

**Summary of Bering Sea and Aleutian Islands (BSAI) Non-Pollock Buyback
Sub-Loan Balances**

BSAI Non-Pollock Buyback Program Sub-loans	Original Loan Amount	Current Principal Balance	Current Outstanding Interest
Loan A	\$35,000,000.00	\$30,832,478.85	\$127,101.95
Loan B	\$2,700,000.00	\$2,617,279.39	\$689.02
Total:	\$37,700,000.00	\$33,449,758.24	\$127,790.97

As of: 1/9/2014