

**Summary of Bering Sea and Aleutian Islands (BSAI) Non-Pollock Buyback
Sub-Loan Balances**

BSAI Non-Pollock Buyback Program Sub-loans	Original Loan Amount	Current Principal Balance	Current Outstanding Interest
Loan A	\$35,000,000.00	\$30,335,480.77	\$90,956.58
Loan B	\$2,700,000.00	\$2,492,874.60	\$7,474.52
Total:	\$37,700,000.00	\$32,828,355.37	\$98,431.10

As of: 1/2/2015