7.0	6.2	3.8
Total	31.3	31.4	34.7	30.6	37.6	42.2	39.7	49.6	47.1	49.8	49.1	41.0
Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	
USA	14.8	12.8	9.5	10.1	9.5	7.7	7.7	9.3	7.2	6.4	6.2	
Denmark	8.8	6.4	7.1	13.1	10.3	8.9	8.6	5.9	6.2	6.4	6.2	
Iceland	3.7	2.9	0.7	1.5	1.9	2.0	2.8	3.8	4.9	5.1	5.7	
Canada	8.1	5.3	5.3	7.3	3.7	3.5	4.7	4.5	4.4	4.0	3.8	
Netherlands	1.8	1.8	1.8	1.9	2.1	2.7	2.2	2.1	2.7	3.8	2.4	
Norway	0.7	1.5	1.6	1.2	1.0	2.4	2.2	2.2	1.1	0.8	1.2	
Others	3.4	0.9	2.5	3.0	3.6	4.3	3.3	0.9	1.7	1.3	1.6	
Total	41.3	31.6	28.5	38.1	32.1	31.5	31.5	28.7	28.2	27.8	27.1	

AN 010652. 0312.

Source: FISHDAB - 20031210.

World cod (*Gadus species*) production, by major producing countries, in 1 000 MT, 1979-2001

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Russian Fed.	-	-	-	-	-	-	-	-	-	326.1	279.0	199.7
Iceland	360.1	429.1	461.0	382.3	293.9	281.5	322.8	365.9	389.8	375.8	354.0	333.3
USA	50.7	62.6	74.6	93.3	117.2	134.8	128.5	141.1	163.7	267.2	248.8	298.4
Norway	334.6	281.2	338.9	344.4	284.0	276.2	247.9	270.6	305.2	252.5	186.5	125.7
Denmark	136.7	164.1	194.7	192.8	186.1	192.8	175.4	154.1	150.0	128.1	115.8	98.8
Japan	91.9	96.8	102.2	96.0	104.1	114.0	117.7	100.5	112.0	59.2	58.3	59.6
Canada	379.7	425.8	439.0	515.4	513.7	479.4	482.8	478.4	471.9	479.4	435.3	401.6
Faeroe Isl.	44.1	43.2	52.6	52.6	69.5	62.0	66.5	64.6	50.4	50.6	43.6	30.1
UK	131.1	125.4	140.3	138.5	135.9	110.8	109.0	90.5	111.7	92.4	81.2	71.6
Sweden	29.9	40.3	52.7	52.0	61.1	71.8	61.0	52.5	54.7	61.4	59.7	57.4
Poland	85.6	125.2	122.5	92.7	77.4	93.6	63.3	43.3	32.7	33.4	31.9	28.8
Spain	32.4	25.9	41.5	35.0	36.1	35.5	38.3	54.6	42.5	45.7	35.6	16.9
Germany	74.5	72.2	75.0	90.8	80.0	89.2	71.3	52.7	51.4	51.3	56.4	58.5
Korea Rep.	5.2	6.6	14.8	12.6	11.4	12.4	10.3	13.8	4.3	2.0	3.4	2.0
France	49.2	48.5	57.2	46.0	44.6	46.6	51.4	64.2	47.7	51.5	38.6	21.0
Others	359.2	407.3	375.2	349.5	332.8	370.2	426.6	491.4	524.7	134.8	173.1	130.0
Total	2164.8	2354.0	2542.3	2494.0	2347.9	2370.8	2373.0	2438.1	2512.6	2411.2	2201.0	1933.6

Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Russian Fed.	229.2	337.7	346.7	401.1	398.5	403.3	396.1	343.0	317.5	239.4	248.7
Iceland	306.7	266.7	260.5	214.8	202.9	204.1	208.6	243.0	260.6	238.3	240.1
USA	293.2	277.5	241.9	226.3	281.7	288.8	313.0	263.3	247.4	252.0	229.0
Norway	163.9	219.3	275.6	374.1	365.6	358.6	401.6	321.6	256.8	220.3	209.5
Denmark	84.7	64.1	47.9	55.2	78.3	90.7	80.5	69.0	70.5	57.0	46.2
Japan	49.1	75.7	62.5	66.0	56.6	57.6	58.5	57.2	55.3	51.1	43.6
Canada	320.9	197.7	84.7	26.3	14.6	16.2	31.4	39.1	56.2	46.8	40.8
Faeroe Isl.	24.4	20.1	27.8	36.1	45.3	61.3	57.6	41.9	33.7	32.6	38.7
UK	67.2	65.3	67.3	68.9	78.7	78.4	74.6	77.2	51.7	41.8	32.9
Sweden	46.2	22.4	18.0	31.0	33.2	41.8	34.8	22.5	22.6	23.2	24.1
Poland	25.8	13.3	8.9	14.4	25.0	36.0	34.3	27.7	28.1	23.3	23.3
Spain	17.5	16.2	14.9	18.7	16.1	16.4	17.2	14.4	10.2	8.8	20.2
Germany	34.4	25.2	18.6	22.1	31.9	37.6	26.5	23.1	22.0	18.4	19.2
Korea Rep.	1.5	4.2	11.6	3.7	2.5	2.7	4.0	6.2	6.5	10.1	13.1
France	12.6	16.0	19.0	16.6	17.7	21.5	25.1	20.6	14.4	11.9	11.3
Others	87.0	57.6	33.6	38.3	52.4	55.4	55.5	52.7	42.9	37.4	34.6
Total	1764.2	1679.0	1539.5	1613.6	1701.0	1770.4	1819.3	1622.6	1496.5	1312.4	1275.3

AN 010608. 0312.

Source: FISHDAB - 20031205.

SNAPPER
Prices

Monthly wholesale prices of fresh snapper/pargo, Spain, in €/kg

Month	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
J	8.44	12.04	10.99	9.22	12.08	10.26	10.28	7.76	16.25	12.45
F	8.42	10.38	11.27	9.90	9.67	9.16	9.71	7.09	16.75	
M	11.36	10.91	11.12	10.48	10.81	NA	11.51	8.86	13.31	
A	8.65	12.06	12.04	13.73	13.81	NA	11.50	10.62	10.30	
M	11.37	12.03	11.70	11.09	12.28	NA	11.31	11.54	10.89	
J	11.32	8.84	10.71	9.18	11.12	NA	9.77	9.01	14.94	
J	12.89	12.56	10.78	10.31	NA	NA	9.61	NA	18.78	
A	13.00	12.77	10.09	10.54	NA	NA	10.36	NA	15.61	
S	13.01	10.70	8.80	9.97	12.05	NA	8.49	NA	13.51	
O	12.23	9.79	11.14	NA	12.77	NA	9.91	NA	10.96	
N	9.25	10.80	11.26	9.47	10.21	NA	9.78	NA	9.82	
D	13.13	12.76	11.73	11.70	10.26	NA	10.54	NA	15.14	

Conversion rate 1\$=0.998€ at 21/11/2002; Prices before 1st january 2002 have been converted into Euros.
since 2003: Source: Mercabarna, prices in Euro

AN 010856. 0402.

Source: SIP - 20040402.

**HAKE
Prices**

**Monthly prices of Chilean hake, Spain, 0.8-1.2 kg/pc,
in US\$/kg**

Month	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	NA	2.35	1.74	1.74	2.44	2.16	2.08	2.60	2.80	3.26	3.93	NA
F	NA	2.12	1.77	1.74	2.33	2.11	2.01	2.66	2.83	3.34	3.95	NA
M	NA	2.12	1.84	1.79	2.37	2.05	2.00	2.56	2.74	3.51	3.95	NA
A	NA	2.17	1.88	1.85	2.46	2.12	2.08	2.71	2.81	3.35	4.07	NA
M	NA	2.13	1.77	1.91	2.40	2.10	2.15	2.68	2.67	3.49	4.18	NA
J	NA	1.95	1.76	2.17	2.44	2.00	2.22	2.70	2.86	3.29	4.72	3.12*
J	3.23	1.77	1.73	2.11	2.46	1.95	2.17	2.83	2.84	3.45	4.95	3.10*
A	3.26	1.64	1.73	2.14	2.46	1.92	2.32	2.80	2.84	3.54	5.10	NA
S	3.41	1.71	1.83	2.40	2.47	2.00	2.44	2.67	2.73	3.78	5.15	NA
O	2.71	1.71	1.87	2.42	2.33	2.03	2.63	2.87	2.83	3.79	5.20	2.80*
N	2.49	1.80	1.84	2.42	2.35	2.08	2.51	2.79	2.84	3.93	5.30	2.80*
D	2.42	1.73	1.74	2.42	2.13	1.98	2.64	2.78	3.05	3.90	5.44	2.80*

* = from New Zealand, frozen - HG - FAS, <1.5 kg/pc

AN 010838. 0312.

Source: EPR - 20031215.

**Monthly prices of hake fillets, France, origin Argentina,
interleaved, shatterpack, 100-200 gr, in US\$/kg**

Month	1986	1987	1988	1989	1990	1991	1992	1993	1994
J	-	1.22	1.15	1.18	1.20	2.00	1.65	1.65	1.50
F	-	1.20	1.15	1.18	1.28	1.85	1.65	1.70	1.50
M	-	1.10	1.25	1.25	1.20	2.02	1.65	1.65	1.50
A	-	1.30	1.25	1.20	1.35	2.02	1.75	1.65	1.50
M	-	1.33	1.25	1.30	1.50	2.02	1.60	1.65	1.50
J	-	1.33	1.25	1.25	1.50	2.10	1.60	1.65	1.60
J	-	1.35	NA	1.30	1.60	2.10	1.60	1.65	1.60
A	-	1.30	1.35	1.40	1.60	1.90	1.55	1.65	1.60
S	-	1.30	1.35	1.35	1.70	1.90	1.55	1.65	1.60
O	1.19	1.35	1.30	1.27	1.90	1.90	1.65	1.65	1.85
N	1.20	1.35	1.25	1.20	1.95	1.90	1.65	1.60	1.85
D	1.25	1.35	1.19	1.20	2.00	1.90	1.65	1.60	1.85

Month	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	1.85	1.60	1.80	2.00	1.90	NA	2.20B	2.00A	NA
F	1.85	1.60	1.80	2.15	1.80	NA	2.20B	1.95A	NA
M	1.85	1.60	1.75	2.17	1.80	NA	2.20B	1.95A	NA
A	1.85	1.60	1.75	2.30	1.80	1.95A	2.40A	1.95A	NA
M	1.90	1.60	1.75	2.30	1.85A	1.86A	2.20A	1.95A	NA
J	1.90	1.90	1.75	2.40	NA	NA	2.20A	1.95A	NA
J	1.80	1.75	1.70	2.30	NA	NA	2.20A	1.95A	NA
A	1.80	1.75	1.70	2.30	NA	NA	2.20A	1.60*A	NA
S	1.80	1.75	NA	2.30	NA	2.10*	NA	NA	NA
O	1.65	NA	1.80	2.20	1.90B	2.20*	NA	NA	NA
N	1.65	1.80	2.00	2.05	1.90B	2.20*	NA	NA	NA
D	1.65	1.80	2.00	1.09	NA	2.20*	2.00A	NA	NA

A = Germany c&f origin Argentina; B = Netherlands fot; * = 2-4 oz/PC

AN 010831. 0312.

Source: GLOBEFISH EPR - 20031215.

**Monthly prices of hake fillets (*Merluccius gayi*),
skinless, pinbone-in, (90-120 gr/pc), c&f UK, origin Peru, in US\$/kg**

Month	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	1.75	1.55	NA	1.27	1.46	1.55	1.60	NA	NA	1.65A	NA	1.50*	NA
F	1.75	1.55	NA	1.45	1.46	1.52	NA	NA	NA	1.65A	NA	1.50*	NA
M	1.70	1.55	1.67	1.20	1.40	1.78	1.45	NA	NA	1.65A	NA	1.50*	NA
A	1.70	1.60	1.65	1.20	1.40	1.77	1.45	NA	1.85	1.65A	NA	1.52B	NA
M	1.70	NA	1.65	1.34	1.40	1.40	NA	NA	1.85	1.40B	1.65A	1.52B	NA
J	1.70	NA	NA	1.34	1.40	1.30	NA	NA	NA	1.42	1.70A	1.53B	NA
J	NA	NA	NA	1.34	1.50	1.50	1.35	NA	NA	1.53A	1.70A	NA	NA
A	NA	NA	NA	NA	1.50	1.50	1.35	NA	NA	1.27B	NA	NA	NA
S	NA	NA	NA	1.33	1.48	1.50	NA	NA	NA	1.20A	1.45*	NA	NA
O	NA	NA	NA	1.22	1.48	1.50	NA	NA	1.65A	1.20A	1.40*	NA	NA
N	NA	NA	NA	1.22	1.55	1.50	NA	NA	1.65A	1.20A	1.50*	NA	NA
D	1.55	NA	1.60	1.32	1.51	1.60	NA	NA	1.65A	NA	1.50*	NA	NA

A = 60-80 gr/pc; B = cif Germany; * = fob Europe.

AN 010819. 0312.

Source: EPR - 20031218.

**Monthly ex-cold store prices of frozen hake fillets
(75-100 gr), Vigo, Spain, origin South Africa, in US\$/kg**

Year	T1	T2	T3	Year	T1	T2	T3	Year	T1	T2	T3
1989	-	-	-	1993	-	-	-	1997	-	-	-
J	2.03	2.33	2.85	J	2.00	2.09	2.18	J	1.35	1.46	1.46
F	2.10	2.36	2.80	F	1.90	1.99	2.07	F	1.33	1.36	1.60
M	2.07	2.33	2.76	M	1.86	1.95	2.04	M	1.29	1.32	1.35
A	2.06	2.37	2.74	A	1.90	1.99	2.25	A	1.39	1.38	1.41
M	2.06	2.26	2.63	M	1.91	1.99	2.08	M	1.33	1.36	1.40
J	1.89	2.04	2.89	J	1.75	1.83	1.91	J	1.28	1.28	1.31
J	1.94	2.15	2.53	J	1.58	1.66	1.70	J	1.24	1.24	1.28
A	1.89	2.10	2.49	A	1.43	1.50	1.60	A	1.23	1.26	1.26
S	1.79	2.03	2.40	S	1.41	1.52	1.56	S	1.28	1.31	1.31
P	1.85	2.11	2.49	O	1.65	1.77	1.80	O	1.25	1.28	1.28
N	1.88	2.14	2.35	N	1.47	1.58	1.77	N	1.28	1.32	1.31
D	1.93	2.19	2.41	D	1.42	1.52	1.72	D	1.29	1.32	1.32
1990	-	-	-	1994	-	-	-	1998	-	-	-
J	2.02	2.30	2.52	J	1.53	1.56	1.83	J	1.28	1.32	1.30
F	2.17	2.40	2.59	F	1.56	1.59	1.70	F	1.30	1.33	1.33
M	2.14	2.36	2.54	M	1.52	1.56	1.67	M	1.29	1.32	1.32
A	2.18	2.40	2.59	A	1.55	1.59	1.70	A	1.28	1.31	1.34
M	1.80	2.02	2.50	M	1.55	1.59	1.70	M	1.32	1.36	1.39
J	1.80	2.02	2.43	J	1.55	1.58	1.70	J	1.26	1.32	1.32
J	1.88	2.10	2.53	J	1.46	1.53	1.60	J	1.23	1.30	1.30
A	2.80	3.00	3.52	A	1.46	1.54	1.60	A	1.32	1.32	1.39
S	2.82	3.00	3.52	S	1.52	1.64	1.68	S	1.39	1.39	1.46
O	2.88	3.10	3.59	O	1.55	1.67	1.70	O	1.50	1.54	1.50
N	2.98	3.20	3.66	N	1.48	1.52	1.60	N	1.43	1.46	1.50
D	2.99	3.15	3.66	D	1.40	1.44	1.52	D	1.48	1.51	1.53

**Monthly ex-cold store prices of frozen hake fillets
(75-100 gr), Vigo, Spain, origin South Africa, in US\$/kg (cont.)**

1991				1995				1999			
J	3.03	3.20	3.50	J	1.40	1.44	1.55	J	1.46	1.49	1.53
F	3.21	3.36	3.70	F	1.44	1.47	1.55	F	1.50	1.57	1.60
M	3.02	3.17	3.48	M	1.48	1.52	1.60	M	1.45	1.51	1.58
A	2.86	3.00	3.30	A	1.50	1.54	1.62	A	1.47	NA	1.57
M	2.88	3.03	3.43	M	1.54	1.59	1.67	M	1.45	NA	1.55
J	2.84	2.99	3.38	J	1.67	1.59	1.75	J	1.40	NA	1.49
J	2.53	2.70	3.18	J	1.71	1.75	1.79	J	1.39	NA	1.48
A	2.39	2.50	3.00	A	1.68	1.76	1.72	A	1.48	1.51	1.54
S	2.50	2.65	3.10	S	1.60	1.68	1.64	S	1.46	1.50	1.53
O	2.51	2.66	3.10	O	1.65	1.69	1.73	O	1.51	1.55	1.58
N	2.52	2.72	3.15	N	1.68	1.72	1.76	N	1.47	1.51	1.54
D	2.52	2.72	3.15	D	1.72	1.80	1.80	D	1.47	1.50	1.53
1992				1996				2000			
J	2.68	2.88	3.25	J	1.73	1.82	1.82	J	1.48	1.51	1.54
F	2.63	2.83	3.20	F	1.65	1.69	1.69	F	1.49	1.52	1.58
M	2.30	2.50	3.00	M	1.68	1.72	1.72	M	1.44	1.47	1.53
A	2.52	2.86	3.10	A	1.69	1.73	1.73	A	1.49	1.55	1.61
M	2.54	2.84	3.12	M	1.65	1.69	1.69	M	1.42	1.47	1.53
J	2.54	2.84	3.12	J	1.55	1.58	1.58	J	1.49	1.55	NA
J	2.66	2.96	3.20	J	1.56	1.60	1.60	J	1.46	1.52	NA
A	2.65	2.95	3.18	A	1.51	1.55	1.59	A	1.43	1.49	NA
S	2.75	3.00	3.25	S	1.52	1.56	1.60	S	1.38	1.43	NA
O	2.28	2.42	2.52	O	1.36	1.44	1.48	O	1.41	1.47	NA
N	2.11	1.97	2.04	N	1.37	1.45	1.49	N	1.39	1.44	NA
D	2.06	2.15	2.24	D	1.33	1.44	1.44	D	1.50	1.52	NA
Year	T1	T2	T3	Year	T1	T2	T3	Year	T1	T2	T3
2001	-	-	-	2003	-	-	-	2001	-	-	-
J	1.66	1.69	NA	J	NA	NA	NA	J	NA	NA	NA
F	1.62	1.64	NA	F	NA	NA	NA	F	NA	NA	NA
M	1.67	1.70	NA	M	NA	NA	NA	M	NA	NA	NA
A	1.60	1.62	NA	A	NA	NA	NA	A	NA	NA	NA
M	1.72	1.75	NA	M	NA	NA	NA	M	NA	NA	NA
J	1.62	1.65	NA	J	NA	NA	NA	J	NA	NA	NA
J	1.65	1.67	NA	J	NA	NA	NA	J	NA	NA	NA
A	1.69	1.72	NA	A	NA	NA	NA	A	NA	NA	NA
S	1.73	1.76	NA	S	NA	NA	NA	S	NA	NA	NA
O	1.73	1.76	NA	O	NA	NA	NA	O	NA	NA	NA
N	1.78	1.80	NA	N	NA	NA	NA	N	NA	NA	NA
D	1.76	1.79	NA	D	NA	NA	NA	D	NA	NA	NA
2002	-	-	-	2003	-	-	-	2002	-	-	-
J	1.83	1.85	NA	J	NA	NA	NA	J	NA	NA	NA
F	1.84	1.89	NA	F	NA	NA	NA	F	NA	NA	NA
M	1.84	1.89	NA	M	NA	NA	NA	M	NA	NA	NA
A	1.90	1.95	NA	A	NA	NA	NA	A	NA	NA	NA
M	1.95	2.00	NA	M	NA	NA	NA	M	NA	NA	NA
J	2.26	2.36	NA	J	NA	NA	NA	J	NA	NA	NA
J	NA	NA	NA	J	NA	NA	NA	J	NA	NA	NA
A	2.50	2.64	NA	A	NA	NA	NA	A	NA	NA	NA
S	2.52	2.67	NA	S	NA	NA	NA	S	NA	NA	NA
O	2.52	2.72	NA	O	NA	NA	NA	O	NA	NA	NA
N	2.58	2.78	NA	N	NA	NA	NA	N	NA	NA	NA
D	2.62	2.82	NA	D	NA	NA	NA	D	NA	NA	NA

T1 = Tunnel frozen, skin-on; T2 = Plate frozen, skin-on; T3 = Tunnel frozen, skinless.

AN 010815. 0312.

Source: EPR/D - 20031215.

**Monthly prices of hake/whiting, fillets, 6-8 OZ/PC regular blocks,
c&f East Coast, USA, origin Uruguay Argentina, in US\$/lb**

Month	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
J	0.63	0.60	0.63	0.60	0.88	0.98	0.92	0.84	1.19	1.10	NA
F	0.63	0.58	0.63	0.63	0.88	0.98	0.89	0.84	1.19	1.10	NA
M	0.62	0.58	0.63	0.63	0.93	0.98	0.89	0.84	1.21	1.10	0.84
A	0.62	-	0.63	0.63	0.98	0.95	0.87	0.84	1.21	0.87	0.84
M	0.61	0.57	0.63	0.63	1.03	0.93	0.87	0.83	1.21	NA	0.87
J	0.62	0.56	0.63	0.63	0.97	0.92	0.84	0.83	1.40	NA	0.88
J	0.61	0.56	0.62	0.64	0.96	0.92	0.86	0.84	1.35	NA	0.89
A	0.61	0.55	0.62	0.69	0.98	0.92	0.85	0.85	1.25	NA	0.90
S	0.61	0.54	0.62	0.73	1.00	0.91	0.83	0.87	1.17	0.82	0.90
O	0.62	0.56	0.63	0.73	1.00	0.91	0.83	0.91	1.15	0.85	0.88
N	0.61	0.58	0.63	0.77	1.00	0.87	0.84	1.01	1.15	0.85	0.88
D	0.61	0.60	0.63	0.82	1.00	0.85	1.00	1.10	1.10	0.85	0.89
Month	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	
J	0.84	0.87	0.91	0.80	1.10	1.13	1.02	1.23	1.10	0.96	
F	0.84	0.87	0.91	0.80	1.08	1.13	1.02	1.23	1.10	0.96	
M	0.83	0.87	0.91	0.80	1.04	1.13	1.02	1.19	1.10	0.96	
A	0.83	NA	0.77	NA	1.08	1.13	1.04	1.19	0.99	0.96	
M	0.83	NA	0.77	NA	1.08	1.13	1.08	1.19	0.99		
J	0.83	1.00	0.77	0.96	1.08	1.13	1.08	1.15	1.05		
J	0.83	0.96	0.77	0.96	1.08	0.97	1.08	1.15	1.05		
A	0.83	0.96	0.84	1.02	1.08	0.97	1.08	1.15	1.05		
S	0.87	0.89	0.84	1.02	1.10	0.97	1.10	1.15	1.02		
O	0.87	0.93	0.84	1.07	1.13	0.99	1.22	1.12	0.98		
N	0.87	0.93	0.84	1.07	1.13	0.99	1.22	1.11	0.98		
D	0.87	0.92	0.85	1.07	1.13	0.99	1.23	1.11	0.98		

AN 010805. 0312.

Source: INFOFISH TRADE NEWS/GLOBEFISH - 20031215.

**HAKE
Imports**

EU imports of fresh, chilled, frozen hake, by country of origin, in ECU million, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Namibia	-	-	2.0	5.9	16.3	49.2	65.4	65.4
South Africa	30.0	18.6	22.4	39.0	29.3	23.5	30.6	28.4
Spain	20.0	22.3	24.0	25.1	26.7	34.2	43.2	47.5
Chile	63.7	81.4	89.8	104.6	80.1	52.2	48.3	39.4
Argentina	20.1	8.8	24.0	38.0	34.0	32.1	40.1	48.8
France	26.0	38.1	40.2	48.5	32.6	22.5	24.4	21.1
UK	41.7	24.5	25.1	21.3	20.1	27.0	21.0	16.5
New Zealand	0.1	0.0	1.4	4.1	2.0	2.1	2.8	5.3
Others	26.3	30.1	30.3	46.6	56.0	61.1	60.3	52.6
Total	227.8	223.9	259.2	333.1	297.0	304.0	336.0	325.1
Country	1996	1997	1998	1999	2000	2001	2002	
Namibia	39.8	47.0	70.6	97.2	88.6	71.4	59.0	
South Africa	43.6	52.7	51.8	71.1	80.7	91.4	97.9	
Spain	51.2	57.1	65.0	74.6	84.5	88.1	82.0	
Chile	37.4	38.5	39.0	46.6	54.2	64.8	65.8	
Argentina	46.2	67.7	60.1	48.6	24.5	24.5	31.6	
France	14.3	15.9	14.9	14.4	17.2	17.6	18.1	
UK	18.3	18.8	15.5	19.0	20.0	13.7	13.6	
New Zealand	7.4	8.1	11.1	9.9	8.9	8.0	10.6	
Others	50.3	48.7	51.8	55.2	68.5	66.3	50.1	
Total	308.4	354.4	379.9	436.5	447.1	445.8	428.7	

AN 010772. 0312.

Source: EUROSTAT – 20031205.

EU imports of hake fillets, by country of origin, in ECU million, 1988-2001

Country	1988	1989	1990	1991	1992	1993	1994	1995
Namibia	-	-	0.4	1.6	15.3	25.6	41.2	46.1
Chile	4.2	3.9	6.3	10.4	11.9	12.2	11.5	15.0
South Africa	8.4	8.1	10.8	12.4	12.4	13.4	10.0	12.7
Uruguay	6.9	9.4	9.2	25.6	15.7	13.3	8.0	12.0
Peru	2.9	5.2	9.2	15.0	3.7	13.7	19.9	22.4
Argentina	28.2	17.0	38.6	84.6	67.0	48.9	60.0	58.1
Spain	1.9	5.4	3.0	2.0	1.7	3.7	4.7	6.1
Others	33.6	32.4	30.6	53.1	36.4	18.5	25.9	22.8
Total	86.1	81.4	107.9	204.7	164.1	149.2	181.2	195.2
Country	1996	1997	1998	1999	2000	2001		
Namibia	57.4	53.5	89.3	78.0	91.3	142.5		
Chile	14.2	16.6	20.4	23.6	24.7	29.0		
South Africa	20.6	24.6	31.4	28.2	38.2	48.1		
Uruguay	14.5	16.8	17.7	22.8	24.0	20.4		
Peru	25.0	19.3	16.3	9.7	18.6	29.1		
Argentina	67.8	66.7	76.7	61.4	38.1	42.8		
Spain	9.6	10.4	15.6	15.8	20.8	18.5		
Others	18.4	20.4	21.6	27.6	28.2	38.4		
Total	227.5	228.3	288.9	267.1	283.9	368.6		

AN 010771. 0312.

Source: EUROSTAT – 20031201.

EU imports of fresh, chilled, frozen hake, by country of origin, in 1000 MT, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Namibia	NA	NA	1.3	3.2	10.1	33.6	36.0	34.2
South Africa	24.1	13.7	17.5	21.4	16.2	16.8	17.3	15.0
Spain	17.9	20.6	17.3	11.8	16.0	24.0	25.1	27.4
Argentina	25.0	8.7	26.8	38.0	34.8	33.0	45.5	53.8
Chile	30.3	33.6	35.8	33.5	22.7	16.6	17.0	15.1
USA	0.0	0.3	0.2	0.0	0.1	2.4	4.3	4.1
Others	33.5	27.6	26.2	34.8	34.0	31.5	31.0	29.9
Total	130.9	104.5	125.0	142.8	133.9	157.9	176.2	179.5
Country	1996	1997	1998	1999	2000	2001	2002	
Namibia	21.2	24.2	28.0	41.1	37.2	31.3	27.5	
South Africa	21.9	23.8	22.0	27.4	32.5	37.5	37.5	
Spain	26.8	27.3	31.1	33.3	35.3	33.7	31.0	
Argentina	51.1	60.0	48.1	36.3	13.4	13.8	20.4	
Chile	15.3	15.5	15.2	16.7	19.7	21.5	19.8	
USA	6.2	4.8	5.4	6.1	5.0	5.6	1.6	
Others	29.6	29.1	30.5	31.4	38.1	34.9	34.3	
Total	172.1	184.7	180.4	192.2	181.2	178.4	172.0	

AN 010758. 0312.

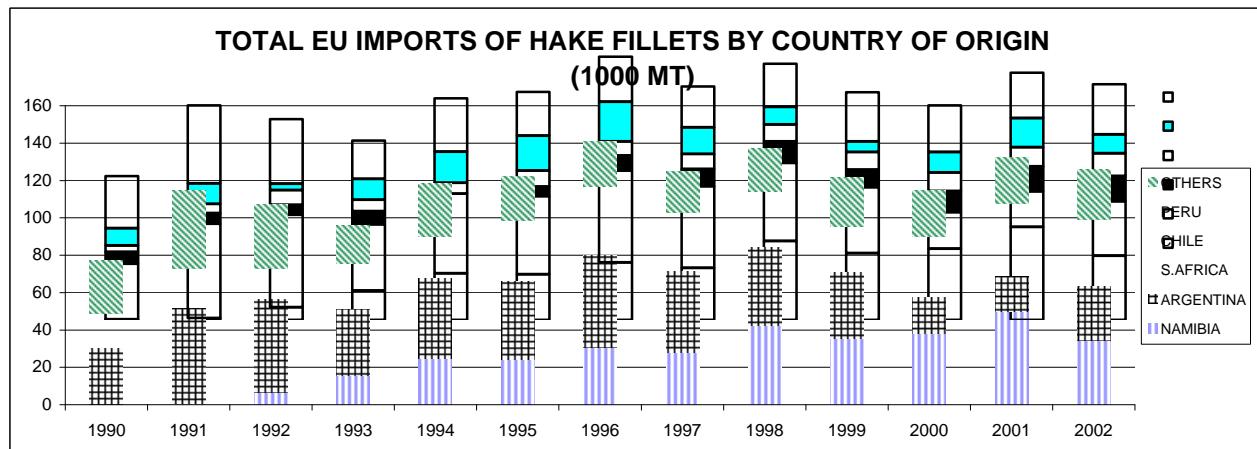
Source: EUROSTAT – 20031220.

EU imports of hake fillets, by country of origin, in 1000 MT, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Namibia	NA	NA	0.2	0.8	6.7	15.6	24.9	24.4
Argentina	22.4	13.1	29.8	50.5	49.5	35.4	42.6	41.7
South Africa	6.3	4.7	6.3	5.8	5.4	7.1	NA	5.2
Chile	2.6	2.1	3.5	4.9	7.9	6.1	6.0	8.6
Peru	2.8	4.9	9.2	10.9	3.3	11.1	16.6	18.7
Spain	1.3	4.3	1.8	0.8	0.7	2.4	2.3	3.4
Uruguay	3.9	5.0	5.5	10.7	9.0	6.6	3.5	5.8
Others	26.9	25.4	20.7	30.3	25.0	11.7	22.8	14.3
Total	66.1	59.6	77.0	114.8	107.5	95.9	118.6	122.0
Country	1996	1997	1998	1999	2000	2001	2002	
Namibia	30.6	27.7	42.1	35.6	38.1	49.6	34.2	
Argentina	49.3	43.7	41.9	35.4	19.4	19.1	29.2	
South Africa	8.0	9.2	11.4	9.4	11.3	13.3	13.6	
Chile	7.5	8.0	9.1	9.4	10.0	10.4	12.2	
Peru	21.2	14.3	9.3	5.7	10.9	15.5	10.1	
Spain	5.9	5.5	7.2	7.8	8.6	6.3	6.5	
Uruguay	6.3	5.7	5.8	6.4	5.9	4.6	5.9	
Others	12.1	10.7	10.1	12.1	10.5	13.5	14.5	
Total	140.9	124.9	137.0	121.7	114.7	132.2	126.1	

AN 010757. 0312.

Source: EUROSTAT – 20031220.



**Hake
Exports**

**EU exports of fresh, chilled, frozen hake, by country
of destination, in 1000 MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Portugal	15.3	14.6	9.4	12.4	15.8	25.0	30.1	29.4
Italy	5.3	7.3	3.4	3.0	3.6	3.9	2.5	5.3
Spain	7.7	10.4	14.3	12.0	8.5	12.0	11.4	11.6
France	1.6	1.9	1.9	1.5	1.5	2.0	1.9	2.2
Greece	0.4	1.1	0.1	0.1	0.2	0.1	0.8	1.4
Algeria	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Egypt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
UK	0.0	0.0	0.1	0.2	0.1	0.1	0.0	0.2
Germany	0.1	0.2	0.1	0.3	0.3	0.3	0.5	0.6
Others	0.3	2.1	6.3	0.0	0.0	1.6	0.0	4.9
Total	30.7	37.6	35.6	29.5	30.0	45.0	47.2	55.6

Country	1996	1997	1998	1999	2000	2001	2002
Portugal	27.9	25.1	24.9	25.8	26.8	23.6	22.9
Italy	5.3	9.5	7.8	7.7	8.6	7.6	5.6
Spain	6.3	6.5	4.9	6.3	7.4	4.3	3.6
France	3.1	3.1	3.4	3.7	4.7	4.9	4.6
Greece	1.4	1.4	1.0	1.3	1.8	2.2	1.7
Algeria	0.0	0.3	0.7	0.7	1.1	0.8	1.2
Egypt	0.0	0.0	0.0	0.0	0.8	0.0	0.0
UK	0.1	0.4	0.7	0.3	0.7	0.1	0.1
Germany	0.7	0.7	1.2	0.6	0.5	0.5	0.8
Others	6.4	3.1	2.2	2.0	3.7	3.1	3.4
Total	51.2	50.1	46.8	48.4	56.1	47.1	43.9

AN 010714. 0312.

Source: EUROSTAT – 20031220.

**Hake
Production**

**World production of fresh, frozen, canned hake, by
selected products and countries, in 1 000 MT, 1979-2001**

Product	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Fillets-Fresh(1)	31.9	30.0	30.3	31.0	28.1	16.0	34.2	25.8	33.5	27.1	25.6	31.7
Argentina	31.2	29.5	29.9	30.5	27.4	15.3	33.7	24.5	31.7	25.0	25.0	31.0
USA	0.6	0.4	0.3	0.5	0.7	0.7	0.5	1.2	1.8	1.5	0.6	0.8
Fillets-Frozen	119.3	93.0	87.2	110.7	93.7	82.7	116.4	123.7	151.4	151.3	150.6	157.8
Argentina	72.9	47.3	24.1	42.6	38.5	21.5	43.2	60.0	84.0	74.0	73.0	85.0
Chile	-	-	-	3.1	2.0	-	1.4	1.2	0.9	0.4	0.4	0.2
South Africa	15.6	15.0	14.5	15.7	13.0	14.0	15.5	16.0	14.0	13.0	13.0	12.5
Spain	16.4	15.7	17.3	29.3	19.1	27.7	27.3	17.7	20.1	38.6	34.0	20.0
Uruguay	11.8	14.2	20.7	15.9	20.5	17.3	27.2	24.1	25.2	14.6	18.5	14.8
Other-frozen	429.2	340.5	295.9	393.3	356.5	370.6	324.6	453.7	375.8	471.2	451.8	408.7
South Africa	88.9	86.6	83.4	88.9	79.4	86.8	94.1	96.4	90.0	86.2	81.5	72.0
Namibia	-	-	-	-	-	-	-	-	-	-	-	15.3
Argentina	30.9	21.6	26.5	46.4	38.7	30.1	25.6	44.6	54.5	37.5	39.0	65.0
Chile	3.6	2.8	3.7	22.3	16.8	20.3	17.0	20.5	29.1	43.6	38.8	40.7
Spain	84.9	75.4	90.8	71.7	65.8	63.8	61.7	61.4	61.2	99.2	77.3	60.4
Peru	31.8	62.0	13.0	4.9	1.3	1.9	0.3	7.0	5.7	23.1	23.0	38.2
New Zealand	-	-	1.2	1.1	0.7	0.7	0.8	1.2	1.3	1.1	1.6	1.9
Dried (2)	5.6	2.9	3.0	3.5	3.2	2.1	3.0	3.0	4.1	2.4	2.8	3.1
Peru	0.1	0.1	0.4	0.3	0.7	0.0	0.0	0.2	0.1	0.2	0.1	0.2
Argentina	-	-	-	-	-	0.6	1.5	1.3	1.5	1.0	1.2	1.2
Canada	1.5	2.5	2.3	3.0	2.3	1.2	1.3	1.3	2.4	1.2	1.4	1.7
Canned	9.2	2.6	1.4	2.0	2.0	4.2	5.1	4.4	3.9	2.4	2.2	1.9
Uruguay	-	-	-	-	-	-	-	-	-	-	-	-
Argentina	0.9	0.9	0.9	0.9	0.8	0.8	1.2	1.2	1.5	1.2	1.2	1.3
Product	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	
Fillets-Fresh(1)	35.6	0.9	1.4	1.0	0.7	0.8	1.2	5.5	0.6	0.3	1.0	
Argentina	35.0	NA	-	-	-	-	-	-	-	-	-	
USA	0.6	0.7	1.2	0.8	0.6	0.4	0.7	5.1	0.5	0.3	0.2	
Fillets-Frozen	180.6	163.3	188.6	186.4	243.6	260.0	245.4	223.2	178.1	147.0	169.1	
Argentina	90.0	90.0	100.0	100.0	148.0	154.0	150.5	122.0	100.0	60.0	70.0	
Chile	0.0	18.6	18.2	17.3	19.1	19.5	32.4	44.3	26.3	28.3	37.6	
South Africa	12.5	10.4	14.4	11.5	10.2	-	-	-	-	-	-	
Spain	15.0	15.2	16.5	17.1	10.2	15.5	16.9	21.4	33.4	30.7	35.0	
Uruguay	28.3	20.8	20.4	14.7	16.8	16.9	11.2	11.6	8.3	8.2	7.1	
Other-frozen	312.0	306.5	266.2	280.9	278.9	241.1	315.8	266.7	252.4	252.9	258.5	
South Africa	71.0	99.5	80.1	87.9	83.0	80.0	73.0	75.0	76.3	79.6	79.7	
Namibia	16.2	26.9	35.5	37.3	35.5	32.7	56.3	65.2	63.0	71.7	54.4	
Argentina	80.0	93.9	67.0	77.0	87.0	56.0	111.3	64.2	47.1	17.8	21.8	
Chile	38.5	36.2	26.9	27.7	30.3	28.9	32.0	33.6	39.3	42.2	50.9	
Spain	33.2	40.5	44.5	41.4	29.6	20.6	19.4	12.8	13.3	14.8	13.5	
Peru	5.4	0.8	3.7	2.4	2.6	12.6	14.1	5.3	3.1	16.2	22.9	
New Zealand	2.5	2.0	2.6	2.2	4.4	4.9	5.5	5.9	6.5	6.2	4.8	
Dried (2)	3.1	2.6	1.7	1.8	2.6	NA	5.2	1.4	1.8	2.3	1.4	
Peru	0.1	0.0	0.1	0.2	0.4	6.9	2.4	0.8	1.5	1.8	0.4	
Argentina	1.0	1.0	1.5	1.5	1.8	2.0	1.8	-	-	-	-	
Canada	2.0	1.5	0.1	0.1	0.1	1.0	1.0	0.7	0.3	0.5	1.0	
Canned	1.5	1.0	1.2	3.1	3.5	5.5	3.0	1.0	2.6	2.6	2.6	
Uruguay	-	-	-	1.9	2.0	4.0	1.8	-	1.5	1.6	1.6	
Argentina	1.2	1.0	1.2	1.2	1.5	1.5	1.2	1.0	1.1	1.0	1.0	

AN 010655. 0312.

Source: FISHDAB - 20031211.

**World hake production, by major producing countries,
in 1 000 MT, 1979-2001**

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
Argentina	370.9	277.4	228.7	281.9	257.1	183.2	259.3	270.6	368.5	298.4	297.5
USA	37.1	28.9	73.2	99.1	105.6	115.6	68.3	120.0	253.2	165.6	235.1
Namibia	-	-	-	-	-	-	-	-	22.5	24.4	13.9
South Africa	153.2	150.2	143.9	156.9	137.6	152.5	183.2	182.1	168.9	161.0	153.5
Chile	76.0	68.4	71.6	71.0	56.2	64.8	60.4	68.2	87.5	119.5	104.3
Spain	187.9	150.5	180.1	189.1	185.3	180.2	192.1	216.4	222.3	250.3	210.4
Peru	93.0	159.4	69.3	26.5	5.8	12.1	18.4	39.0	32.0	78.9	88.0
Uruguay	57.1	62.3	92.3	68.0	79.7	65.1	97.2	86.2	83.7	60.7	69.3
New Zealand	0.0	0.1	0.1	0.2	0.2	0.2	0.3	0.2	0.3	1.0	3.7
Canada	13.0	18.3	19.6	16.9	13.1	13.7	15.4	16.9	19.8	12.8	14.3
Italy	14.4	12.7	18.2	17.6	22.9	29.8	35.5	25.1	27.0	29.8	27.2
France	25.1	26.7	24.8	18.3	22.4	21.0	27.9	21.9	19.9	24.1	25.6
UK	1.8	2.5	5.7	3.7	3.3	4.6	5.7	6.2	10.0	10.9	6.2
Cuba	5.1	2.5	1.4	12.3	22.9	38.2	31.1	28.1	23.4	30.5	18.4
Portugal	19.5	20.3	23.1	20.7	27.6	35.4	40.9	41.8	38.9	39.9	23.3
Greece	1.7	1.8	1.7	2.4	2.4	2.6	3.1	3.8	3.0	4.0	4.2
Korea Rep	-	-	-	-	-	-	-	0.4	0.1	0.0	0.0
Morocco	2.7	2.6	2.1	2.7	2.0	2.2	3.5	3.5	4.1	4.1	4.8
Ireland	0.3	0.7	0.8	1.1	1.4	1.3	1.3	2.1	2.0	2.0	2.1
Others	407.7	208.3	195.3	245.1	234.2	281.2	324.6	367.3	245.4	291.4	278.3
Total	1466.4	1193.4	1151.8	1233.5	1179.7	1203.7	1368.2	1499.6	1632.7	1609.3	1580.0

Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Argentina	411.2	373.1	425.2	437.4	578.2	601.7	587.1	461.6	315.4	201.0	253.4
USA	49.2	83.6	165.9	275.2	198.1	215.7	245.7	246.2	235.1	222.1	193.1
Namibia	29.5	49.1	64.9	104.2	118.9	115.0	116.9	135.5	147.6	171.0	173.5
South Africa	136.5	135.8	108.3	136.9	137.7	155.2	141.1	151.3	141.2	135.0	146.4
Chile	104.1	100.8	84.4	91.3	100.0	112.3	112.3	102.6	128.4	139.5	150.0
Spain	64.3	71.5	64.8	57.6	61.5	66.5	58.5	60.8	75.8	69.8	67.0
Peru	73.0	30.4	88.7	135.7	181.2	234.9	178.0	82.4	37.1	83.4	125.1
Uruguay	95.9	74.5	69.9	57.0	57.9	57.9	48.4	49.1	32.0	27.7	27.6
New Zealand	4.5	5.2	6.2	2.9	9.7	8.3	9.7	15.0	15.5	12.8	13.0
Canada	12.6	13.4	10.4	7.5	6.9	8.7	8.8	13.7	13.1	14.7	22.2
Italy	24.9	28.4	34.0	36.3	38.1	30.7	18.0	13.2	9.8	9.2	9.2
France	23.7	19.8	17.0	16.7	16.3	10.3	10.0	6.6	9.2	10.4	10.0
UK	7.8	7.6	7.4	6.1	5.6	5.4	5.8	5.2	5.6	4.5	2.9
Cuba	24.0	17.0	22.9	8.2	17.0	22.7	13.0	6.4	3.9	0.0	0.0
Portugal	4.9	5.4	4.7	4.8	6.2	9.7	4.3	4.0	3.8	3.1	3.7
Greece	3.2	4.2	5.1	6.4	5.5	4.6	4.3	3.1	3.1	3.0	2.8
Korea Rep	0.8	0.5	0.2	0.3	0.0	0.8	1.2	2.0	2.5	2.1	2.2
Morocco	6.1	5.9	3.8	5.2	6.1	3.2	2.5	1.3	2.4	2.8	4.0
Ireland	1.8	2.5	2.5	2.2	2.2	1.7	2.3	2.0	2.1	2.0	1.1
Others	70.7	28.6	22.1	10.2	8.4	9.7	10.9	13.5	13.9	16.2	11.4
Total	1148.7	1057.3	1208.5	1402.0	1555.4	1675.1	1578.4	1375.3	1197.5	1130.3	1218.6

AN 010607. 0312.

Source: FISHDAB - 20031207.

ALASKA POLLACK
Prices

**Monthly prices of Alaska Pollack blocks, PBO, c&f Germany,
in €/kg**

Month	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	-	NA	1.70	2.40	NA	NA	2.82	2.45	2.11	2.25	2.36
F	-	1.80	1.80	2.02	NA	1.81	2.83	2.22	2.15	2.61	2.31
M	-	NA	1.78	NA	NA	1.81	2.98	2.19	2.15	2.61	2.22
A	NA	1.50	NA	1.35	NA	NA	3.01	2.11	2.27	2.61	2.19
M	1.35	1.30	NA	1.35	1.75	NA	2.80	2.09	2.25	2.64	2.09
J	1.86	1.30	1.80	1.15	1.74	3.12	2.91	2.00	2.38	2.45	2.04
J	1.86	1.55	2.31	1.15	1.74	3.12	2.91	1.80	2.35	2.60	2.11
A	1.82	1.50	2.50	1.89	NA	2.60	2.80	1.94	2.27	2.60	2.03
S	1.82	1.48	2.50	1.89	NA	3.70	2.83	2.07	2.22	2.68	1.95
O	NA	1.45	2.70	1.89	NA	3.70	2.50	2.07	2.28	2.63	1.88
N	NA	1.55	2.50	1.14	NA	NA	2.40	2.21	2.22	2.50	1.84
D	NA	1.60	2.45	NA	NA	NA	2.45	2.13	2.25	2.58	

AN 010843. 0312.

Source: EPR - 20031215.

**Monthly prices of Alaska Pollack blocks, foreign origin,
USA, in US\$/lb**

Month	1990	1991	1992	1993	1994	1995	1996
J	0.85	1.12	1.17	0.81	0.66	0.67	0.81
F	0.85	1.17	1.07	0.78	0.66	0.67	0.81
M	0.85	1.5	0.83	0.77	0.66	0.69	0.81
A	0.85	1.52	0.78	0.74	0.67	0.71	0.78
M	0.85	1.56	NA	0.72	0.67	0.71	0.78
J	0.88	1.52	0.78	0.72	0.67	0.72	0.78
J	0.88	1.52	NA	0.72	0.67	0.72	0.78
A	0.91	1.47	0.75	0.72	0.67	0.74	0.78
S	0.95	1.42	0.75	0.72	0.67	0.77	0.78
O	0.99	1.37	0.77	0.72	0.67	0.79	0.77
N	1.04	1.27	0.77	0.7	0.64	0.79	0.77
D	1.12	1.17	0.81	0.66	0.67	0.81	0.77

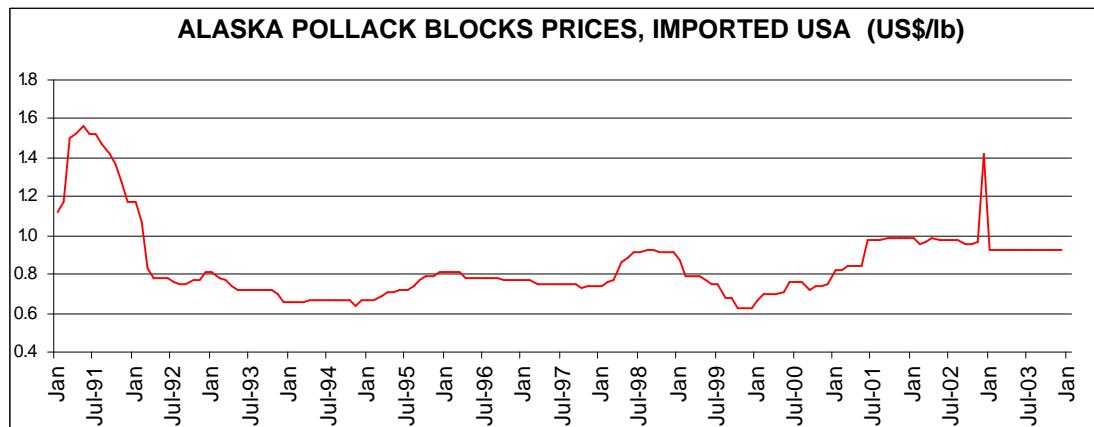
**Monthly prices of Alaska Pollack blocks, foreign origin,
USA, in US\$/lb (cont.)**

Month	1997	1998	1999	2000	2001	2002	2003
J	0.77	0.74	0.87	0.67	0.82	0.99*	0.92*
F	0.77	0.76	0.79	0.70	0.85	0.96*	0.92*
M	0.75	0.77	0.79	0.70	0.84	0.97*	0.92*
A	0.75	0.86	0.79	0.70	0.84	0.99*	0.92*
M	0.75	0.88	0.77	0.71	0.84	0.98*	0.92*
J	0.75	0.91	0.75	0.76	0.98*	0.98*	0.92*
J	0.75	0.91	0.75	0.76	0.98*	0.98*	0.92*
A	0.75	0.92	0.68	0.76	0.98*	0.98*	0.92*
S	0.75	0.93	0.68	0.72	0.99*	0.96*	0.92*
O	0.73	0.91	0.63	0.74	0.99*	0.96*	0.92*
N	0.74	0.91	0.63	0.74	0.99*	0.97*	0.92*
D	0.74	0.91	0.63	0.75	0.99*	1.42*	0.92*

* = 2-4 oz/pc

AN 010834. 0312.

Source: ITN - 20031512.



ALASKA POLLACK
Imports

**EU imports of fresh, chilled, frozen Alaska pollock, by
country of origin, in ECU 1 000, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Norway	259	304	491	711	1294	1146	904	943
UK	326	1701	2399	2722	2024	3106	3878	3228
USA	326	148	279	829	366	2	31	0
Denmark	833	943	2128	2507	2760	1981	1979	2022
Germany	48	16	15	32	79	106	167	1586
Ireland	549	440	325	514	742	521	549	543
Sweden	31	17	192	284	303	336	191	277
Others	2995	1544	1408	3623	3855	1664	1238	1422
Total	5367	5113	7237	11222	11423	8862	8937	10021
Country	1996	1997	1998	1999	2000	2001	2002	
Norway	818	1058	1171	1959	2813	2868	3389	
UK	3457	2978	3365	2839	3422	3916	2853	
USA	34	65	651	1369	1350	3939	2537	
Denmark	2112	1789	1900	3251	2625	2785	2429	
Germany	237	147	316	751	945	1167	2101	
Ireland	490	522	529	834	766	1379	1408	
Sweden	238	276	423	506	750	757	831	
Others	1009	1073	1387	1529	3294	2753	4120	
Total	8395	7908	9742	13038	15965	19564	19668	

AN 010770. 0312.

Source: EUROSTAT – 20031210

**EU imports of Alaska pollock fillets, by country of
origin, in ECU million, 1990-2002**

Country	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
USA	29.9	40.5	10.8	5.3	15.1	1.7	1.7	1.6	23.8	8.2	5.4	91.7	186.9
Russian Fed	0.3	9.9	12.9	32.3	3.2	52.0	108.2	129.5	218.8	108.8	170.6	163.8	120.4
China	9.6	11.4	11.2	32.6	38.5	56.9	62.0	56.0	97.7	105.7	117.4	190.6	115.9
Germany	17.0	29.3	18.8	18.9	18.5	27.8	31.3	38.7	56.7	49.0	42.6	58.8	65.8
Denmark	0.3	0.6	0.1	0.2	0.4	3.1	3.3	5.2	7.6	4.5	8.0	15.1	10.5
UK	0.1	0.4	0.4	1.6	3.6	6.2	5.1	1.8	5.9	3.2	3.5	2.6	4.2
France	3.5	2.1	1.9	3.0	2.8	2.9	4.3	2.7	4.6	2.5	3.6	1.9	3.4
Poland	56.6	54.3	59.9	52.0	58.6	59.3	27.5	20.0	20.9	28.3	11.2	5.4	1.5
Others	3.7	7.7	15.4	12.4	32.4	4.8	5.8	7.0	7.1	5.5	7.9	10.9	13.1
Total	121.0	156.1	131.4	158.3	173.0	214.6	249.2	262.5	443.1	315.7	370.1	540.7	521.8

AN 010769. 0312.

Source: EUROSTAT – 20031220

**EU imports of fresh, chilled, frozen Alaska pollock,
by country of origin, in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
USA	209	95	182	1140	373	0	41	0
Norway	165	182	279	373	632	164	582	648
UK	1278	830	1097	1133	984	1359	1843	1638
Ireland	397	249	292	258	304	292	317	334
Denmark	350	335	700	738	797	770	706	816
Germany	42	8	9	19	81	94	89	957
Namibia	NA	NA	222	0	0	6	0	203
Others	923	976	809	3685	3693	2919	1199	989
Total	3364	2675	3590	7346	6864	5604	4777	5585
Country	1996	1997	1998	1999	2000	2001	2002	
USA	34	22	616	1482	1550	3349	1802	
Norway	502	585	593	852	1176	1105	1318	
UK	1486	1342	1366	941	998	1113	811	
Ireland	328	343	305	442	317	577	665	
Denmark	505	672	670	849	795	723	659	
Germany	132	91	212	271	355	418	658	
Namibia	164	66	0	0	0	0	0	
Others	860	587	1091	1037	1722	1402	1644	
Total	4011	3708	4853	5874	6913	8687	7557	

AN 010756. 0312.

Source: EUROSTAT – 20031210

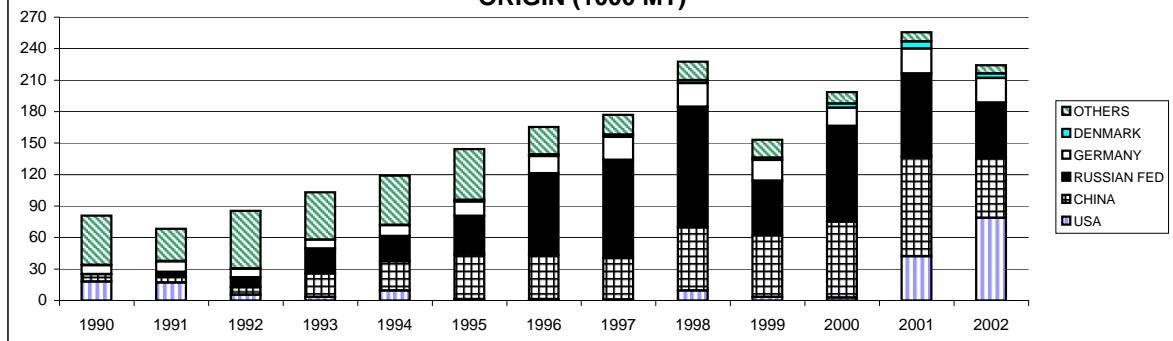
EU imports of Alaska pollock fillets, by country of origin, in 1000 MT, 1990-2002

Country	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
USA	17.9	17.1	5.4	3.4	9.6	1.1	1.2	1.0	9.3	3.4	2.8	42.0	78.8
China	7.0	5.7	7.0	22.2	27.7	42.6	42.1	39.1	60.1	58.7	72.1	95.0	56.5
Russian Fed	0.2	4.2	9.7	23.7	24.0	36.8	77.7	93.8	115.0	52.1	91.2	79.3	53.2
Germany	8.5	10.2	8.3	8.7	10.4	13.8	16.5	22.0	22.8	19.7	17.5	23.9	23.4
Denmark	0.1	0.2	0.1	0.1	0.4	1.4	1.6	2.0	2.5	2.2	4.0	6.6	4.2
UK	0.1	0.2	0.1	0.8	1.3	2.6	2.6	0.8	2.3	1.2	1.4	1.1	1.5
France	1.8	0.9	0.9	1.5	1.3	1.3	2.2	1.3	1.8	0.9	1.2	0.6	1.1
Poland	42.8	26.6	44.5	36.8	42.3	42.1	18.5	13.0	11.0	12.8	5.4	2.3	0.6
Others	2.4	3.3	9.5	6.1	2.1	2.5	2.9	3.7	2.7	2.4	3.1	4.8	4.9
Total	80.9	68.5	85.4	103.2	119.0	144.3	165.5	176.9	227.6	153.3	198.8	255.6	224.4

AN 010755. 0312.

Source: EUROSTAT – 20031220.

TOTAL EU IMPORTS OF ALASKA POLLACK FILLETS BY COUNTRY OF ORIGIN (1000 MT)



ALASKA POLLACK
Production

World Alaska Pollack production, by major producing countries, in 1 000 MT, 1979-2001

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
USA	3.1	1.4	60.7	130.4	284.5	455.1	656.4	963.3	1307.7	1396.8	1359.1	1432.2
Russian Fed	2048.8	2111.7	2137.9	2497.9	2747.0	3449.6	3343.0	3584.1	3421.7	3369.9	3133.2	2866.9
Japan	1551.1	1552.4	1595.3	1570.4	1434.4	1604.9	1533.2	1421.8	1312.5	1259.1	1153.8	871.4
Korea Rep	297.2	286.2	278.6	262.1	367.4	398.6	451.3	619.0	430.8	312.7	385.4	321.5
KoreaDemP	-	-	-	-	-	-	-	-	-	-	-	-
China	-	-	-	-	-	-	-	-	20.0	20.0	20.0	20.0
Poland	40.4	61.0	92.9	0.4	-	53.7	146.7	170.1	230.3	298.7	268.6	223.5
Others	3.4	8.1	11.4	17.0	24.8	24.4	1.7	0.6	1.0	1.4	0.9	0.7
Total	3944.0	4020.8	4176.8	4478.2	4858.1	5986.3	6132.3	6758.9	6724.0	6658.6	6321.0	5736.2
Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	
USA	1295.2	1339.1	1477.8	1417.3	1293.9	1189.8	1139.6	1232.2	1055.1	1182.4	1442.1	
Russian Fed	2505.1	2340.7	2114.5	1746.6	2208.4	2440.0	2252.7	1930.7	1500.5	1215.1	1145.2	
Japan	540.9	498.8	382.3	379.4	338.5	331.2	338.8	316.0	382.4	300.0	241.8	
Korea Rep	197.8	335.4	226.1	311.6	345.9	226.9	223.1	236.3	146.2	86.1	197.3	
KoreaDemP	-	-	-	75.1	120.2	15.4	66.6	60.0	55.0	52.0	52.0	
China	121.3	171.7	175.0	170.2	249.5	226.9	338.5	191.4	64.5	60.3	39.6	
Poland	230.6	297.7	235.2	270.0	249.3	116.3	125.4	81.9	65.5	33.2	16.6	
Others	2.6	3.3	8.1	4.6	3.3	2.1	1.9	0.8	1.1	1.1	1.9	
Total	4893.5	4986.7	4619.0	4374.8	4809.0	4548.6	4486.6	4049.3	3270.3	2930.2	3136.5	

AN 010612. 0312.

Source: FISHDAB - 20031209.

**SURIMI
Prices**

Monthly wholesale prices of surimi in France, in US\$/kg

	1988	1989	1990	1991	1992	1993	1994	1995
	Korea, China							
J	-	6.4	3.3	2.9	3.7	3.3	2.6	2.9
F	-	6.4	3.4	3.5	3.7	3.3	2.5	2.8
M	-	6.0	3.3	3.5	3.9	2.7	2.6	2.8
A	6.7	5.3	3.3	3.5	3.9	2.7	2.6	2.8
M	6.7	4.5	3.3	3.4	3.9	2.7	2.4	2.9
J	6.3	3.3	3.3	3.4	3.8	2.7	2.4	3.1
J	6.1	3.3	3.0	3.4	3.8	2.5	2.4	3.1
A	5.5	3.2	3.0	3.7	3.8	2.5	2.4	3.1
S	5.5	3.0	3.0	3.8	3.8	2.5	2.5	3.1
O	6.0	3.0	3.0	3.8	3.3	2.5	2.6	3.1
N	6.1	3.0	2.9	3.8	3.3	2.5	2.7	3.1
D	6.4	3.3	2.9	3.7	3.3	2.5	2.8	3.1
	1996	1997	1998	1999	2000	2001	2002	2003
	Korea, China							
J	3.1	2.7	2.5	2.0	1.8	2.6*	2.3	2.5
F	3.1	2.7	2.6	2.0	1.8	2.5*	2.2	2.3
M	3.1	2.7	2.6	2.0	1.7	2.5*	2.2	2.4
A	3.1	2.7	2.6	1.7	1.6	2.3*	2.2	NA
M	2.7	2.8	NA	1.7	1.6	2.3*	2.1	NA
J	2.7	2.6	NA	1.8	1.6	2.2*	NA	NA
J	2.7	2.6	NA	1.8	1.5	2.2*	2.2	2.22
A	2.7	2.6	NA	1.7	NA	2.3*	NA	2.4
S	2.6	2.8	NA	1.8	1.8	2.4*	2.2	NA
O	2.6	2.8	2.2	1.9	1.8	2.3*	2.3	2.5
N	2.7	2.6	2.1	1.8	1.8	NA	2.9	2.4
D	2.7	2.6	2.0	1.8	1.8	NA	2.9	2.5

*= Origin Spain.

AN 010827. 0312.

Source: EPR - 20031211.

SURIMI

Imports

Imports of frozen surimi into Japan, by country of origin, in 1 000 MT, 1984-2002

Country	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
USA	79.5	96.9	113.3	133.1	122.4	105.0	133.2	102.9	117.2	NA
Russian Fed	NA	NA	8.5	13.5	14.4	9.2	6.4	12.6	30.0	NA
Korea Rep	NA	7.1	8.8	8.2	5.9	3.0	0.0	1.8	1.1	NA
Total	93.7	112.2	130.7	154.8	145.2	121.3	143.2	119.0	153.8	NA
Country	1994	1995	1996	1997	1998	1999	2000	2001	2002	
USA	142.6	142.8	127.0	125.8	170.1	108.8	115.6	143.2	132.9	
Russian Fed	17.3	22.1	15.8	12.7	13.3	13.7	7.5	4.7	0.3	
Korea Rep	0.7	1.8	0.2	0.1	1.0	0.3	0.0	0.8	0.0	
Total	163.7	168.7	144.0	151.3	108.2	122.8	123.1	148.2	202.9	

1984 and 1985 includes other groundfish species (less than 1 000 MT).

AN 010736. 0312.

Source: NATIONAL STATISTICS - 20031216.

SABLEFISH
Prices

Monthly ex-farm prices of turbot in Spain, in US\$/kg

Year	0.5-1 kg/pc	1.0-2 kg/pc	>_2.0_kg/pc
Dec-90	12.50	14.50	16.70
Jan-91	14.39	16.45	18.00
Feb-91	15.25	17.98	19.61
Mar-91	16.35	17.38	18.40
Apr-91	13.58	16.00	17.46
May-91	13.13	15.48	16.89
Jun-91	13.43	14.81	16.20
Jul-91	14.05	15.36	16.68
Aug-91	13.33	14.72	16.93
Sep-91	12.00	13.85	15.24
Oct-91	13.04	14.43	15.36
Nov-91	13.04	15.50	17.44
Dec-91	13.61	15.55	17.49
Jan-92	14.40	16.46	18.52
Feb-92	12.06	13.34	15.11
Mar-92	10.54	11.73	13.41
Apr-92	10.66	11.87	13.57
May-92	11.22	12.20	14.15
Jun-92	10.95	11.94	13.93
Jul-92	11.49	12.54	14.63
Aug-92	11.68	12.74	14.87
Sep-92	11.57	11.02	19.84
Oct-92	10.00	9.52	16.19
Nov-92	10.06	9.19	12.25
Dec-92	10.10	9.23	12.30
Jan-93	9.83	8.98	12.39
Feb-93	9.32	8.47	11.86
Mar-93	9.36	8.51	11.91
Apr-93	9.97	9.11	12.57
May-93	10.43	9.55	13.03
Jun-93	9.95	9.16	12.34
Jul-93	9.65	8.19	11.97
Aug-93	9.28	8.57	11.43
Sep-93	9.64	9.27	12.24
Oct-93	9.82	9.06	12.08
Nov-93	8.82	8.45	11.76
Dec-93	9.21	8.50	11.68
Jan-94	9.72	9.03	11.80
Feb-94	9.57	8.86	11.70
Mar-94	9.56	8.85	11.69
Apr-94	9.76	9.04	11.93
May-94	9.97	9.23	12.18
Jun-94	9.57	9.83	11.77
Jul-94	10.01	9.23	12.32
Aug-94	8.44	7.68	10.75
Sep-94	8.39	7.63	10.68
Oct-94	7.79	8.57	10.13
Nov-94	8.01	8.81	10.14
Dec-94	7.58	8.53	9.85

Monthly ex-farm prices of turbot in Spain, in US\$/kg (cont.)

Year	0.5-1 kg/pc	1.0-2 kg/pc	> 2.0 kg/pc
Jan-95	7.58	8.53	9.85
Feb-95	7.55	8.50	9.06
Mar-95	7.80	8.78	9.36
Apr-95	7.89	8.87	9.46
May-95	8.13	9.15	9.76
Jun-95	8.19	9.23	9.84
Jul-95	8.67	9.71	10.33
Aug-95	8.82	9.87	10.50
Sep-95	8.38	9.38	9.98
Oct-95	8.46	9.47	10.08
Nov-95	8.60	9.63	10.24
Dec-95	9.01	10.00	10.65
Jan-96	9.09	10.10	10.74
Feb-96	8.46	9.47	10.08
Mar-96	8.61	9.63	10.24
Apr-96	8.87	9.88	10.48
May-96	8.66	9.64	10.23
Jun-96	8.14	9.10	9.69
Jul-96	8.20	9.18	9.76
Aug-96	8.74	9.23	10.32
Sep-96	8.78	9.78	10.37
Oct-96	8.17	9.15	9.73
Nov-96	8.23	9.20	9.80
Dec-96	8.37	9.32	9.89
Jan-97	8.85	9.82	10.39
Feb-97	7.52	8.42	8.95
Mar-97	7.30	8.17	8.69
Apr-97	8.13	9.02	9.55
May-97	7.70	8.57	9.10
Jun-97	7.26	8.12	8.64
Jul-97	7.06	7.88	8.41
Aug-97	6.93	7.88	NA
Sep-97	7.53	8.35	NA
Oct-97	7.43	8.45	NA
Nov-97	7.27	8.31	NA
Dec-97	6.61	7.60	NA
Jan-98	6.49	7.13	NA
Feb-98	6.49	7.47	NA
Mar-98	6.77	7.75	NA
Apr-98	8.00	8.96	NA
May-98	8.28	9.27	NA
Jun-98	8.61	9.60	NA
Jul-98	8.43	9.40	NA
Aug-98	9.60	10.09	NA
Sep-98	10.09	10.61	NA
Oct-98	10.23	12.06	NA
Nov-98	9.76	11.51	NA
Dec-98	9.86	13.46	NA
Jan-99	9.88	11.79	16.47*
Feb-99	9.88	11.41	16.18*
Mar-99	9.53	11.00	15.61*
Apr-99	9.31	10.62	13.65*
May-99	9.19	10.49	13.47*
Jun-99	9.01	10.41	12.07*
Jul-99	8.93	10.31	12.01*
Aug-99	9.01	10.46	12.55*
Sep-99	9.23	10.67	12.41*
Oct-99	9.34	9.02	15.46*
Nov-99	8.15	9.57	15.05*
Dec-99	7.94	9.32	11.76*

Monthly ex-farm prices of turbot in Spain, in US\$/kg (cont.)

Year	0.5-1 kg/pc	1.0-2 kg/pc	> 2.0 kg/pc
Jan-00	8.01	9.40	12.17*
Feb-00	7.75	9.09	10.88*
Mar-00	7.50	8.80	9.02*
Apr-00	7.18	8.47	8.97*
May-00	7.09	8.31	8.52*
Jun-00	7.44	8.74	8.95*
Jul-00	6.90	7.11	8.81
Aug-00	6.48	6.55	8.85
Sep-00	6.25	6.31	8.53
Oct-00	6.94	6.15	9.43
Nov-00	6.84	6.45	9.87
Dec-00	7.35	6.35	10.46
Jan-01	7.65	7.30	10.84
Feb-01	7.45	7.10	10.55
Mar-01	7.80	7.87	8.43
Apr-01	7.45	7.52	8.05
May-01	8.53	8.73	9.70
Jun-01	8.86	8.99	9.91
Jul-01	9.00	9.13	10.06
Aug-01	9.51	9.38	10.31
Sep-01	9.32	9.25	11.82
Oct-01	9.34	9.41	13.13
Nov-01	9.29	9.36	13.07
Dec-01	8.02	7.49	10.77
Jan-02	8.03	7.49	8.56
Feb-02	7.90	7.38	10.61
Mar-02	8.03	7.63	10.81
Apr-02	8.10	7.70	10.90
May-02	8.32	7.91	11.20
Jun-02	8.63	8.00	11.62
Jul-02	9.50	8.25	12.79
Aug-02	9.02	8.22	12.42
Sep-02	9.11	8.30	12.54
Oct-02	9.14	8.15	12.79
Nov-02	8.77	8.62	13.05
Dec-02	8.64	8.74	13.24
Jan-03	8.25	9.67	14.29
Feb-03	8.45	9.91	14.64
Mar-03	8.21	14.78#	14.69
Apr-03	-	-	-
May-03	8.99	10.83*	16.32
Jun-03	8.82	10.82*	17.15
Jul-03	8.2	10.25*	17.23
Aug-03	7.89	9.93*	17.17
Sep-03	7.69	9.89*	19.42
Oct-03	7.97	11.84*	21.90
Nov-03	7.96	11.83*	20.38
Dec-03	8.29	11.04*	20.16

* = round.

AN 010830. 0312.

Source: EPR - 20031215.

SEABASS
Prices

**Monthly wholesale prices of fresh wild seabass,
Barcelona, Spain, in US\$/kg**

Month	1998	1999	2000	2001	2002	2003
J	NA	14.0	12.7	12.0	11.3	14.2
F	NA	15.3	11.6	16.1	16.1	13.3
M	NA	14.2	11.8	13.8	18.0	11.6
A	17.3	20.0	12.1	12.9	23.0	16.2
M	26.6	16.2	16.3	23.1	21.4	22.9
J	22.6	20.3	14.5	20.0	18.7	22.7
J/A	20.9	NA	14.5	23.1	24.3	21.7
S	21.1	20.6	14.5	21.3	20.8	21.2
O	NA	18.9	14.7	0.1	14.5	20.4
N	14.7	13.8	14.4	14.8	16.7	18.5
D	14.9	17.8	14.8	16.5	13.6	19.1

AN 010850. 0312.

Source: MERCABARNA - 20031212.

**Monthly prices of seabass, c&f Italy, origin Greece,
200-700 gr/pc, in US\$ per kg**

Month	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
J	19.5	NA	12.2	8.8	9.2	10.9	10.7	8.3	7.6	5.1	5.6	3.6	3.8*
F	20.5	NA	12.1	8.9	9.5	8.7	10.0	8.2	7.6	5.6	4.9	3.1	4.4*
M	18.3	14.9	11.8	8.9	9.4	9.2	9.7	7.5	7.2	5.5	4.7	3.1	NA
A	17.4	15.5	11.5	10.3	9.6	9.6	9.7	7.8	7.0	5.2	4.3	3.6	-
M	18.0	17.1	12.6	9.6	10.3	9.6	9.4	9.1	7.2	4.9	4.3	3.7	4.9*
J	17.7	17.3	12.2	10.2	10.5	12.1	9.5	10.0	7.0	NA	4.0	3.9	5.6*
J	17.1	18.4	11.7	10.4	NA	12.2	9.3	9.5	6.9	NA	4.3	4.5	5.5*
A	17.7	18.8	10.6	10.3	10.4	12.3	8.7	9.7	7.2	NA	4.0	4.3	5.4
S	17.4	19.7	10.0	10.3	9.9	12.4	8.9	9.7	6.8	4.6	4.0	4.7	5.4
O	17.4	15.3	9.7	10.4	10.0	11.2	9.1	10.2	6.8	4.3	3.9	4.0	5.6
N	17.9	NA	9.7	10.3	10.7	9.5	8.8	8.7	5.7	3.8	3.8	4.4*	5.3
D	NA	12.9	9.3	10.0	10.8	10.8	8.7	8.2	5.1	4.9	4.2	4.2*	5.5

* = 200 - 600 gr/pc

AN 010840. 0312.

Source: EPR - 20031220.

**Monthly wholesale prices of fresh* seabass, Barcelona,
Spain in US\$ per kg**

Month	1989	1990	1991	1992	1993	1994	1995	1996
J	12.3	14.1	18.0	15.7	12.3	10.9	10.9	12.7
F	12.0	16.3	17.8	15.1	13.8	10.1	12.0	11.8
M	14.7	17.1	18.9	17.4	14.8	10.1	12.3	10.5
A	18.2	26.0	20.4	22.4	13.3	12.5	16.6	10.2
M	23.8	24.6	26.8	27.2	16.0	15.0	11.6	12.9
J	21.6	28.2	26.7	23.7	16.8	13.5	16.9	12.3
J/A	19.5	27.8	21.6	26.2	13.6	12.6	15.0	13.5
S	18.1	22.7	21.5	26.5	12.3	12.2	12.7	13.3
O	17.7	25.1	22.4	19.8	12.5	12.4	11.9	14.0
N	15.8	20.6	16.5	13.8	11.0	12.2	12.1	12.7
D	22.1	23.9	21.0	16.1	12.4	13.5	16.4	12.0
AVERAGE	17.8	22.4	21.0	20.4	13.5	12.3	13.5	12.4
Month	1997	1998	1999	2000	2001	2002	2003	
J	11.4	8.3	8.9	6.7	6.3	4.3	4.2	
F	9.5	8.4	8.8	6.1	5.1	3.9	5.1	
M	10.0	8.6	8.8	5.9	5.0	4.7	4.9	
A	10.1	9.4	8.6	5.8	4.6	4.3	4.8	
M	9.8	10.3	8.2	5.5	4.5	4.8	6.0	
J	9.8	10.9	7.6	5.8	4.4	4.5	6.0	
J/A	9.1	11.0	NA	5.6	5.4	5.1	5.8	
S	9.1	10.8	7.3	5.3	4.7	5.1	6.0	
O	9.3	10.3	7.0	5.3	4.4	5.4	6.0	
N	9.2	9.0	6.7	5.1	4.2	5.3	5.6	
D	7.8	9.5	6.0	5.2	4.5	4.2	5.1	
AVERAGE	9.5	8.9	7.8	5.7	4.8	4.7	5.4	

* = cultured since April 1998.

AN 010832. 0211.

Source: MERCABARNA - 20021116.

**Monthly fresh, whole seabass, 300-450 g, prices,
France, origin Greece, in US\$/kg**

-	1988	1989	1990	1991	1992	1993	1994	1995
J	17.11	17.46	14.04	17.28	17.44	11.61	9.83B	11.00
F	14.70	17.51	17.54	20.12	17.21	13.36	9.08	9.85
M	14.79	13.45	22.53	18.68	16.12	10.36	8.15	9.85
A	16.83	13.37	21.89	17.72	17.29	11.51	7.86	9.23
M	20.86	21.28	26.93	17.13	17.61	11.31	8.14	9.15B
J	24.08	17.60	29.78	18.20	18.09	11.19	8.44	10.78
J	24.00	22.34	23.52	17.62	18.82	10.44	10.89	10.74B
A	16.65	22.10	24.36	20.35	19.03	10.12A	10.88	10.88
S	18.80	19.55	26.77	19.30	20.61	10.02B	10.91	10.02
O	21.75	20.63	23.35	18.30	19.40	10.14B	11.71	10.20
N	18.40	20.80	19.96	18.30	17.94	9.81B	11.21	9.38
D	18.57	16.53	17.70	18.00	18.08	9.80B	10.91	8.87
-	1996	1997	1998	1999	2000	2001	2002	2003
J	9.13	11.37B	8.05B	7.91B	NA	5.37	2.57	NA
F	9.07	10.43B	7.39B	6.56B	6.81*	4.38	2.81	NA
M	9.42	10.30B	7.82B	6.33B	6.59*	4.48	3.07	NA
A	9.52	10.34B	7.40B	8.10B*	NA	4.04	3.61	NA
M	9.41	8.77B	7.72B	7.86B*	5.67*	4.07	3.62	NA
J	10.78	8.67B	7.87B	6.93B*	5.96*	3.69	3.75	NA
J	11.26	9.08B	8.03B	6.88B*	NA	4.44	NA	NA
A	11.55B	8.50B	8.38B	NA	NA	3.79	NA	5.50
S	11.02B	8.87B	8.38B	NA	4.43	3.77	NA	5.54
O	10.83B	9.17B	9.28B	NA	4.22	3.68	4.44	5.69
N	10.94B	9.44B	8.85B	NA	3.73	3.62	4.67	5.33
D	10.61B	8.18B	8.39B	NA	5.01	3.93	NA	5.55

B = 300-400 gr; * = origin France.

AN 010824. 0312.

Source: EPR. 20031221.

SEABASS
Production

World production of cultured European seabass, in MT, 1987-2001

Country	1987	1988	1989	1990	1991	1992	1993	1994
Greece	70	110	300	1952	2530	5043	7345	6870
Italy	750	930	1100	1050	1538	1826	2466	2850
France	140	145	250	300	414	550	1330	2138
Spain	38	29	24	31	92	143	370	351
Croatia	-	-	-	-	-	383	174	182
Egypt	-	-	-	-	720	720	720	720
Tunisia	40	316	300	283	305	161	419	571
Cyprus	0	3	10	15	15	19	34	20
Morocco	-	-	-	24	96	119	193	332
Malta	-	-	-	-	150	350	400	350
Portugal	52	52	5	2	3	8	83	140
Others	56	77	205	162	104	9	119	339
Total	1146	1662	2194	3819	5967	9331	13653	14863
Country	1995	1996	1997	1998	1999	2000	2001	
Greece	9539	11662	15193	18469	23935	26668	25342	
Italy	3600	3800	4600	5850	7200	8100	9500	
France	2656	1997	2114	3100	3225	3020	2721	
Spain	461	693	511	936	1227	1837	2307	
Croatia	247	172	394	1152	1300	1300	1520	
Egypt	755	977	2238	3612	2725	10031	841	
Tunisia	230	210	565	551	254	202	461	
Cyprus	99	100	57	205	298	299	383	
Morocco	533	407	568	563	365	250	202	
Malta	350	621	720	80	80	234	196	
Portugal	265	327	515	513	719	653	-	
Others	740	129	42	98	77	223	1164	
Total	19475	21095	27517	35129	41405	52817	44637	

AN 010623. 0312.

Source: GLOBEFISH - 20031210.

**SEABREAM
Prices**

**Monthly wholesale prices of fresh wild seabream,
Barcelona, Spain, in €/kg**

Month	1998	1999	2000	2001	2002	2003	2004
J	NA	12.8	13.7	13.0	16.8	15.4	12.6
F	NA	16.4	14.6	15.2	18.3	11.7	
M	NA	15.8	14.2	16.7	13.6	17.1	
A	17.6	19.8	15.0	17.2	18.9	11.8	
M	19.9	17.9	14.6	14.9	18.6	16.4	
J	19.2	17.6	15.8	16.0	19.4	19.2	
J/A	19.3	NA	15.4	20.1	22.1	22.4	
S	18.8	15.4	14.9	17.3	15.1	17.7	
O	NA	14.9	14.9	0.6	16.3	17.7	
N	7.9	9.6	13.9	9.3	NA	15.5	
D	12.9	16.3	14.1	12.3	NA	17.2	

Conversion rate 1\$=0.998€ at 21/11/2002; Prices before 1st january 2002 have been converted into Euros.

AN 010851. 0401.

Source: MERCABARNA - 20040105.

**Monthly wholesale prices of fresh* seabream, Barcelona,
Spain, in US\$/kg**

Month	1989	1990	1991	1992	1993	1994	1995	1996
J	15.0	12.7	20.4	14.4	12.0	8.8	10.0	9.9
F	16.4	21.6	20.2	15.3	11.5	8.9	10.0	9.8
M	15.8	21.3	22.0	14.7	11.3	9.3	10.8	9.6
A	17.4	25.4	17.3	16.9	11.2	10.5	10.8	9.2
M	22.5	25.3	17.7	20.7	11.8	10.6	11.1	9.2
J	20.3	26.8	16.2	18.9	11.3	11.0	11.3	9.4
J/A	20.9	25.8	16.8	21.1	10.3	11.0	11.2	9.6
S	17.5	22.5	17.6	19.2	10.4	10.7	10.5	9.4
O	12.0	15.7	14.0	13.1	8.3	9.3	10.2	8.7
N	11.2	10.1	10.3	10.5	8.1	8.7	9.2	8.3
D	16.1	19.1	14.5	14.5	9.5	10.7	10.9	9.0
AVERAGE	16.8	20.6	17.0	16.3	10.5	10.0	10.5	9.3

Month	1997	1998	1999	2000	2001	2002	2003
J	8.7	7.4	6.9	5.3	5.0	3.6	NA
F	8.3	7.7	6.9	4.9	4.5	3.6	NA
M	8.1	8.1	6.9	4.8	4.5	4.4	NA
A	8.4	9.3	6.9	4.8	4.5	4.5	NA
M	8.8	9.9	6.7	4.7	4.4	4.8	NA
J	9.1	9.9	6.1	5.0	4.1	4.5	NA
J/A	8.2	8.7	NA	4.9	4.5	4.7	NA
S	8.1	8.5	6.0	4.6	4.0	4.5	NA
O	8.2	8.0	5.7	4.7	3.9	4.2	NA
N	8.1	6.8	5.0	4.5	3.3	-	NA
D	7.7	7.3	4.1	4.6	4.0	-	NA
AVERAGE	8.3	8.3	6.1	4.8	-	4.3	NA

* = Cultured since April 1998.

AN 010839. 0312.

Source: MERCABARNA - 20031212.

**Monthly ex-pond prices of fresh, whole seabream, cif.
France, origin Greece, 300-450 gr, in US\$/kg**

-	1996	1997	1998	1999	2000	2001	2002	2003
JAN	8.72	9.06	6.57	6.69	NA	4.79	3.26	3.28*
FEB	8.87	8.99	6.57	5.53	NA	4.38	2.58	4.11*
MAR	9.22	8.9	NA	5.53	NA	4.21	3.16	NA
APR	9.32	NA	8.59	NA	NA	3.78	4.12	-
MAY	9.21	NA	8.89	NA	NA	3.88	4.14	4.70*
JUN	10	7.63	9.72	NA	NA	3.47	4.29	5.06*
JUL	10.1	7.39	9.51	NA	NA	3.77	NA	5.58*
AUG	9.96	7.35	9.72	NA	NA	3.55	NA	5.16
SEP	9.45	7.22	9.88D	NA	3.96	3.29	NA	4.26
OCT	8.9	7.47	10.39D	NA	3.78	3.02	3.86	4.40
NOV	9.18	7.87	NA	NA	3.21	2.94	3.76	4.28
DEC	8.71	7.51	NA	NA	4.54	3.53	3.63*	4.45

AN 010823. 0312.

Source: EPR - 20031612.

SEABREAM
Production

World cultured production of gilthead seabream, by major producing countries, in MT, 1984-2001

Country	1984	1985	1986	1987	1988	1989	1990	1991	1992
Greece	2	7	30	65	220	490	1598	2069	4126
Turkey	-	-	34	65	100	798	1031	910	937
Egypt	-	-	-	-	-	-	-	720	720
Spain	-	127	124	109	160	348	565	1073	1675
Italy	320	360	450	550	750	850	850	965	1070
Israel	12	-	30	45	60	80	84	71	54
Portugal	35	45	67	67	69	19	105	295	369
Malta	-	-	-	-	-	-	-	50	150
Cyprus	-	-	-	2	2	16	37	45	42
France	5	15	10	10	170	20	30	40	100
Others	18	10	30	60	254	224	270	239	414
Total	392	564	775	973	1785	2845	4570	6477	9657

Country	1993	1994	1995	1996	1997	1998	1999	2000	2001
Greece	6012	6500	9387	13799	18035	21951	32837	38587	40698
Turkey	1029	6070	4847	6320	7500	10150	11000	15460	12939
Egypt	720	720	1062	1457	2252	3682	2733	8862	1053
Spain	2014	2094	2706	3818	3969	4933	6117	8242	9382
Italy	1527	1850	3200	3650	3900	5500	5700	6000	7800
Israel	55	100	230	633	1326	1643	2210	2511	2500
Portugal	289	404	417	519	742	1221	1352	1815	1761
Malta	250	550	550	931	1080	1870	1922	1512	1039
Cyprus	133	187	223	527	769	827	986	1384	1278
France	329	1153	984	486	1312	1500	1193	1180	1643
Others	674	942	860	1058	587	1110	1164	1739	1772
Total	13032	20570	24466	33198	41472	54387	67214	87292	81865

AN 010624. 0312.

Source: GLOBEFISH - 20031210.

**SAITHE
Imports**

**EU imports of fresh, chilled, frozen saithe, by country
of origin, in ECU million, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Norway	11.3	12.5	17.3	24.4	24.6	19.2	18.0	21.6
Denmark	8.4	9.8	12.1	15.2	13.3	8.1	10.0	9.3
Faroe Is.	0.0	0.0	0.0	0.0	0.0	2.0	1.4	1.4
UK	4.7	4.7	4.3	5.1	2.6	2.1	2.3	4.5
Germany	1.4	1.1	1.9	3.9	2.3	11.8	11.8	16.4
Sweden	0.5	0.3	0.5	1.0	1.2	2.1	1.9	1.3
Netherlands	0.4	0.5	0.6	0.7	1.0	0.7	0.6	0.6
Ireland	0.5	0.5	0.4	0.7	0.5	0.4	0.5	0.9
Others	12.9	14.1	19.1	16.5	8.9	5.9	2.6	1.5
Total	40.2	43.6	56.2	67.4	54.4	52.4	49.1	57.6
Country	1996	1997	1998	1999	2000	2001	2002	
Norway	19.4	17.3	22.7	20.5	20.2	20.6	15.5	
Denmark	9.4	8.9	7.7	9.7	8.6	9.4	9.5	
Faroe Is.	0.6	0.9	1.0	1.7	1.3	4.8	7.1	
UK	2.9	3.0	3.4	2.4	2.6	3.7	6.7	
Germany	14.1	5.0	6.1	6.9	4.9	5.6	6.1	
Sweden	1.0	1.4	2.5	2.6	2.4	3.2	2.7	
Netherlands	0.2	0.4	0.6	0.8	2.3	2.3	1.2	
Ireland	0.7	0.5	0.4	0.3	0.3	0.5	0.2	
Others	1.2	1.9	2.0	2.4	3.2	3.3	2.8	
Total	49.5	39.1	46.5	47.3	45.7	53.3	51.8	

AN 010768. 0312.

Source: EUROSTAT – 20031201.

**EU imports of fresh, chilled, frozen saithe fillets, by
country of origin, in ECU million, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Denmark	19.5	14.4	30.6	35.6	21.3	33.1	32.8	35.5
Norway	25.4	25.9	22.3	21.9	29.7	31.8	46.8	69.1
Faeroe Is	31.3	51.8	49.9	46.6	42.6	31.4	25.0	22.9
Iceland	15.4	22.4	39.4	52.8	29.8	26.0	13.2	10.3
Germany	8.8	8.6	9.5	9.8	7.2	6.5	8.2	7.6
Netherlands	0.3	0.3	1.1	1.7	2.0	1.7	2.3	4.4
UK	2.8	2.1	2.7	4.9	2.5	3.4	3.4	3.8
Others	7.3	10.2	10.0	8.8	5.6	8.7	7.4	2.5
Total	110.8	135.7	165.5	182.0	140.8	142.5	139.2	156.2
Country	1996	1997	1998	1999	2000	2001	2002	
Denmark	22.9	19.0	41.0	29.5	33.9	45.1	47.4	
Norway	56.8	53.9	66.7	55.5	44.9	40.2	37.9	
Faeroe Is	16.2	14.1	30.5	25.0	26.1	34.3	35.7	
Iceland	8.3	12.1	13.8	9.7	13.8	19.9	25.3	
Germany	8.7	8.4	12.9	16.2	15.8	15.6	16.7	
Netherlands	3.2	5.7	7.3	6.6	6.4	8.5	9.3	
UK	5.4	6.0	6.0	4.7	3.8	2.4	4.0	
Others	3.2	4.8	8.9	7.4	9.9	15.4	9.5	
Total	124.7	124.1	187.2	154.6	154.6	181.6	185.9	

AN 010767. 0312.

Source: EUROSTAT – 20031201.

**EU imports of fresh, chilled, frozen saithe, by country
of origin, in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Norway	15752	15554	20082	24725	32491	33125	25535	28031
Denmark	7932	8209	9615	10466	12159	8233	9513	8198
Faeroe Is	440	853	1385	784	1238	3054	2299	1988
UK	5886	5192	4358	4429	2670	1591	1907	4868
Germany	2230	1649	2508	4626	3131	6881	7603	11627
Sweden	741	425	525	1130	2102	3817	3440	1930
Netherlands	392	392	417	443	799	684	684	365
Others	14983	15484	18285	14219	9328	7106	3331	2959
Total	48356	47758	57175	60822	63918	64491	54312	59966
Country	1996	1997	1998	1999	2000	2001	2002	
Norway	26198	19762	21117	20762	20658	20612	15543	
Denmark	9109	7896	5568	8140	6779	9357	9529	
Faeroe Is	862	1248	1225	2125	1654	4801	7148	
UK	3049	3233	2742	2299	2572	3704	6670	
Germany	10095	7083	5635	7552	5590	5573	6050	
Sweden	1495	1632	2060	2451	2016	3153	2657	
Netherlands	261	391	454	553	1986	2335	1214	
Others	2189	2793	2244	2620	3016	3778	2975	
Total	53258	44038	41045	46502	44271	53313	51786	

AN 010754. 0312.

Source: EUROSTAT – 20031222.

**EU imports of saithe fillets, by country of origin,
in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Denmark	9632	8274	9615	13625	10843	18414	17849	16185
Norway	14546	15295	11965	8700	16025	18999	28072	35327
Faroe Is.	0	0	0	0	0	16818	13746	10228
Iceland	8095	12827	20416	20691	14776	14323	7035	4673
Germany	3978	4025	4199	3303	2450	2686	3943	3013
Netherlands	196	151	735	699	939	780	1128	2135
UK	1529	1224	1268	1647	859	1464	1584	1792
Others	20762	34643	38374	22082	24080	3586	2972	1243
Total	58738	76439	86572	70747	69972	77070	76329	74596
Country	1996	1997	1998	1999	2000	2001	2002	
Denmark	10823	8123	13570	12239	13873	16982	17410	
Norway	29164	27003	23308	21790	19133	15191	13914	
Faroe Is.	7775	6500	10128	6826	10613	13149	13629	
Iceland	3978	5479	4869	3533	5901	7720	9815	
Germany	3226	3145	4595	5368	5089	6630	5416	
Netherlands	1645	2439	2549	2572	2503	3146	3111	
UK	2592	2804	2191	1726	1446	910	1449	
Others	1619	2483	3484	5555	4310	6535	3294	
Total	60822	57976	64694	59609	62868	70263	68038	

AN 010753. 0312.

Source: EUROSTAT – 20031214.

**Imports of frozen saithe fillets into Germany, by country
of origin, in 1 000 MT, 1984-2002**

Country	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
Norway	18.5	18.2	13.3	9.3	8.5	10.5	7.8	5.5	8.0	10.6
Denmark	7.4	9.9	7.7	5.4	9.2	8.0	15.8	12.8	10.4	16.1
Faeroe Is	4.8	9.5	9.6	8.3	-	-	6.1	-	-	2.5
Iceland	-	-	-	-	3.1	6.0	10.5	10.6	5.8	6.8
Others	0.7	1.6	4.6	4.2	6.1	12.1	0.9	7.5	6.3	0.5
Total	31.4	39.2	35.2	27.2	26.9	36.6	41.1	36.4	30.5	36.5
Country	1994	1995	1996	1997	1998	1999	2000	2001	2002	
Norway	18.4	20.8	15.9	10.2	9.5	6.5	6.6	8.5	7.4	
Denmark	15.6	13.7	8.2	2.5	6.7	2.8	4.3	7.2	6.2	
Faeroe Is	3.9	1.3	1.5	3.3	1.7	0.3	0.7	0.1	0.6	
Iceland	3.5	2.9	2.4	2.9	2.4	1.5	2.9	0.5	0.4	
Others	1.5	0.7	0.7	0.8	1.3	0.5	0.7	6.8	3.0	
Total	42.9	39.4	28.7	19.7	21.6	11.6	15.2	23.1	17.6	

AN 010735. 0312.

Source: EUROSTAT - 20031230.

KLIPFISH
Exports

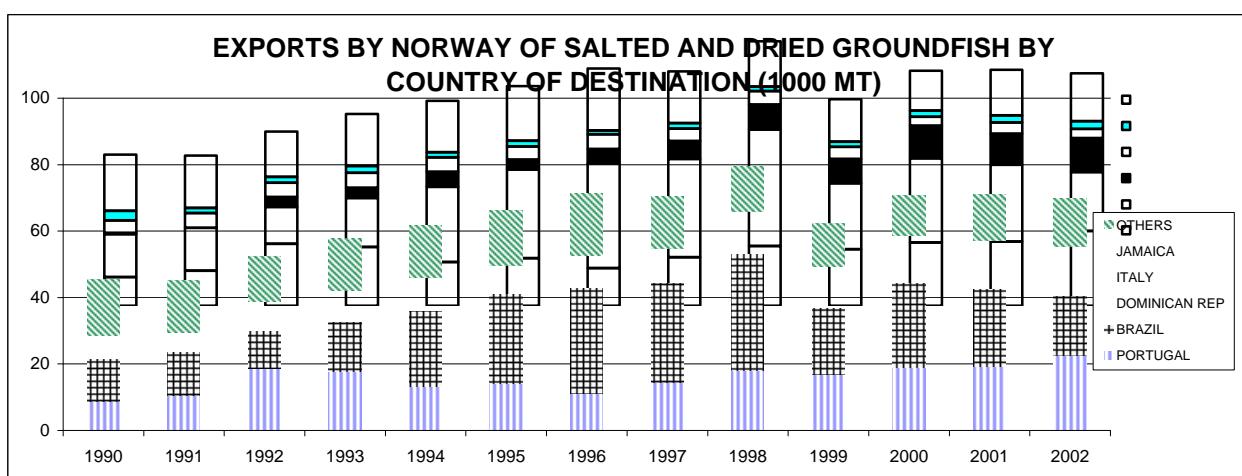
**Exports of salted and dried groundfish (klipfish), from
Norway, by country of destination,
in 1 000 MT**

Country	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
Portugal	-	5.9	6.3	7.7	1.4	4.3	5.8	5.7	5.5	3.7	8.6	10.5
Brazil	15.7	11.8	15.0	10.2	12.7	14.8	21.1	7.5	11.3	13.3	12.9	12.9
Dominican Rep	2.1	2.5	1.2	NA	2.3	3.9	2.4	0.7	2.5	2.2	0.4	0.0
Italy	6.1	5.1	5.2	5.6	5.5	4.4	2.7	5.0	3.0	3.5	3.7	4.4
Jamaica	2.0	3.4	4.0	NA	1.2	1.1	1.0	NA	2.1	3.5	2.9	1.6
France	6.4	6.3	4.5	4.0	4.1	3.9	3.4	3.1	3.0	2.4	2.8	2.5
Congo Rep	2.8	3.2	3.9	-	4.4	5.2	3.4	1.7	1.6	2.0	2.1	2.4
Mexico	1.8	1.2	NA	NA	NA	NA	NA	0.2	0.5	0.7	1.2	1.0
Spain	1.5	1.1	0.5	NA	0.6	0.1	0.4	0.3	0.2	0.1	0.2	-
Zaire	2.2	2.2	1.6	0.7	4.7	8.3	1.7	0.5	0.5	2.7	1.4	-
Gabon	NA	NA	NA	NA	2.0	2.0	1.5	1.1	1.2	1.2	1.1	0.7
Fr Antilles	NA	NA	NA	NA	3.6	2.1	1.9	2.1	2.5	2.0	2.4	NA
Total	42.4	42.7	42.2	45.1	62.5	57.4	50.7	34.1	40.8	43.0	45.5	45.2

Country	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Portugal	18.6	17.6	13.1	14.3	11.3	14.5	17.9	17.0	19.0	19.3	22.4
Brazil	11.1	14.8	22.6	26.6	31.5	29.6	35.1	19.8	25.3	23.1	17.8
Dominican Rep	3.0	3.1	4.6	3.0	4.3	5.4	7.5	7.3	9.8	9.3	10.2
Italy	4.3	4.5	4.3	4.0	4.4	3.8	4.0	3.7	2.7	3.4	2.8
Jamaica	1.7	2.0	1.5	1.7	1.2	1.6	1.4	1.5	1.9	2.1	2.3
France	2.5	2.6	3.0	3.4	3.6	3.5	2.5	2.7	2.4	1.8	1.4
Congo Rep	1.8	2.6	1.4	0.9	0.9	-	0.9	0.2	0.4	0.7	1.2
Mexico	0.9	1.4	1.3	0.3	0.2	0.7	0.7	0.8	0.5	0.8	0.9
Spain	-	0.4	0.3	0.4	0.5	0.4	0.4	0.3	0.2	0.4	0.2
Zaire	-	0.5	1.0	1.3	1.8	3.5	-	-	-	-	-
Gabon	0.6	0.5	0.2	0.2	0.3	0.1	-	-	0.1	0.0	-
Fr Antilles	NA	2.0	1.9	1.8	1.7	-	-	-	-	-	-
Total	52.4	57.7	61.7	66.1	71.4	70.5	79.6	62.1	70.7	71.0	69.9

AN 010701. 0312.

Source: EKSPORTUTVALGET - 20031213.



KLIPFISH
Production

**World production of stockfish and klipfish (Atl. cod),
by country in 1 000 MT**

-	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Stockfish												
Norway	13.8	20.1	29.4	24.2	10.2	6.7	4.3	4.0	4.9	3.9	6.3	5.2
Iceland	5.2	12.6	17.9	12.0	2.2	2.9	0.9	0.7	1.4	1.5	2.3	0.4
Greenland	0.6	0.8	1.2	0.4	0.2	0.3	0.3	0.1	0.0	0.0	-	0.0
Total	19.6	33.5	48.6	36.7	12.6	9.8	5.5	4.7	6.3	5.5	8.7	5.8
Klipfish												
Norway	46.0	49.9	53.9	51.8	42.6	62.5	49.0	43.9	39.0	27.0	29.8	24.6
Iceland	1.5	1.3	0.5	1.7	2.7	2.6	1.9	0.7	1.2	2.2	2.1	2.3
Greenland	0.0	0.2	0.2	0.1	-	0.0	0.2	-	-	-	0.1	0.1
Canada	21.6	21.3	18.8	23.1	16.8	17.0	13.8	13.9	13.2	14.7	13.1	11.6
Total	69.3	72.9	73.9	77.6	62.2	82.2	65.0	58.6	53.5	43.9	53.3	51.7
-	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	
Stockfish												
Norway	4.1	6.5	6.5	3.8	5.6	6.9	4.9	4.8	3.1	3.3	4.0	
Iceland	0.2	0.4	0.2	0.3	0.4	0.5	0.4	0.1	0.1	0.1	0.3	
Greenland	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Total	4.3	7.0	6.7	4.2	6.0	7.4	5.2	4.9	3.2	3.4	4.3	
Klipfish												
Norway	27.1	34.3	32.9	37.1	39.8	41.4	39.1	40.8	31.9	31.9	32.5	
Iceland	1.8	1.1	1.9	0.6	0.6	6.0	1.6	1.5	0.3	0.1	-	
Greenland	0.1	0.0	-	-	-	-	-	-	-	-	-	
Canada	9.3	6.6	11.6	3.0	-	-	-	-	-	-	-	
Total	44.6	44.9	49.7	43.5	46.8	49.5	42.6	42.4	32.2	32.0	32.5	

AN 010660. 0312.

Source: FISHDAB - 20031214.

**SALTFISH
Exports**

**Exports of saltfish, from Norway, by country of
destination, in 1 000 MT, 1984-2002**

Country	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
Portugal	5.5	0.8	1.7	8.9	12.0	18.0	9.4	20.5	23.7	33.5
Spain	1.2	1.2	0.8	1.7	2.9	1.0	1.4	3.2	6.0	7.6
Italy	6.9	6.2	6.2	6.7	5.1	3.9	5.9	6.7	4.8	4.2
Greece	0.5	0.6	1.1	0.3	X	0.0	0.2	NA	NA	2.0
France	0.8	0.9	1.3	1.4	0.8	0.2	1.1	1.3	0.6	1.7
Others	2.8	2.4	3.6	6.3	5.9	3.6	4.4	5.2	4.3	2.9
Total	17.7	12.1	14.7	25.3	26.7	26.7	22.4	36.9	39.4	51.9
Country	1994	1995	1996	1997	1998	1999	2000	2001	2002	
Portugal	44.5	37.7	39.0	35.0	36.8	29.1	14.7	16.0	15.0	
Spain	11.8	10.5	12.8	12.5	12.2	7.9	5.8	7.9	6.6	
Italy	7.2	5.0	4.9	5.2	4.7	4.8	4.6	5.9	4.4	
Greece	3.0	3.6	4.7	5.5	4.6	4.2	3.8	3.2	3.0	
France	1.7	1.3	2.1	1.0	1.2	1.3	1.1	1.0	0.8	
Others	4.3	4.3	3.8	8.5	8.9	7.6	9.8	6.5	4.9	
Total	72.5	62.4	67.3	67.7	68.4	54.9	39.8	40.5	34.7	

AN 010693. 0312.

Source: NATIONAL STATISTICS, NORWAY - 20031213.

**Exports of saltfish (excluding herring), from Iceland,
by country of destination, in MT, 1984-2001**

Country	1984	1985	1986	1987	1988	1989	1990	1991	1992
Portugal	18100	25314	27549	37390	37224	22058	15142	15903	11608
Spain	9600	10549	10072	9912	10717	10215	14475	12981	12811
Greece	3200	3245	3190	3622	3055	3986	2412	2009	2117
France	3100	2028	1381	2049	1461	3703	4719	5522	5455
Italy	3400	3442	4720	5080	3653	5278	4800	6374	4625
Brazil	900	919	258	283	418	1017	626	502	315
Germany	2000	1969	3062	2663	3058	2752	3509	2864	1627
UK	1300	1125	1030	389	260	571	700	69	228
Others	800	572	2072	727	1526	6396	4537	2362	2744
Total	42400	49163	53334	62115	61372	55976	50920	48586	41530
Country	1993	1994	1995	1996	1997	1998	1999	2000	2001
Portugal	6767	5529	7616	11580	12100	15687	23499	19952	18776
Spain	14636	14467	12261	7910	13600	14280	12507	10720	10714
Greece	1454	2232	1810	1540	1100	1031	2137	2028	1797
France	5287	6761	7121	8037	7500	7283	7109	4865	3183
Italy	4967	5950	5324	4300	4800	5241	3173	2587	2869
Brazil	622	565	1123	1443	2000	1432	64	14	-
Germany	727	948	711	-	700	521	369	0	0
UK	7	10	19	22	100	65	0	2	0
Others	7524	11549	12395	8968	13000	9315	7368	1956	2578
Total	41991	48011	48380	43800	54900	54855	56226	42124	39917

AN 010688. 0211.

Source: NATIONAL STATISTICS, ICELAND - 20021101.

GROUNDFISH IN GENERAL

Prices

Monthly prices of dover sole, gutted, no. 3 and no. 4 grade, c&f Italy, origin Netherlands, in US\$/kg

	No.3 1994	No.3 1995	No.3 1996	No.3 1997	No.3 1998	No.3 1999	No.3 2000	No.3 2001	No.3 2002	No.3 2003
J	12.20	7.51	11.78	19.40	15.95	9.80	11.01	16.28	8.04	16.33*
F	12.33	9.68	12.07	11.46	15.88	10.15	8.81	11.81	10.53	NA
M	8.83	10.13	13.72	14.65	15.25	12.30	9.28	12.75	10.53	13.60*
A	10.08	9.11	11.52	13.97	14.31	12.17	9.45	12.13	7.96	-
M	9.94	9.21	10.74	14.62	14.83	11.62	9.41	11.99	8.18	12.89*
J	10.54	12.21	14.24	13.03	15.18	10.60	8.63	8.81	8.49	14365*
J	12.74	10.25	15.66	17.47	15.25	11.05	11.64	9.73	8.91	18.68*
A	10.00	10.50	16.46	15.46	15.21	10.28	11.17	8.98	9.04	NA
S	9.97	10.28	16.52	16.70	16.67	8.88	8.29	9.16	NA	NA
O	8.60	11.26	14.65	17.13	15.61	8.77	4.59	8.16	NA	15.81
N	8.33	11.27	15.59	17.01	13.00	8.54	9.31	8.94	11.41*	16.16
D	7.54	11.30	14.91	16.26	10.87	8.46	9.87	8.06	11.84*	NA
	No.4 1994	No.4 1995	No.4 1996	No.4 1997	No.4 1998	No.4 1999	No.4 2000	No.4 2001	No.4 2002	No.4 2003
J	7.08	6.89	11.40	15.83	12.31	6.33	9.82	12.47	6.88	14.48*
F	7.15	9.19	11.88	10.47	12.26	8.23	7.91	9.55	10.53	NA
M	6.63	9.82	12.29	13.00	13.03	9.13	8.75	11.99	10.53	12.74*
A	6.98	8.88	10.88	12.05	12.66	8.71	8.97	11.12	7.08	-
M	6.92	8.97	10.10	12.95	13.12	9.04	8.50	10.81	7.27	12.83*
J	6.22	10.19	11.98	14.21	12.59	7.76	7.64	7.76	8.3	13.29*
J	7.55	9.57	13.71	15.73	13.28	8.33	10.32	8.95	8.12	15.38*
A	5.64	9.74	13.71	13.04	11.64	8.26	9.90	8.16	8.94	NA
S	5.62	8.87	11.90	13.59	9.13	7.21	6.75	8.37	NA	NA
O	6.90	9.90	10.67	13.93	7.75	8.27	8.98	6.12	NA	NA
N	7.03	9.95	12.71	13.13	7.53	8.11	8.66	6.91	9.60-	8.67
D	6.92	9.79	12.05	12.55	7.23	7.55	8.98	6.85	10.02*	9.02

*= CFR only

AN 010801. 0312.

Source: EPR - 20031215.

Monthly prices of frozen haddock, blocks, skinless, boneless, ddp UK, origin Norway, in US\$/kg

Month	1999	2000	2001	2002	2003
J	5.57	5.18	4.79	NA	NA
F	5.57	5.18	4.70	NA	NA
M	5.49	5.17	4.70	NA	NA
A	5.17	5.17	4.75	NA	NA
M	4.8	NA	4.75	NA	NA
J	4.8	NA	4.75	NA	NA
J	NA	4.85	4.75	NA	NA
A	NA	4.85	NA	NA	3.62*
S	NA	4.85	NA	NA	NA
O	5.02	4.79	NA	NA	NA
N	5.02	4.97	NA	NA	NA
D	5.02	4.79	NA	NA	NA

*= origin Faroe Island

AN 010799. 0312.

Source: EPR - 20031512.

GROUNDFISH - GENERAL**Imports**

**EU imports of frozen toothfish, by importing countries,
in ECU 1000, 2000-2002**

Country	2000	2001	2002
Portugal	1584	7454	3724
Italy	1269	23	209
Spain	1746	22	2
Falkland Is./Malvinas	545	181	180
New Zealand	415	-	-
Argentina	505	659	8
Chile	190	17	10
Netherlands	199	176	103
Namibia	122	-	-
Germany	114	31	7
Brazil	139	-	-
Denmark	201	158	20
Belgium	53	-	-
Peru	53	-	-
Greece	16	22	1
Ireland	14	-	-
Belize	14	-	-
France	11	429	398
UK	14	57	12
Tot Intra-EU trade	5222	8385	4476
Tot Extra-EU trade	1999	2254	1136
Grand total	7221	10639	5612

AN 010786. 0312.

Source: EUROSTAT - 20031220

**EU imports of frozen toothfish fillets, by country of origin,
in MT, 2000-2002**

Country	2000	2001	2002
Falkland Is./Malvinas	119	-	-
Portugal	97	-	-
Netherlands	49	39	14
Denmark	40	6	9
Chile	34	-	2
Mexico	24	-	-
South Africa	23	-	-
China	20	-	-
Spain	12	1	0
Belgium	11	3	3
Argentina	4	0	2
UK	3	4	0
Germany	2	2	0
Tot Intra-EU trade	215	55	26
Tot Extra-EU trade	224	0	5
GRAND Total	439	55	31

AN 010785. 0312.

Source: FISHERY MARKET NEWS REPORT - NMFS (Y) - 20031215.

EU imports of frozen toothfish, by country of origin, in MT, 2000-2002

Country	2000	2001	2002
Spain	1123	6	0
Italy	658	12	92
Portugal	541	2558	1592
Falkland Is./Malvinas	297	56	51
Argentina	264	243	3
Chile	149	8	2
Netherlands	98	24	11
Denmark	84	37	7
Germany	66	13	1
Namibia	54	-	-
France	44	51	46
New Zealand	44	-	-
Peru	30	-	-
Brazil	28	-	-
Belgium	12	-	-
UK	7	13	6
Greece	6	5	0
Belize	6	-	-
Ireland	2	2751	1755
Tot Intra-EU trade	2641	540	163
Tot Extra-EU trade	883	3291	1918
Grand Total	3524	3831	2081

AN 010787. 0312.

FISHERY MARKET NEWS REPORT - NMFS (Y) - 20031220.

EU imports of frozen toothfish fillets, by country of origin, in ECU 1 000, 2000-2002

Country	2000	2001	2002
Netherlands	425	209	54
Chile	237	-	23
South Africa	222	-	-
Denmark	179	40	64
Portugal	122	-	-
Belgium	111	34	28
Falkland Is./Malvinas	108	-	-
China	45	-	-
Spain	25	4	0
Germany	24	15	2
Mexico	19	-	-
UK	12	8	-
Tot Intra-EU trade	904	312	153
Tot Extra-EU trade	640	-	39
Grand Total	1544	312	192

AN 010784. 0312.

FISHERY MARKET NEWS REPORT - NMFS (Y) - 20031220.

World imports of fresh and frozen Patagonian toothfish, by importing country, in MT, 1997-2001

Country	1997	1998	1999	2000	2001
Japan	-	12713	8201	10207	9760
USA	-	3198	4642	4136	5271
Total	0	15911	12843	17881	17504

AN 010783. 0312.

Source: FISHDAB - 20031215.

World imports of frozen fillets of Patagonian toothfish, by importing country, in MT, 1996-2001

Country	1996	1997	1998	1999	2000	2001
Japan	11141	13767	9644	8784	6451	5307
USA	-	-	428	1511	3207	3315
Total	11141	13767	10072	10295	10095	8729

AN 010782. 0312.

Source: FISHDAB - 20031209.

**Japanese imports of frozen Mero (*Dissostichus eleginoides*)
fillets, by country of origin, in MT, 1996-2002 (Patagonian toothfish)**

Country	1996	1997	1998	1999	2000	2001	2002
China	0.0	658.9	295.2	1909.5	2134.5	2478.0	2766.2
Chile	8727.3	10116.1	7844.3	6052.9	3303.0	1878.7	1079.9
Argentina	1644.2	1167.7	488.8	107.7	704.0	605.3	607.2
France	643.7	545.3	376.7	328.6	301.4	326.8	180.3
Australia	-	27.9	153.3	135.5	4.0	10.0	7.6
UK	-	9.2	-	-	-	8.3	0.0
Total	11015.1	12525.1	9158.3	8534.2	6446.9	5307.2	4658.3

AN 010781. 0312.

Source: Japan marine products importers associations. 20031205.

**Japanese imports of frozen Mero (*Dissostichus eleginoides*)
fillets, by country of origin, in Yen 1 000, 1996-2002 (Patagonian toothfish)**

Country	1996	1997	1998	1999	2000	2001	2002
China	-	620000	283173	2333633	2493564	2517067	3373348
Chile	6882350	8948147	6610646	6912127	3742288	1844878	1273298
Argentina	1299226	1028519	381856	136608	707817	594724	615258
France	512367	466563	293783	358326	330193	320035	194025
Australia	-	18263	114161	161744	3564	5812	9557
UK	-	8867	-	-	-	2763	0
Taiwan, PC	6657	-	-	-	5534	-	0
Total	8693943	11090359	7683619	9902438	7277426	5285279	5479647

AN 010780. 0312.

Source: Japan marine products importers associations. 20031205.

Japanese imports of frozen Mero (*Dissostichus eleginoides*), in MT, 1998-2002 (Patagonian toothfish)

Country	1998	1999	2000	2001	2002
France	1648.7	1567.0	1466.7	1648.4	1720.9
Uruguay	625.1	348.8	473.7	1378.1	1947.9
China	6.7	37.8	418.8	1200.4	757.1
Korea Rep of	19.8	305.0	864.7	811.1	300.7
Australia	1443.5	1504.3	1569.5	726.7	1552.9
Seychelles	-	-	41.3	585.2	873.2
Chile	1281.5	898.0	592.0	509.9	532.6
Mauritius	3066.4	814.7	1722.9	376.9	195.2
Belize	891.5	168.6	348.9	NA -	
Spain	129.4	239.3	423.4	283.3	239.0
South Africa	1050.2	284.8	353.1	249.6	177.2
Singapore	-	11.6	22.9	243.3	-
Namibia	277.1	19.2	240.1	NA	52.2
Falkland Is./Malvinas	83.3	174.6	142.0	153.9	313.2
UK	71.7	69.3	22.8	144.1	7.2
Argentina	745.2	929.7	1217.2	135.5	1094.3
Ukraine	-	-	112.0	132.1	-
Norway	269.4	91.0	91.3	NA -	
New Zealand	3.6	70.7	25.3	31.5	26.9
Panama	504.1	26.5	25.1	NA -	
Bolivia	-	-	23.9	NA	-
Thailand	-	6.5	5.9	NA -	
USA	20.7	22.5	3.4	5.3	7.0
Total	12137.8	7589.8	10206.7	5285.3	9976.2

AN 010779. 0312

Source: Japan marine products importers associations. 20031205.

**Japanese imports of frozen Mero (*Dissostichus eleginoides*),
in Yen 1 000, 1998-2002 (Patagonian toothfish)**

Country	1998	1999	2000	2001	2002
France	1042944	1390766	1237249	1187162	1588100
Uruguay	307048	198271	327167	756292	1687291
China	3376	12989	153877	688543	449970
Argentina	404173	672731	718660	666539	857628
Australia	783621	1289110	1353917	523503	1398838
Korea Rep of	13766	179071	553593	503060	3284732
Seychelles	-	-	23821	347739	799255
Chile	519933	560889	336903	277654	408456
Belize	516733	96499	276206	NA	-
Mauritius	1834166	550364	1365332	265344	187912
Namibia	129730	14049	203540	NA	60177
Spain	43713	99415	254023	148961	209774
South Africa	634816	227967	246297	140246	156437
Reunion	82733	298532	-	110003	82941
UK	37960	47828	12098	95821	3290
Ukraine	-	-	100277	89929	-
Norway	173483	61642	80246	NA	-
Falkland Is./Malvinas	46854	131454	106477	79521	310880
Singapore	-	13402	23514	NA	-
Panama	317068	9514	22662	NA	-
Bolivia	-	-	21960	NA	-
New Zealand	966	64382	11748	11702	11104
USA	13310	10315	3994	6434	9269
Thailand	-	2679	2436	NA	-
St. Helena	124498	134132	-	-	103614
Total	7030891	6066001	7435997	5904165	8653368

AN 010778. 0312

Source: Japan marine products importers associations. 20031205.

**US imports of frozen Patagonian toothfish fillets,
by country of origin, in kg, 1998-2002**

Country	1998	1999	2000	2001	2002
Seychelles	-	-	-	1297177	1416164
Chile	113583	172575	530418	715832	964593
China		477420	1060761	689587	512055
Falkland Is	-	-	83191	216106	103527
Russian Fed	-	-	-	122417	41599
Argentina	39392	634957	461675	43348	52692
China, Hong Kong	-	-	-	39401	44658
Peru	-	-	-	37527	NA
South Africa	34098	21772	83848	28860	88798
Uruguay	-	41187	291584	26383	18580
Mauritius	-	-	269972	23915	NA
Others	260593	163201	426044	74223	70938
Total	447666	1511112	3207493	3314776	3313604

AN 010777. 0312.

Source: NMFS. 20031201.

**US imports of fresh Patagonian toothfish, by country
of origin, in kg, 2000-2002**

Country	2000	2001	2002
Chile	780900	1447312	1321524
Argentina	24265	212871	17019
Korea Rep	18872	108650	44212
Uruguay		62931	39563
Peru	23362	50526	121188
Seychelles		21465	
New Zealand	3820	9647	2673
Others	32236	7249	7441
Total	883455	1920651	1553620

AN 010776. 0312.

Source: NMFS. 20031201.

**US imports of frozen Patagonian toothfish, by country
of origin, in kg, 1998-2002**

Country	1998	1999	2000	2001	2002
Uruguay	179471	809884	1017661	1233904	802854
Argentina	2292631	1858604	1349097	1152928	1419690
Chile	1329700	1034739	957328	1106376	618199
France	33375	278636	191106	614175	745597
Korea Rep	-	-	335422	500340	357565
South Africa	215812	214303	476868	238512	171809
Falkland Is	26155	20387	24026	312108	349233
Spain	-	42702	-	217236	86398
Others	1027215	631343	462963	322127	1483882
Total	5104359	4890598	4814471	5697706	6035227

AN 010775. 0312.

Source: NMFS. 20031201.

**EU imports of fresh, chilled, frozen redfish, by country
of origin, in ECU 1 000**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Iceland	23198	33814	38526	39529	43084	43205	39684	33213
Norway	9587	10326	15779	15685	12121	12331	13083	13033
Denmark	763	1353	1929	2135	2771	4282	7568	8773
Spain	59	84	255	192	171	359	856	794
Netherlands	107	182	211	335	442	334	615	832
Germany	795	834	455	437	491	852	1237	751
UK	NA							
Others	4815	4036	7279	6078	4675	6304	4461	6417
Total	39324	50629	64434	64391	63755	67667	67504	63813
Country	1996	1997	1998	1999	2000	2001	2002	
Iceland	23739	29662	31497	28809	28941	30253	38541	
Norway	17086	16322	21707	22609	20646	21244	12969	
Denmark	8232	9734	10334	11600	10747	12078	9766	
Spain	2798	3890	4321	4945	7803	7472	5147	
Netherlands	1562	2585	2777	4458	4956	6164	4932	
Germany	2018	1967	4425	4047	3706	2517	3324	
UK	NA	NA	NA	NA	NA	2595	3906	
Others	7410	8719	6510	9583	11651	15809	13440	
Total	62845	72879	81571	86051	88450	98132	92025	

AN 010766. 0312.

Source: EUROSTAT – 20031201.

**EU imports of fresh, chilled, frozen redfish fillets,
by country of origin, in ECU 1 000**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Iceland	10027	15074	22910	26851	27664	31805	32495	41314
Faeroe Island	5897	6428	4507	6657	3854	12707	12503	12090
Germany	491	493	607	994	3164	5022	4915	8568
Denmark	1351	3113	1654	2702	3450	7174	7875	8160
Netherlands	202	101	184	614	561	492	1485	2688
Norway	345	774	1749	2084	2401	3554	3481	4126
China	NA	NA	NA	NA	NA	NA	NA	NA
Others	1407	1174	1144	3066	3434	5393	5098	6248
Total	19720	27157	32755	42968	44528	66147	67852	83194
Country	1996	1997	1999	2000	2001	2002		
Iceland	47680	39386	47062	47389	41244	45948		
Faeroe Island	12066	10954	11015	10554	8986	5045		
Germany	5935	6818	8156	8101	7621	8094		
Denmark	6663	7380	7005	6641	7435	4215		
Netherlands	2516	2398	2632	6335	7755	6462		
Norway	4129	3119	3365	1994	3190	1992		
China	NA	NA	NA	NA	12564	12151		
Others	7337	10578	11100	16214	19707	25745		
Total	86326	80633	90335	97228	108502	109652		

AN 010765. 0312.

Source: EUROSTAT – 20031201.

**EU imports of fresh, chilled, frozen haddock, by country
of origin, in ECU 1 000, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Norway	10156	9975	7024	10435	15555	13021	21099	19737
Denmark	7768	7186	8025	7802	9455	4555	5337	8919
Iceland	21845	27562	32434	26299	17810	11685	11409	8473
Faeroe Is	320	176	741	1199	1931	2220	1654	3556
Russian Fed	2087	5912	1129	2217	5663	3854	3458	2826
Sweden	151	840	1086	2286	1475	812	584	1322
Ireland	2734	2011	713	902	225	1376	948	1121
UK	377	441	311	448	520	990	1121	1404
Germany	285	223	301	305	186	283	276	794
Netherlands	249	255	137	122	75	339	233	2108
Others	855	1460	1331	1179	1448	591	656	757
Total	46827	56041	53232	53194	54343	39726	46775	51017
Country	1996	1997	1998	1999	2000	2001	2002	
Norway	25403	29091	36779	35896	39496	46284	37654	
Denmark	9191	10492	13138	13827	13988	15948	12484	
Iceland	13714	8815	11559	13899	13335	15312	9031	
Faeroe Is	7575	13336	15876	12693	12078	17003	28683	
Russian Fed	2096	906	1841	8353	11435	15119	11172	
Sweden	1070	1542	2697	1876	3363	5246	3836	
Ireland	1177	1504	2638	1957	3353	3895	1991	
UK	1428	1547	2365	3614	2862	3841	4272	
Germany	997	949	1934	1266	1000	1051	734	
Netherlands	14207	5679	514	271	306	554	469	
Others	486	964	1150	653	1122	1309	1315	
Total	77344	74825	90491	94305	102338	125562	111641	

AN 010764. 0312.

Source: EUROSTAT – 20031201.

EU imports of frozen haddock fillets, by country of origin, in ECU 1 000, 1988-2002

Country	1988	1989	1990	1991	1992	1993	1994	1995
Norway	22991	19608	11536	11158	16014	15729	22243	27919
Iceland	4883	6664	20978	15434	14543	13493	12640	15570
Faeroe Is	4230	7209	10100	8041	7428	6354	7443	5098
Russian Fed	15	167	130	85	279	119	787	1497
Denmark	2777	2416	2053	3189	2571	1028	1061	2119
Germany	793	851	760	378	2004	3371	3162	3438
Others	1692	1369	948	1071	983	642	1526	2216
Total	37381	38284	46505	39356	43822	40736	48862	57857

Country	1996	1997	1998	1999	2000	2001	2002
Norway	33658	39403	38476	27786	27282	26408	21892
Iceland	13073	11801	14343	19645	20186	21144	27119
Faeroe Is	8790	8991	18567	14714	14177	13749	14828
Russian Fed	2608	511	1613	3600	5306	7651	6736
Denmark	3822	3905	6825	4507	4127	5079	10197
Germany	1074	824	1084	697	1731	1780	2415
Others	3387	5496	6043	4483	6425	10055	10286
Total	66412	70931	86951	75432	79234	85866	93473

AN 010763. 0312.

Source: EUROSTAT – 20031201.

**EU imports of fresh, chilled, frozen flatfish, by
country of origin, in ECU 1 000**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Netherlands	148202	159107	177755	235868	220133	182896	184574	181034
Denmark	34812	34211	40068	56506	62695	62944	61285	69619
UK	32039	36891	51464	67984	78229	72384	75846	71964
France	22896	27513	37558	35777	37751	36433	35923	39017
Belg/Lux	32480	37754	38547	49972	41842	26040	33705	31188
Norway	7089	11037	21885	31395	31709	22071	20422	21694
Germany	7769	12839	22191	29411	16191	20842	23130	17930
Spain	319	3077	4732	6207	4483	7026	8662	7479
Greenland	5271	3450	2480	3150	3038	3877	7573	8085
Ireland	4130	7324	12845	13902	14124	13482	13994	13745
Portugal	4548	4337	4608	9389	7145	6635	5397	9686
Morocco	5226	6031	9484	9283	8562	7517	5170	7939
Others	64543	61511	73392	72790	81957	63759	65455	60838
Total	369324	405082	497009	621634	607859	525906	541136	540218

Country	1996	1997	1998	1999	2000	2001	2002
Netherlands	174951	151425	155036	166239	186617	188914	167291
Denmark	62528	61044	52906	69148	77278	81802	64764
UK	81592	81167	75435	78264	74567	84250	57461
France	43559	51161	57172	58309	60381	60351	53657
Belg/Lux	32725	35185	31077	37646	39685	49352	41452
Norway	24985	22009	22160	31515	32079	32965	25795
Germany	16208	11733	22734	24419	24419	24345	14955
Spain	10204	15204	13931	21191	21191	26437	29394
Greenland	11620	15746	20940	21326	19329	23206	21959
Ireland	14214	14976	16325	17155	17155	21509	18092
Portugal	12749	14173	12577	16227	16227	16712	16228
Morocco	10231	8537	8569	13698	13698	18523	20106
Others	54010	37368	51893	38709	74558	81168	64990
Total	549576	519728	540755	593846	657184	709534	596144

AN 010762. 0211.

Source: EUROSTAT – 20031201.

**EU imports of flatfish fillets, by country of origin,
in ECU 1 000, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Netherlands	66713	65141	92344	108270	78134	77034	85967	92054
Denmark	19416	15205	23980	24167	13343	7719	6183	10218
Iceland	511	1161	1093	3379	4713	8185	9487	9848
Poland	14	22	12	11	26	56	56	325
Germany	639	666	311	544	481	554	1526	1130
UK	911	1735	1674	1871	1137	2070	2599	1466
China	0	0	0	0	0	0	0	0
France	104	89	194	344	256	270	778	5306
Belgium	NA							
Italy	NA							
Others	1681	1037	1329	1929	1313	1385	1688	801
Total	89989	85056	120937	140515	99403	97273	108284	121148

Country	1996	1997	1998	1999	2000	2001	2002
Netherlands	96101	92245	92080	106239	105109	104947	96938
Denmark	12680	11352	9123	8328	10317	9058	6758
Iceland	11905	11156	8076	7978	6153	7320	7019
Poland	630	1244	1391	1805	5104	6305	5675
Germany	2175	2442	1990	2598	3393	3134	2522
UK	1206	1153	1576	1916	1826	1335	623
China	0	954	1397	815	1657	1888	977
France	4724	2573	318	366	443	805	528
Belgium	NA	NA	NA	NA	NA	1988	1769
Italy	NA	NA	NA	NA	NA	497	1443
Others	1701	2502	2247	1816	4572	3053	4315
Total	131122	125621	118198	131861	138574	140330	128567

AN 010761. 0312.

Source: EUROSTAT – 20031201.

**EU imports of fresh, chilled, frozen redfish, by country
of origin, in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Iceland	20492	28491	28225	28714	32097	34594	29141	22292
Norway	8498	8947	13293	12948	9514	10565	11018	10371
Denmark	704	848	1296	1483	1605	2849	4781	5534
Spain	16	21	166	161	122	244	609	735
Germany	500	532	353	275	313	668	1039	649
Netherlands	22	88	104	154	175	158	350	410
Sweden	0	14	2	6	15	3	1	262
Portugal	14	5	410	630	224	162	58	1154
UK	652	314	751	403	360	360	360	630
Others	2371	2815	4653	3419	2736	1592	2370	2719
Total	33269	42075	49253	48193	47161	51195	49727	44756
Country	1996	1997	1998	1999	2000	2001	2002	
Iceland	15529	18409	19520	18015	18457	16406	20909	
Norway	13351	11840	14106	14922	13700	12604	6876	
Denmark	5176	5774	5556	6466	6005	6054	1010	
Spain	2162	2338	2217	2600	3704	3078	1955	
Germany	1480	1304	2673	2442	2456	1696	1760	
Netherlands	845	1277	1227	2195	2136	2524	2574	
Sweden	554	647	1105	1744	1972	2079	1185	
Portugal	735	959	90	62	1275	1297	2211	
UK	953	821	728	866	1164	2463	1831	
Others	2359	2218	1127	2521	3206	4612	7454	
Total	43144	45587	48349	51833	54075	52813	47765	

AN 010752. 0312.

Source: EUROSTAT – 20031214.

**EU imports of redfish fillets, by country of origin,
in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Iceland	4198	6183	8886	9381	9613	10176	10763	13110
Faeroe Is	2628	2607	1766	2324	1289	3313	3092	2858
Germany	168	170	196	280	1362	2024	3253	3073
Denmark	544	1172	598	865	1144	1757	2047	2012
Russian Fed	0	0	0	0	35	0	0	14
Norway	191	327	779	776	887	1431	1454	1474
Netherlands	61	23	59	217	171	125	546	851
China	NA							
Spain	NA							
Others	482	428	2453	1225	1141	1975	1616	1884
Total	8272	10910	14737	15068	15642	20801	22771	25276
Country	1996	1997	1998	1999	2000	2001	2002	
Iceland	14541	11471	10490	12000	11942	9624	10993	
Faeroe Is	2944	2367	2275	2137	2006	1512	827	
Germany	1903	2147	2168	2068	2082	1825	2015	
Denmark	1726	1903	1399	1527	1337	1508	876	
Russian Fed	804	1245	673	1516	1285	1638	2157	
Norway	1466	993	634	1361	494	838	500	
Netherlands	754	690	680	633	1460	2324	1519	
China	NA	NA	NA	NA	NA	3591	3764	
Spain	NA	NA	NA	NA	NA	439	1148	
Others	1803	2009	1492	1733	3076	2701	4594	
Total	25941	22825	19811	22975	23682	26000	28393	

AN 010751. 0312.

Source: EUROSTAT – 20031214.

**EU imports of fresh, chilled, frozen haddock, by country
of origin, in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Norway	9109	6936	3908	5611	9184	9341	15193	16165
Russian Fed	1754	4846	659	1113	4131	4119	4077	3830
Iceland	15853	17971	17481	12796	9118	6926	7122	6136
Denmark	4854	3460	3445	3101	4517	2248	2986	5830
Faeroe Is	310	140	486	697	732	1465	1062	2619
Ireland	3487	2158	694	973	212	1454	869	1166
Sweden	131	657	748	1384	1438	981	643	1535
UK	1367	264	190	233	347	436	480	668
Netherl	205	144	62	60	25	153	232	426
Others	60	1377	1103	862	990	768	775	1428
Total	37130	37953	28776	26830	30694	27891	33439	39803
Country	1996	1997	1998	1999	2000	2001	2002	
Norway	22696	22841	20533	16737	17053	18874	16996	
Russian Fed	2633	985	1148	5468	6081	7361	5992	
Iceland	9882	6032	6123	6431	5456	6420	3885	
Denmark	6256	7205	6743	6082	5378	6179	5468	
Faeroe Is	5586	9906	8919	5572	4284	6246	12387	
Ireland	1516	1527	2010	1346	2273	3040	1208	
Sweden	1272	1468	1605	1043	1538	2261	1826	
UK	1202	873	1067	1173	743	1016	1202	
Netherl	2546	1102	248	82	93	175	136	
Others	1414	1718	2273	1168	964	1410	1249	
Total	55003	53657	50669	45102	43863	52982	50349	

AN 010750. 0312.

Source: EUROSTAT – 20031214.

**EU imports of fresh, chilled, frozen flatfish, by
country of origin, in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Netherlands	36126	35539	40615	44978	40743	37496	38150	32490
UK	10666	12492	17693	21784	28313	25638	27733	26316
Denmark	12458	12439	13894	15951	18332	17581	18086	20075
France	6371	5520	8367	7360	7659	7540	7974	8668
Belg/Lux	15786	15046	17397	18775	16967	9970	12095	10264
Germany	4914	6959	10988	12102	11177	7521	9170	9881
Norway	4405	7704	11269	15058	13721	9562	7963	7476
Spain	191	2195	2273	3054	3018	2409	3260	5984
Greenland	2330	1434	992	1395	1224	1505	2808	2669
Morocco	3412	3654	6214	5931	4506	4168	4055	2352
Portugal	1264	1201	1895	5603	5203	3278	2700	2279
Others	46730	40393	47332	56023	41747	41656	37990	34030
Total	144653	144576	178929	208014	192610	168324	171984	162484

Country	1996	1997	1998	1999	2000	2001	2002
Netherlands	28301	21249	26163	25879	26830	25028	22328
UK	27045	25226	23601	24780	24747	26654	16149
Denmark	15766	15967	14467	18960	21166	23740	17755
France	8395	10256	10205	12439	12040	10849	9969
Belg/Lux	8426	8545	7946	10011	11002	11981	9732
Germany	6908	6169	4198	8003	8512	8794	5334
Norway	8229	7399	7542	11209	8482	9195	7491
Spain	3647	3563	6927	5512	6825	7084	7451
Greenland	3582	4988	6869	6855	5769	7430	7887
Morocco	3977	4565	3898	3554	5609	6306	6035
Portugal	3286	4541	5610	4425	4970	4783	5273
Others	31958	35537	35007	26673	29350	32644	25699
Total	149520	148005	152433	158300	165302	174488	141103

AN 010748. 0312.

Source: EUROSTAT – 20031214.

**EU imports of flatfish fillets, by country of origin,
in MT, 1988-2002**

Country	1988	1989	1990	1991	1992	1993	1994	1995
Netherlands	20659	21597	26023	25721	22298	20910	21816	23316
Denmark	3960	3351	4568	3640	2486	1347	1049	1845
Poland	3	4	7	6	15	24	31	182
Iceland	158	393	400	918	1289	2148	2596	2628
Germany	164	150	84	135	105	139	348	215
China	0	0	0	0	0	0	0	0
Belgium	55	52	87	77	42	76	53	78
UK	284	600	602	535	308	533	649	357
France	33	23	52	65	70	86	129	806
Others	518	322	271	412	370	278	371	150
Total	25834	26492	32094	31509	26983	25541	27042	29577
Country	1996	1997	1998	1999	2000	2001	2002	
Netherlands	22886	21231	20795	22019	23141	22226	19851	
Denmark	2457	2499	1655	1520	2088	1936	1151	
Poland	246	507	587	753	1848	2006	1868	
Iceland	2969	2381	1823	1702	1181	1369	1299	
Germany	405	552	524	598	761	714	459	
China	0	256	443	304	589	640	341	
Belgium	295	421	210	113	385	526	430	
UK	354	276	461	481	336	311	131	
France	686	333	55	65	116	156	116	
Others	239	700	451	353	829	924	1455	
Total	30537	29156	27004	27908	31274	30808	27101	

AN 010747. 0312.

Source: EUROSTAT – 20031214.

World frozen groundfish fillet imports, in 1 000 MT

Country	1988	1989	1990	1991	1992	1993	1994
Germany	82.9	97.2	137.3	142.9	141.6	150.3	164.5
USA	145.6	222.2	190.2	189.6	164.7	159.0	152.8
UK	88.5	92.6	111.3	102.4	113.7	112.6	117.7
France	63.3	68.4	97.9	90.3	82.6	78.9	82.2
Spain	26.5	19.9	26.0	35.8	39.4	45.9	52.4
Poland	-	-	-	-	-	-	29.7
Italy	27.5	30.1	31.2	36.1	31.5	35.0	37.4
Netherlands	5.5	6.3	9.4	10.4	8.8	10.0	13.8
Denmark	26.9	35.7	34.4	24.2	26.9	25.0	26.0
Canada	-	-	-	-	-	16.7	17.7
Brazil	12.3	29.6	28.8	20.4	15.7	30.2	41.7
Sweden	14.0	13.9	13.6	12.9	14.7	15.3	17.6
Belgium	8.1	6.7	10.1	10.1	9.2	10.0	11.3
Czech Republic	-	-	-	-	-	-	-
Portugal	0.8	1.8	2.8	2.6	2.9	2.3	2.7
Japan	0.1	0.2	0.0	0.0	0.1	0.1	0.0
Korea, Republic of	0.1	0.2	0.0	0.2	0.9	0.1	0.4
Finland	6.2	6.3	5.7	4.7	4.6	4.5	5.7
Greece	1.1	1.4	1.3	1.5	1.5	1.4	1.8
Austria	-	-	-	-	-	-	-
Others	20.4	17.2	17.8	18.0	16.7	17.4	17.7
Total	529.7	649.9	717.9	702.0	675.5	714.5	793.1

Country	1995	1996	1997	1998	1999	2000	2001
Germany	178.4	185.4	202.1	241.0	174.2	213.7	246.5
USA	168.3	176.8	176.2	176.6	192.3	193.6	149.7
UK	118.9	131.6	129.6	127.5	127.6	133.6	146.0
France	80.3	82.1	79.2	89.3	86.2	86.4	99.2
Spain	56.2	68.6	66.5	84.4	61.4	66.9	89.0
Poland	20.2	-	-	36.4	19.9	36.3	38.9
Italy	34.9	38.7	35.5	38.2	36.5	36.0	39.2
Netherlands	23.8	25.2	26.0	29.3	31.1	31.6	38.4
Denmark	25.1	27.9	21.8	30.7	27.5	29.6	26.6
Canada	16.8	21.4	20.4	22.2	22.5	20.4	21.5
Brazil	61.9	88.2	58.3	33.0	18.0	19.6	15.6
Sweden	16.1	18.4	18.7	18.0	18.2	17.0	19.6
Belgium	10.2	10.7	13.1	15.9	13.7	16.1	19.5
Czech Republic	-	10.5	10.9	9.6	9.0	10.9	10.8
Portugal	3.0	4.9	4.6	6.1	6.2	7.0	9.4
Japan	0.2	11.2	13.9	9.7	8.8	6.6	5.4
Korea, Republic of	1.6	3.5	3.5	1.3	5.9	4.9	7.2
Finland	4.1	4.7	4.7	4.2	3.7	3.8	4.2
Greece	2.1	2.6	3.3	1.4	3.8	3.3	4.0
Austria	4.1	5.7	4.8	4.8	4.1	3.2	4.1
Others	17.9	26.8	20.4	15.7	17.8	5.0	8.7
Total	843.9	944.7	913.5	995.2	888.4	945.4	1003.5

AN 010746. 0312.

Source: FISHDAB - 20031221.

**Quarterly fresh and frozen groundfish blocks, fillets
and slab imports into USA, by countries of origin,
Jan-Jun 1988-2003, with comparisons, in 1 000 MT**

	Jan-Jun 1988	Jan-Jun 1989	Jan-Jun 1990	Jan-Jun 1991	Jan-Jun 1992	Jan-Jun 1993	Jan-Jun 1994	Jan-Jun 1995
Fillets								
China	*	*	*	*	*	*	3.0	7.2
Iceland	13.1	12.5	8.1	6.3	8.7	12.6	14.7	12.0
Canada	38.1	41.4	39.2	37.8	30.4	18.6	12.6	7.4
Norway	2.3	1.9	0.7	0.1	0.1	0.5	1.2	4.3
Denmark	3.3	2.8	2.1	0.1	1.0	0.2	0.2	NA
Others	3.2	3.5	0.9	7.0	10.1	10.9	13.6	9.4
Total	60.0	62.1	51.0	51.3	50.3	42.8	45.3	40.3
Blocks								
China	*	*	*	*	*	*	12.2	12.0
Russian Fed	*	*	*	*	*	*	14.4	12.0
Canada	29.8	26.8	21.7	19.0	11.3	4.9	1.9	2.9
Iceland	4.2	4.4	2.9	5.0	4.0	5.3	5.4	3.7
Korea Rep	12.7	8.2	6.1	5.3	3.2	3.0	0.4	0.5
Others	29.5	27.8	24.9	28.8	28.8	38.2	14.4	17.3
Total	76.2	67.2	55.6	58.1	47.3	51.4	48.7	48.4
Grand Total	136.1	129.4	106.6	109.4	97.6	94.2	94.0	88.7

	Jan-Jun 1996	Jan-Jun 1997	Jan-Jun 1998	Jan-Jun 1999	Jan-Jun 2000	Jan-Jun 2001	Jan-Jun 2002	Jan-Jun 2003
Fillets								
China	7.9	5.7	9.5	16.5	19.3	18.3	19.3	28.4
Iceland	12.2	13.5	11.6	16.2	12.3	9.8	12.3	10.2
Canada	8.9	8.7	7.8	7.7	9.1	8.8	9.1	6.1
Norway	5.8	4.7	3.7	4.0	3.0	3.0	3.0	2.3
Denmark	-	-	-	-	-	-	-	0.4
Others	4.6	4.3	6.7	8.6	9.0	4.2	9.0	5.7
Total	39.4	36.9	39.3	53.0	52.7	44.1	52.7	53.1
Blocks								
China	18.8	16.6	16.0	25.0	17.7	11.2	17.7	14.8
Russian Fed	15.6	18.4	21.1	19.8	15.3	5.1	15.3	1.5
Canada	3.4	2.7	1.9	1.9	3.4	0.5	3.4	0.8
Iceland	3.3	2.2	2.1	1.6	1.7	0.4	1.7	0.4
Korea Rep	0.2	0.6	0.0	0.2	0.4	0.1	0.4	0.0
Others	10.6	14.8	12.5	9.2	10.3	5.2	10.3	35.9
Total	51.9	55.3	53.6	57.7	48.8	22.5	48.8	53.4
Grand Total	91.3	92.2	92.9	110.7	101.5	66.6	101.5	106.5

* Included under Others.

AN 010734. 0312.

Source: FISHERY MARKET NEWS REPORT/NMFS (Y) - 20031216.

**Quarterly fresh and frozen groundfish blocks, fillets
and slab by countries of origin, Jan-Sep1984-2003 with comparison,
in 1 000 MT imports into USA,**

	Jan-Sep 1984	Jan-Sep 1985	Jan-Sep 1986	Jan-Sep 1987	Jan-Sep 1988	Jan-Sep 1989	Jan-Sep 1990	Jan-Sep 1991	Jan-Sep 1992	Jan-Sep 1993
Fillets										
China	*	*	*	*	*	*	*	*	*	*
Iceland	24.6	24.0	22.5	23.0	18.9	19.7	16.2	17.4	12.8	18.2
Canada	51.8	56.8	63.0	64.8	57.9	69.5	55.2	43.6	37.6	28.9
Norway	4.2	4.7	2.5	3.8	2.5	2.0	0.1	0.1	0.5	1.0
Denmark	7.8	8.5	5.9	7.9	4.8	3.6	0.6	0.2	1.1	0.2
Others	23.2	11.7	9.0	14.1	5.1	18.6	17.6	9.4	7.3	15.2
Total	111.6	105.7	102.9	113.6	89.2	113.4	89.7	70.7	59.3	63.5
Blocks										
China	*	*	*	*	*	*	*	*	*	*
Russian Fed	*	*	*	*	*	*	*	*	*	*
Canada	35.4	36.3	47.8	47.4	44.6	44.6	42.1	32.8	15.1	8.8
Iceland	14.6	20.8	16.1	9.2	6.2	7.0	5.6	7.6	5.5	8.4
Korea Rep	16.2	16.7	15.6	25.5	16.8	10.7	8.3	8.5	4.7	3.5
Denmark	24.9	20.7	15.4	21.3	18.1	13.2	0.0	0.0	0.0	0.0
Others	19.8	22.8	33.8	42.1	20.0	22.3	36.2	47.7	46.2	54.8
Total	110.9	117.3	128.7	145.5	105.7	97.8	92.2	96.6	71.5	75.5
Grand Total	222.5	223.1	231.6	259.1	194.8	211.2	181.9	167.3	130.8	139.0

	Jan-Sep 1994	Jan-Sep 1995	Jan-Sep 1996	Jan-Sep 1997	Jan-Sep 1998	Jan-Sep 1999	Jan-Sep 2000	Jan-Sep 2001	Jan-Sep 2002	Jan-Sep 2003
Fillets										
China	6.3	12.2	14.7	9.4	17.9	23.3	27.9	27.0	38.5	41.7
Iceland	20.8	17.5	18.0	19.0	16.8	21.1	16.2	14.5	15.6	13.1
Canada	18.4	12.9	12.8	13.8	13.3	12.9	13.0	12.6	9.6	8.8
Norway	5.1	6.8	8.2	7.5	5.3	5.6	4.0	3.6	3.7	3.3
Denmark	0.3	*	*	*	0.3	0.5	0.2	0.3	0.3	0.4
Others	10.8	13.4	6.4	7.5	5.8	10.5	10.6	5.0	7.7	8.8
Total	61.7	62.8	60.1	57.2	59.4	73.9	71.9	63.0	75.4	76.1
Blocks										
China	18.4	20.4	26.9	27.0	28.1	32.5	31.1	20.0	27.0	21.5
Russian Fed	16.6	13.6	23.2	23.1	22.9	23.1	14.6	6.8	3.4	1.9
Canada	2.9	4.5	5.0	4.6	3.6	3.9	5.2	1.3	1.2	1.6
Iceland	7.5	5.7	5.4	3.4	3.2	2.4	2.2	0.7	0.5	0.6
Korea Rep	0.5	0.5	0.3	0.7	0.0	0.0	0.0	0.1	-	-
Denmark	0.0	*	*	*	*	*	*	*	1.6	0.8
Others	20.3	24.4	14.4	20.8	19.3	12.7	16.2	7.0	4.2	4.3
Total	66.2	69.1	75.2	79.6	77.1	74.6	69.3	35.9	37.9	30.7
Grand Total	127.9	131.9	135.3	136.8	136.5	148.5	141.2	98.9	113.3	106.8

* Included under Others.

AN 010734. 0312.

Source: FISHERY MARKET NEWS REPORT/NMFS (Y)/GLOBEFISH - 20031210.

Imports of fresh, frozen groundfish blocks, fillets and slabs into the USA, by country of origin, in 1 000 MT												
-	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Fillets	-	-	-	-	-	-	-	-	-	-	-	-
Cod	-	-	-	-	-	-	-	-	-	-	-	-
Iceland	33.2	29.7	25.5	20.0	19.3	20.1	22.2	22.0	23.1	18.3	19.6	13.2
Canada	23.0	23.0	35.0	44.7	47.2	53.7	49.4	49.8	50.1	46.8	51.0	36.3
Norway	3.4	2.9	2.3	2.8	3.5	3.5	3.8	2.3	4.2	2.8	2.3	*
Denmark	3.4	2.0	2.4	4.9	9.5	5.4	5.8	3.8	4.8	2.9	0.6	0.4
Others	2.6	2.0	3.0	4.3	3.6	3.5	3.6	3.7	5.3	1.4	2.8	1.8
Total	65.6	59.6	68.2	76.7	83.1	86.2	84.8	81.6	87.5	72.2	76.3	51.7
Hake (1)	-	-	-	-	-	-	-	-	-	-	-	-
China	*	*	*	*	*	*	*	*	*	*	*	*
Iceland	10.8	8.5	6.1	8.0	11.3	9.7	9.8	8.6	9.4	6.8	8.2	7.3
Norway	1.9	2.7	2.6	2.7	1.8	1.6	1.5	0.9	*	*	0.9	0.2
Canada	9.7	9.1	11.9	9.9	7.9	6.3	8.4	8.8	11.7	8.8	7.9	5.1
UK	*	*	*	*	1.2	1.4	1.6	1.5	1.8	0.8	1.0	0.3
Denmark	1.9	2.1	1.5	4.9	4.3	4.3	5.8	4.2	5.0	3.5	1.0	0.2
Japan	0.6	0.3	1.0	0.8	*	*	*	*	*	*	*	*
Others	0.3	0.5	0.4	1.0	1.5	1.6	2.7	2.4	6.0	3.7	4.8	4.6
Total	25.2	23.2	23.5	27.3	28.0	24.9	29.8	26.4	33.9	23.6	23.8	17.7
Redfish (2)	-	-	-	-	-	-	-	-	-	-	-	-
Canada	18.2	11.4	17.8	19.7	14.6	17.8	16.3	16.8	16.5	16.4	18.0	19.6
Others	5.8	6.0	7.1	10.2	9.5	10.8	7.8	5.4	5.3	2.6	2.3	1.7
Total	24.0	17.4	24.9	29.9	24.1	28.6	24.1	22.2	21.8	19.0	20.3	21.3
Blocks/slab	-	-	-	-	-	-	-	-	-	-	-	-
China	*	*	*	*	*	*	*	*	*	*	*	*
Russian Fed	*	*	*	*	*	*	*	*	*	*	*	*
Argentina	12.7	7.2	4.9	5.8	5.7	1.9	3.1	3.7	7.6	4.5	7.2	8.0
Canada	56.4	54.7	53.2	49.2	56.1	45.6	47.6	56.5	59.1	57.2	55.2	52.6
Iceland	33.1	26.9	22.1	22.5	27.4	21.5	25.4	19.3	12.2	9.4	9.9	7.3
Norway	8.9	9.4	12.9	11.2	11.9	8.8	4.6	9.9	12.4	9.1	2.7	2.3
Denmark	13.7	8.5	13.2	14.5	24.4	28.9	24.1	21.6	27.9	19.7	16.7	*
Uruguay	*	*	6.3	4.8	5.3	3.9	6.0	4.9	7.2	2.9	3.8	3.6
Poland	*	7.0	7.3	5.0	*	*	*	8.5	12.9	5.8	6.4	10.5
Japan	7.4	4.9	*	*	4.9	3.9	5.9	10.8	4.4	2.4	5.4	2.0
Korea Rep	29.8	19.2	18.6	18.7	25.9	23.1	22.5	22.6	32.9	23.3	13.8	10.7
Others	23.2	22.0	17.6	13.0	12.8	5.8	12.3	7.3	6.9	3.2	7.3	23.0
Total	185.2	159.8	156.1	144.7	174.4	143.4	151.5	165.1	183.5	137.5	128.4	120.0
Grand Total	299.9	252.7	272.7	278.6	309.6	283.0	290.2	295.3	326.1	252.4	248.6	210.7

Imports of fresh, frozen groundfish blocks, fillets and slabs into the USA, by country of origin, in 1 000 MT (cont.)

-	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Fillets											
Cod											
Iceland	12.3	9.6	14.2	15.0	15.4	15.7	19.0	16.8	19.1	15.4	13.2
Canada	27.9	19.2	11.9	6.6	6.0	7.5	9.1	7.4	10.2	11.4	7.9
Norway	*	*	*	4.1	6.4	6.9	7.2	4.5	5.4	4.6	3.7
Denmark	0.0	1.1	0.1	0.3	0.1	0.1	0.3	0.4	0.3	0.3	0.4
Others	3.2	3.2	8.3	7.0	6.5	3.5	7.5	6.2	9.5	13.3	12.5
Total	43.4	33.1	34.5	33.0	34.4	33.7	43.1	35.3	44.5	45.0	37.7
Hake (1)											
China	*	*	*	9.3	15.1	19.0	12.7	24.8	27.5	32.5	30.1
Iceland	10.8	8.1	11.3	14.5	9.7	9.9	8.5	6.9	9.5	7.8	1.4
Norway	0.8	0.9	1.5	2.4	2.5	3.2	2.5	2.3	1.8	1.0	0.1
Canada	5.0	3.9	3.5	2.1	1.6	1.4	1.2	1.0	1.0	1.3	0.3
UK	0.5	0.5	0.6	0.7	0.6	0.3	0.2	0.2	0.1	0.0	0.0
Denmark	0.1	0.0	0.1	0.2	0.0	0.1	0.0	0.2	0.0	0.0	0.0
Japan	*	*	*	*	0.1	0.0	0.1	0.3	0.2	0.0	0.0
Others	7.2	6.6	10.3	4.2	3.9	1.9	1.9	2.1	9.2	7.9	1.9
Total	24.4	20.0	27.3	33.4	33.5	35.8	27.1	37.8	49.3	50.5	33.8
Redfish (2)											
Canada	22.5	24.4	20.8	13.8	9.9	8.6	7.5	9.0	6.7	6.7	6.3
Others	1.2	0.7	1.9	5.6	6.0	2.7	2.1	2.7	1.5	1.5	2.2
Total	23.7	25.1	22.7	19.4	15.9	11.3	9.6	11.7	8.2	8.2	8.5
Blocks/slab											
China	*	*	*	25.4	30.6	36.8	36.8	39.5	42.3	43.1	27.3
Russian Fed	*	*	*	23.1	19.3	34.0	30.8	30.2	27.2	20.8	8.4
Argentina	7.1	5.9	5.3	4.3	3.9	4.2	4.8	6.6	3.9	3.4	1.7
Canada	42.8	19.0	10.1	3.7	5.8	6.9	6.2	5.4	6.5	6.8	1.9
Iceland	9.6	7.7	11.8	10.9	7.9	7.4	4.4	4.2	3.5	2.7	1.0
Norway	2.5	2.8	4.3	6.3	7.6	5.6	8.3	4.0	1.4	1.6	1.5
Denmark	*	*	*	3.9	4.4	2.4	1.1	1.0	2.4	2.5	2.4
Uruguay	4.1	2.7	3.0	1.3	2.2	0.7	0.2	0.7	0.5	0.0	0.0
Poland	7.5	3.7	1.4	0.5	0.1	-	0.4	0.3	0.3	0.3	0.2
Japan	4.9	1.0	0.5	0.5	0.3	0.3	0.1	0.2	0.1	0.7	2.0
Korea Rep	11.2	6.2	3.6	0.7	0.6	0.4	0.7	0.0	0.5	0.4	0.1
Others	42.1	55.0	56.0	9.9	12.7	7.5	12.3	13.5	8.6	10.2	3.3
Total	131.8	104.0	96.0	90.5	95.4	106.2	106.1	105.6	97.2	92.5	49.8
Grand Total	223.0	182.2	180.4	176.4	179.2	187.0	185.9	190.4	199.2	193.5	141.7

(1) Includes pollack, cusk and haddock fillets;

(2) Redfish is classified as Ocean Perch; * Included under Others.

AN 010733. 0312.

Source: FISHERY MARKET NEWS REPORT - NMFS (Y) - 2003126.

**GROUNDFISH
Exports**

**World exports of selected cured groundfish products,
(including re-exports) in 1 000 MT, 1979-2001**

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Norway	88.5	75.4	89.9	75.1	69.2	75.9	64.0	63.3	55.4	62.1	64.2	60.2
Iceland	47.2	63.9	76.7	61.2	52.9	40.6	47.8	56.2	65.5	57.5	52.5	43.8
Denmark	9.0	8.8	9.3	12.4	11.3	9.6	11.5	12.1	16.3	13.6	14.5	19.0
Canada	24.5	39.1	50.2	53.1	40.7	37.5	37.0	38.1	33.4	27.5	26.1	33.5
Faeroe Islands	12.9	15.2	15.0	15.6	13.4	12.1	12.5	15.4	14.3	13.6	12.6	8.5
Sweden	-	0.1	0.3	0.4	0.9	0.3	0.2	0.0	0.0	0.0	-	-
Portugal	0.4	0.0	0.0	0.0	0.0	0.1	0.5	0.6	0.6	1.4	1.6	2.1
Spain	4.5	1.6	2.7	1.9	1.9	2.7	16.4	11.1	7.2	6.7	5.2	10.9
China	-	-	-	-	-	-	-	-	-	-	-	0.0
Germany	1.8	0.8	0.8	0.3	0.2	0.6	0.1	0.1	0.2	0.3	0.0	1.2
Netherlands	0.1	0.1	0.1	0.1	0.0	0.0	0.2	0.2	0.2	0.1	0.2	1.7
France	0.8	1.9	1.5	1.6	1.6	1.4	1.7	2.6	3.9	2.4	1.7	1.5
USA	-	-	-	-	-	-	-	0.8	0.9	3.8	8.3	6.7
Russian Fed.	-	-	-	-	-	-	-	-	-	-	-	-
Ireland	0.2	0.2	0.2	0.2	0.1	0.0	0.3	0.0	0.2	0.6	0.2	0.1
Others	9.4	11.4	12.7	7.5	4.6	3.8	4.5	6.4	6.2	8.5	8.3	6.8
Total	199.4	218.4	259.3	229.5	196.9	184.8	196.5	206.9	204.2	197.9	195.2	196.0
Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	
Norway	72.7	85.4	106.3	131.1	125.1	134.8	136.5	144.9	111.7	104.9	107.5	
Iceland	42.5	33.2	30.4	35.3	35.8	42.4	43.4	43.6	43.4	42.8	41.0	
Denmark	17.3	14.2	15.1	31.7	30.5	38.5	35.4	26.8	30.0	21.9	27.8	
Canada	23.9	23.2	19.3	12.7	13.2	13.5	12.6	13.8	12.7	13.5	12.4	
Faeroe Islands	8.6	6.9	3.1	5.1	4.5	6.2	4.1	4.6	5.7	9.2	12.4	
Sweden	-	0.0	0.0	-	0.9	2.9	4.0	6.1	7.0	8.8	11.9	
Portugal	1.3	1.1	1.1	1.3	1.8	2.5	4.1	1.6	3.1	3.9	5.7	
Spain	10.4	2.9	3.6	4.2	5.3	5.6	7.4	5.0	5.0	4.3	4.5	
China	-	0.0	0.1	0.1	0.4	0.4	0.8	1.5	2.3	3.4	4.5	
Germany	0.9	2.0	1.0	1.9	3.1	5.5	3.0	4.9	2.2	5.5	4.2	
Netherlands	1.9	0.8	1.5	1.5	1.5	2.9	12.7	20.3	22.1	11.4	3.8	
France	2.3	2.5	2.8	4.5	5.2	5.3	3.5	3.7	2.8	4.3	3.5	
USA	7.9	3.7	1.0	2.7	2.6	5.2	2.4	3.9	9.6	4.2	3.1	
Russian Fed.	-	0.1	-	2.1	2.7	4.8	3.4	3.0	3.7	3.4	0.9	
Ireland	0.1	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.4	0.1	
Others	6.0	4.9	5.4	5.6	4.8	3.5	2.6	2.0	1.9	2.1	2.4	
Total	195.9	180.9	190.7	239.9	237.3	274.2	276.0	285.5	263.2	244.0	245.6	

AN 010676. 0312.

Source: FISHDAB/ - 20031216.

**World exports of fresh and frozen Patagonian toothfish,
by major exporting countries, in MT**

Country	1988	1989	1990	1991	1992	1993	1994
Falkland Is./Malvinas	-	-	-	-	-	-	18
Saint Helena	-	-	-	-	-	-	-
Gambia	-	-	-	-	-	-	-
Chile	27	10	552	5095	-	-	-
Guinea-Bissau	-	-	-	-	-	-	-
Guyana	-	-	-	-	-	-	-
Seychelles	-	-	-	-	-	-	-
Vanuatu	-	-	-	-	-	-	-
Total	27	10	552	5095	0	0	18
Country	1995	1996	1997	1998	1999	2000	2001
Falkland Is./Malvinas	34	50	178	5710	1113	927	1460
Saint Helena	-	-	-	207	123	0	169
Gambia	-	-	-	87	-	-	87
Chile	-	-	-	-	3215	3016	-
Guinea-Bissau	-	-	-	18	-	-	-
Guyana	-	-	-	2	-	-	-
Seychelles	-	-	-	25	-	-	-
Vanuatu	-	-	-	44	20	-	-
Total	34	50	178	492	4471	8612	6517

AN 010674. 0312.

Source: FISHDAB. 20031214.

GROUNDFISH - GENERAL

Production

World flatfish production by major producing countries, in 1000 MT, 1984-2001

Country	1984	1985	1986	1987	1988	1989	1990	1991	1992
USA	175.9	296.1	330.8	357.4	477.4	328.2	369.5	219.1	326.1
Russian Fed.	-	-	-	-	127.0	116.9	104.4	117.0	106.2
Japan	260.7	213.6	165.2	99.5	85.2	81.9	77.1	78.6	89.0
Netherlands	79.1	111.5	89.2	89.7	96.7	102.3	101.9	92.5	74.6
Canada	115.5	120.1	119.3	130.0	105.9	102.5	90.8	88.0	75.7
Spain	34.1	41.9	37.3	47.5	38.5	36.6	21.5	28.9	54.0
Uk	40.6	41.8	41.3	49.0	52.3	52.4	52.8	56.3	58.6
Denmark	55.0	62.0	56.5	52.1	47.3	46.0	53.6	48.3	46.2
Iceland	43.6	46.7	47.5	64.1	72.7	77.1	54.3	55.0	51.9
France	25.2	29.5	26.9	29.9	32.5	30.3	27.5	24.3	26.1
Greenland	6.7	9.4	8.8	8.8	7.3	7.7	8.6	10.4	12.8
Korea Rep.	81.1	87.7	70.4	65.3	32.4	27.8	28.4	25.6	26.0
Norway	6.7	7.1	9.6	8.6	10.5	13.2	31.8	36.2	14.2
Indonesia	4.4	4.9	4.4	4.7	4.9	4.9	4.5	3.5	5.5
Thailand	8.4	9.4	11.3	11.2	10.6	11.1	11.4	9.2	9.0
Belgium	18.9	19.7	17.3	19.5	21.9	21.3	25.5	26.2	21.8
India	22.5	12.1	17.9	14.4	9.4	27.7	28.0	23.9	29.5
Germany	14.3	16.3	12.0	11.9	11.5	14.3	16.6	16.4	13.3
Nigeria	11.8	6.6	6.4	4.8	4.8	8.7	5.3	6.6	5.1
Senegal	3.9	5.0	4.6	4.3	4.2	3.7	4.3	8.4	7.4
Portugal	4.0	4.3	25.9	9.4	8.4	7.7	16.2	19.1	16.1
Morocco	1.5	2.2	2.7	2.7	2.7	2.9	5.4	5.9	6.3
Ireland	6.4	7.2	6.8	7.7	8.0	7.9	7.8	7.1	7.8
Argentina	3.2	7.3	9.0	7.9	7.7	9.3	9.0	9.7	8.6
Faroe Isl	5.2	3.5	3.3	5.9	4.0	5.9	6.0	6.5	5.1
Others	163.9	190.7	194.9	187.4	55.8	57.8	59.5	68.5	73.6
Total	1192.5	1356.6	1319.2	1293.8	1339.6	1206.3	1221.4	1091.2	1170.5

Country	1993	1994	1995	1996	1997	1998	1999	2000	2001
USA	309.5	227.8	218.5	235.8	288.8	211.3	186.8	222.0	195.3
Russian Fed.	77.8	57.0	61.0	73.4	78.4	104.8	127.4	143.6	130.4
Japan	88.1	80.2	82.9	91.3	87.0	82.6	78.5	78.6	70.6
Netherlands	75.2	77.2	68.7	53.7	47.2	62.2	69.0	63.4	60.0
Canada	62.9	37.7	33.3	31.8	37.1	40.0	43.6	51.5	50.9
Spain	53.8	61.6	34.5	39.5	49.0	54.6	44.2	40.7	46.3
Uk	57.9	55.3	55.4	52.0	53.0	48.0	43.0	45.6	43.2
Denmark	43.1	43.8	39.7	37.6	38.6	31.9	35.6	37.9	41.6
Iceland	56.1	51.7	52.8	51.9	46.9	29.4	30.0	29.6	32.6
France	25.8	26.9	25.2	23.0	22.4	24.2	22.9	25.9	23.5
Greenland	14.1	18.5	18.5	20.5	24.3	22.9	39.5	24.0	20.7
Korea Rep.	24.6	24.4	20.6	24.5	24.4	24.9	25.3	21.4	20.0
Norway	17.8	16.1	16.3	20.1	16.9	15.2	23.4	16.6	19.4
Indonesia	7.8	7.5	7.9	10.8	22.5	13.7	17.1	15.4	18.6
Thailand	9.9	14.4	17.2	22.3	22.5	18.8	17.7	17.4	17.3
Belgium	20.6	18.6	17.8	15.9	14.8	14.8	15.9	16.9	16.8
India	25.5	31.1	24.7	24.2	29.3	23.7	18.0	30.1	13.6
Germany	12.5	19.0	16.1	13.9	13.5	11.8	12.7	14.5	13.5
Nigeria	4.4	5.2	5.6	5.9	7.4	9.4	10.4	10.4	9.8
Senegal	7.2	11.9	10.5	8.1	8.0	7.1	7.3	8.1	9.1
Portugal	12.1	9.4	5.4	6.4	5.9	6.0	7.3	7.6	8.6
Morocco	4.5	4.8	5.3	5.2	4.0	6.5	8.4	16.0	7.7
Ireland	6.6	6.3	7.9	7.4	7.2	7.6	6.9	6.4	6.7
Argentina	9.6	7.5	10.2	8.8	10.0	8.8	6.7	6.5	5.4
Faroe Isl	9.6	9.5	6.2	8.3	7.7	6.5	6.2	6.6	5.3
Others	73.0	74.3	72.0	70.6	60.7	48.6	51.9	50.4	58.3
Total	1109.9	997.7	934.0	962.7	1027.2	935.2	955.9	1007.1	945.2

AN 010705. 0211.

Source. Source: FISHDAB 20021129

World flatfish production by species, in 1000 MT

Species	1984	1985	1986	1987	1988	1989	1990	1991	1992
Flatfishes nei	367.4	400.2	402.8	351.6	390.8	293.3	325.4	296.9	324.0
Greenland halibut	92.7	86.2	89.0	113.2	103.1	124.0	124.9	134.3	136.4
European plaice	162.2	203.6	182.1	185.0	190.2	193.3	202.7	184.7	166.0
Yellowfin sole	126.1	203.1	179.0	182.8	218.8	152.8	150.3	70.9	123.7
Common sole	48.6	52.6	43.7	43.7	40.7	43.3	55.9	62.2	65.8
Pacific halibut	27.0	33.8	40.6	41.7	44.7	40.3	37.0	34.4	35.7
Tonguefishes	31.2	28.8	29.1	27.2	23.2	25.3	24.9	28.4	24.8
Bastard halibut	11.5	12.6	12.8	11.9	12.5	13.2	15.1	16.7	19.3
Rock sole	5.2	6.4	6.8	11.7	0.8	45.5	37.8	24.4	40.6
Others	320.7	329.3	333.3	325.0	314.7	275.4	247.5	238.4	234.2
Total	1192.5	1356.6	1319.2	1293.8	1339.6	1206.3	1221.4	1091.2	1170.5

Species	1993	1994	1995	1996	1997	1998	1999	2000	2001
Flatfishes nei	292.0	240.3	244.2	262.8	271.1	264.6	270.6	277.6	237.6
Greenland halibut	138.4	133.5	96.1	103.4	93.1	85.3	115.9	111.3	112.8
European plaice	158.1	152.7	136.5	118.0	122.0	104.3	114.0	113.8	112.0
Yellowfin sole	105.8	107.7	96.8	101.4	149.3	80.5	56.8	70.0	54.9
Common sole	65.2	67.0	55.7	43.4	36.7	44.4	44.1	48.6	48.4
Pacific halibut	35.7	32.9	26.3	28.1	39.3	41.6	43.6	40.8	40.2
Tonguefishes	22.5	26.5	27.5	28.4	29.0	28.6	31.6	35.5	34.6
Bastard halibut	19.9	20.2	21.7	22.1	21.6	19.4	16.3	16.4	14.1
Rock sole	69.8	23.5	25.0	26.2	32.8	15.2	17.2	27.5	24.2
Others	202.7	193.4	204.3	229.0	232.3	251.3	245.8	265.6	266.4
Total	1109.9	997.7	934.0	962.7	1027.2	935.2	955.9	1007.1	945.2

AN 010704. 0312.

Source:FISHDAB 20031229

Yearly world haddock production, in 1 000 MT, 1979-2001

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
UK	83	97	122	150	139	123	151	153	119	114	84	57
Norway	74	68	66	47	27	23	25	59	75	63	39	23
Iceland	52	48	61	67	64	47	50	47	39	53	62	66
Russian Fed	27	21	14	3	1	1	23	46	78	32	22	5
Faeroe Is	15	17	14	14	15	13	16	17	16	14	16	13
Canada	35	54	57	46	40	33	37	45	28	31	26	22
France	16	14	19	22	19	17	16	14	13	9	6	4
USA	19	25	25	20	15	12	7	5	3	3	2	2
Ireland	1	1	3	5	5	5	5	3	4	3	3	2
Denmark	13	20	24	34	36	21	34	20	11	12	7	6
Others	9	11	12	15	12	11	16	10	12	5	3	4
Total	344	376	417	423	373	306	380	419	398	339	270	204

Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
UK	54	54	88	94	86	87	83	83	72	51	43
Norway	25	40	44	74	80	97	106	79	53	46	52
Iceland	54	46	47	58	60	56	43	41	45	42	40
Russian Fed	13	20	35	52	55	74	41	21	31	25	35
Faeroe Is	10	7	5	8	8	14	21	23	20	16	16
Canada	22	22	13	7	8	10	10	12	11	13	16
France	3	3	5	4	4	6	8	5	3	4	6
USA	2	2	1	0	0	1	2	3	3	4	6
Ireland	3	3	3	3	3	4	6	7	5	6	5
Denmark	4	5	5	5	4	5	5	6	3	3	4
Others	1	6	5	7	10	8	9	5	3	9	6
Total	191	208	251	312	318	362	334	285	249	219	229

AN 010621. 0312.

Source:FISHDAB - 20031208.

Yearly World redfish production, in 1 000 MT, 1979-2001

Country	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990
Iceland	62	70	93	115	123	108	91	86	88	94	93	95
Russian Fed	98	111	117	207	199	166	157	141	128	107	69	74
Norway	9	9	9	10	11	19	22	24	18	25	27	41
Canada	81	49	72	66	58	67	71	80	79	78	76	81
Faeroe Is	6	7	5	5	6	9	13	15	14	14	12	11
Germany	65	63	64	64	51	35	26	26	22	29	16	23
Spain	1	2	2	0	2	1	4	2	1	1	1	3
Portugal	3	2	1	2	2	5	4	34	51	20	19	19
Others	33	24	17	19	17	21	30	43	48	38	50	45
Total	358	337	380	488	469	431	418	451	449	406	363	392

Country	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Iceland	104	108	116	142	119	121	112	116	110	116	93
Russian Fed	60	42	73	80	106	67	42	31	30	39	47
Norway	56	38	33	29	23	28	22	29	31	26	29
Canada	93	99	85	51	18	22	19	26	20	19	20
Faeroe Is	15	20	17	12	12	11	11	9	7	11	14
Germany	18	15	35	30	20	23	21	20	18	14	13
Spain	2	1	0	1	5	5	10	10	12	8	10
Portugal	12	8	11	11	9	5	5	7	10	10	8
Others	25	34	21	9	15	9	14	16	20	28	32
Total	385	365	391	365	327	291	256	264	258	271	266

AN 010620. 0312.

Source:FISHDAB - 20031209.

**Yearly groundfish landings, by species, Iceland.,
in 1 000 MT**

Species	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
COD	281.1	319.8	365.7	389.8	375.8	354.6	333.4	294.7	266.7	246.1	173.9
REDFISH	108.3	91.0	86.0	87.8	84.1	92.9	99.8	100.5	107.7	110.1	136.4
HADDOCK/WHITING	47.2	47.1	47.3	39.5	53.1	61.8	66.0	51.5	46.1	44.6	56.1
SAITHE	60.4	54.7	63.9	78.2	74.4	79.8	95.0	95.2	77.8	67.0	61.9
OTHER	67.1	72.7	69.3	88.9	114.1	110.1	80.3	112.9	86.7	72.2	72.0
Total	564.1	585.3	632.2	684.2	701.5	699.2	674.5	654.8	585.0	540.0	500.3

Species	1995	1996	1997	1998	J-N98	J-N99	2000	2001	2002	2003
COD	167.6	181.0	202.7	236.3	221.5	237.1	236.1	NA	213.6	205.9
REDFISH	99.9	114.4	73.0	116.2	110.7	106.7	113.5	NA	66.5	62.7
HADDOCK/WHITING	58.6	56.1	43.2	39.1	37.1	40.6	41.4	NA	50.6	60.2
SAITHE	47.1	39.3	36.5	30.0	29.0	28.9	*	NA	41.9	51.3
OTHER	76.6	81.3	108.8	134.5	67.2	62.9	1557.0	NA	1760.0	1597.7
Total	449.8	472.1	464.2	556.1	465.5	476.2	1948.0	NA	2132.6	1977.8

* = Included under Others.

AN 010619. 0312.

Source:NATIONAL STATISTICS, Iceland - 20031215.

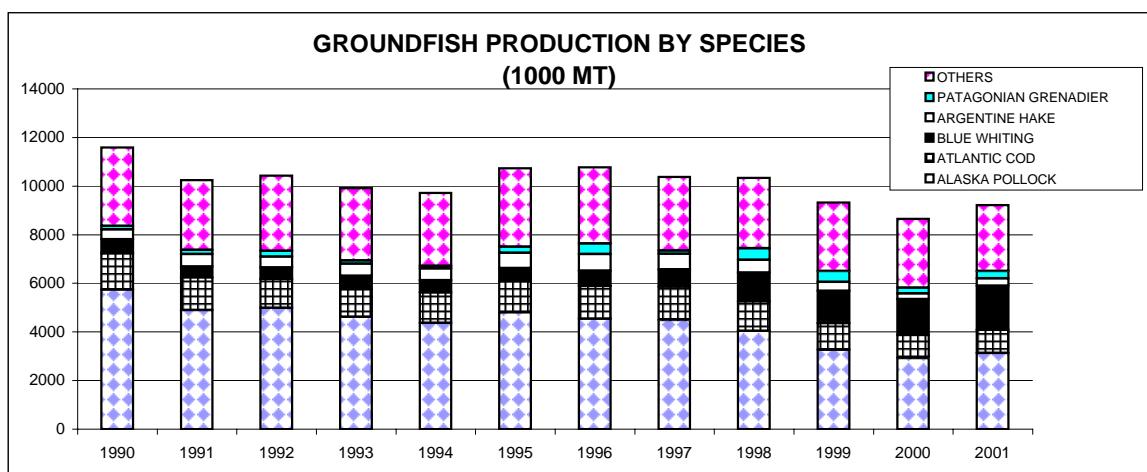
World groundfish production, by species, in 1 000 MT

Species	1984	1985	1986	1987	1988	1989	1990	1991	1992
Alaska pollock	5986.3	6132.3	6758.9	6724.0	6658.6	6321.0	5736.2	4893.5	4986.7
Atlantic cod	2009.4	1963.4	2038.7	2070.6	1957.8	1777.4	1490.8	1344.3	1185.2
Blue whiting	613.9	669.3	818.0	711.6	671.6	665.1	577.5	448.1	475.3
Argentine hake	254.9	376.5	381.2	438.9	434.3	398.7	419.8	518.9	451.8
Patagonian grenadier	32.3	40.2	77.8	181.1	266.1	250.4	138.9	174.6	231.2
Pacific cod	361.4	409.6	399.4	441.8	453.1	423.5	442.1	419.9	493.8
Saithe	546.8	505.1	466.1	483.8	453.3	432.1	416.6	437.2	398.0
Blue grenadier	56.0	47.0	121.7	187.1	234.3	212.4	262.5	282.4	280.2
Cape hakes	493.2	541.8	541.0	466.8	501.4	465.4	268.2	180.8	205.9
Haddock	305.6	379.6	418.6	397.9	339.0	269.7	204.0	190.7	207.8
North Pacific hake	112.9	99.3	186.3	298.0	198.6	240.9	184.3	31.4	56.2
Southern blue whiting	128.6	106.2	119.3	103.8	125.9	168.6	231.6	211.4	229.9
South Pacific hake	45.3	47.1	74.3	64.3	149.8	156.2	224.6	140.2	93.1
Others	1324.2	1133.6	1102.2	1221.7	1182.9	1125.2	992.8	979.6	1132.9
Total	12270.8	12451.0	13503.5	13791.4	13626.7	12906.6	11589.9	10253.0	10428.0

Species	1993	1994	1995	1996	1997	1998	1999	2000	2001
Alaska pollock	4619.0	4374.8	4809.0	4548.6	4486.5	4049.2	3270.3	2930.2	3136.5
Atlantic cod	1142.4	1250.1	1270.8	1341.7	1375.0	1211.1	1094.1	941.3	943.7
Blue whiting	550.4	494.0	544.3	631.1	712.3	1185.2	1319	1472.1	1823.3
Argentine hake	497.5	496.6	636.4	682.0	648.3	527.2	372.2	242.7	302.8
Patagonian grenadier	128.6	106.5	242.5	434.2	123.0	473.6	447.1	233.6	296.3
Pacific cod	397.1	363.5	430.2	429.5	443.9	411.3	402.2	370.9	330.9
Saithe	413.5	376.8	371.7	355.7	319.5	329.8	340.4	313.6	325.8
Blue grenadier	245.7	264.5	212.0	194.4	285.6	324.8	281.1	283.7	257.8
Cape hakes	192.3	254.0	265.7	271.9	261.1	306.3	310.9	300.7	323.3
Haddock	251.0	312.2	317.8	362.0	334.1	285.1	249.4	212.8	228.8
North Pacific hake	140.8	252.8	177.1	195.4	227.7	227.8	217.0	206.7	172.1
Southern blue whiting	186.6	125.6	178.7	143.7	106.2	201.4	185.3	152.8	155.8
South Pacific hake	153.0	203.8	256.6	323.5	265.6	162.7	141.1	193.7	246.7
Others	1002.6	846.8	1017.0	856.4	783.1	637.7	696.7	800.0	680.0
Total	9920.5	9722.0	10729.8	10770.1	10371.9	10333.2	9326.8	8654.8	9223.8

AN 010618. 0312.

Source: FISHDAB - 20031205.



World groundfish production, by major producing countries, in 1 000 MT									
Country	1984	1985	1986	1987	1988	1989	1990	1991	1992
USA	737.1	881.9	1256.1	1750.0	1849.3	1856.8	1951.6	1649.0	1711.3
RussianFed	-	-	-	-	4088.3	3831.8	3380.0	3064.5	3014.9
Norway	999.0	892.1	872.9	864.4	784.1	821.6	741.4	636.1	809.9
Iceland	399.2	435.0	484.4	516.4	516.3	512.7	507.4	473.6	404.9
Argentina	184.3	265.9	277.7	385.2	309.2	307.1	384.9	462.1	468.5
Faeroe Is	240.4	239.9	246.8	250.1	234.7	217.0	191.0	131.8	116.5
Chile	96.3	85.9	111.7	226.5	343.6	341.7	242.3	273.8	324.8
Japan	1759.8	1691.1	1632.0	1583.6	1540.8	1354.3	1103.9	721.7	709.5
New Zealand	28.7	29.0	35.5	49.3	58.0	101.0	108.3	140.7	193.9
Spain	262.8	278.3	331.2	331.4	362.6	328.3	207.7	165.9	179.6
Korea Rep	411.9	462.3	633.8	436.6	315.9	389.4	324.3	200.5	340.7
Denmark	655.3	561.0	464.7	470.5	479.5	420.7	309.7	321.0	397.2
UK	334.7	351.7	337.7	337.3	309.5	256.6	208.4	210.3	208.4
Namibia	0.0	0.0	0.0	22.5	24.4	13.9	28.0	29.5	49.1
South Africa	152.5	183.2	182.1	168.9	161.0	153.5	135.2	136.5	135.8
France	230.1	244.2	254.1	227.5	219.7	194.3	162.6	130.1	120.4
Poland	291.0	388.5	433.6	396.7	435.9	364.8	312.0	289.7	329.5
China	0.0	0.0	0.0	20.0	20.0	20.0	20.0	121.3	117.7
Others	5487.7	5461.0	5949.2	5754.5	1573.9	1421.1	1271.3	1094.9	795.4
Total	12270.8	12451.0	13503.5	13791.4	13626.7	12906.6	11590.0	10253.0	10428.0
Country	1993	1994	1995	1996	1997	1998	1999	2000	2001
USA	1893.7	1924.1	1778.2	1698.4	1704.5	1751.0	1545.8	1665.1	1871.9
RussianFed	2773.5	2381.8	2822.3	3054.9	2853.9	2487.2	2138.6	1848.4	1863.7
Norway	883.0	1011.5	1091.9	1180.1	1125.1	1246.1	1141.0	1087.0	1069.8
Iceland	392.4	347.6	322.5	310.9	309.7	392.5	509.7	583.1	685.3
Argentina	576.5	542.2	708.6	734.0	712.7	639.6	498.0	405.8	420.6
Faeroe Is	126.8	146.9	133.9	133.5	151.9	175.6	207.1	247.6	372.1
Chile	197.5	179.1	329.5	517.3	217.3	498.0	475.1	258.7	341.5
Japan	548.1	542.7	464.4	451.3	463.1	445.4	499.7	399.0	337.4
New Zealand	159.1	169.4	192.1	169.9	269.9	344.5	312.2	282.7	280.1
Spain	166.8	161.3	190.3	183.2	173.8	175.3	190.1	175.0	228.0
Korea Rep	239.9	316.2	349.3	233.9	234.6	250.3	163.5	110.0	226.9
Denmark	327.5	261.9	402.3	320.6	281.5	218.4	220.5	280.0	186.9
UK	243.3	247.5	254.0	261.1	268.8	326.8	296.1	195.5	177.3
Namibia	64.9	104.2	118.9	115.0	117.1	155.0	167.1	162.8	173.5
South Africa	108.3	136.9	137.7	155.2	141.1	151.4	141.2	135.2	146.6
France	134.2	129.3	114.6	114.5	124.5	108.7	108.6	124.7	125.5
Poland	253.7	295.1	283.8	156.2	166.4	117.2	95.1	58.3	41.1
China	175.1	170.2	249.5	226.9	338.5	191.4	64.5	60.3	39.7
Others	656.2	654.1	786.0	760.2	717.5	658.8	552.9	575.6	635.9
Total	9920.5	9722.0	10729.8	10777.1	10371.9	10333.2	9326.8	8654.8	9223.8

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Source: FISHDAB - 20031209.

