

**Summary of Bering Sea and Aleutian Islands (BSAI) Non-Pollock Buyback
Sub-Loan Balances**

BSAI Non-Pollock Buyback Program Sub-loans	Original Loan Amount	Current Principal Balance	Current Outstanding Interest
Loan A	\$35,000,000.00	\$29,940,482.17	\$95,382.99
Loan B	\$2,700,000.00	\$2,442,057.54	\$7,779.79
Total:	\$37,700,000.00	\$32,382,539.71	\$103,162.79

As of: 4/2/2015