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SEA OTTER (*Enhydra lutris*): Southwest Alaska Stock

STOCK DEFINITION AND GEOGRAPHIC RANGE

Sea otters occur in nearshore coastal waters of the U.S. along the North Pacific Rim from the Aleutian Islands to California. The species is most commonly observed within the 40 m depth contour since animals require frequent access to foraging habitat in subtidal and intertidal zones (Reidman and Estes 1990). Sea otters in Alaska are not migratory and generally do not disperse over long distances, although movements of tens of kilometers are normal (Garshelis and Garshelis 1984). Individuals are capable of long distance movements of >100 km (Garshelis *et al.* 1984), however movements of sea otters are likely limited by geographic barriers, high energy requirements of animals, and social behavior.

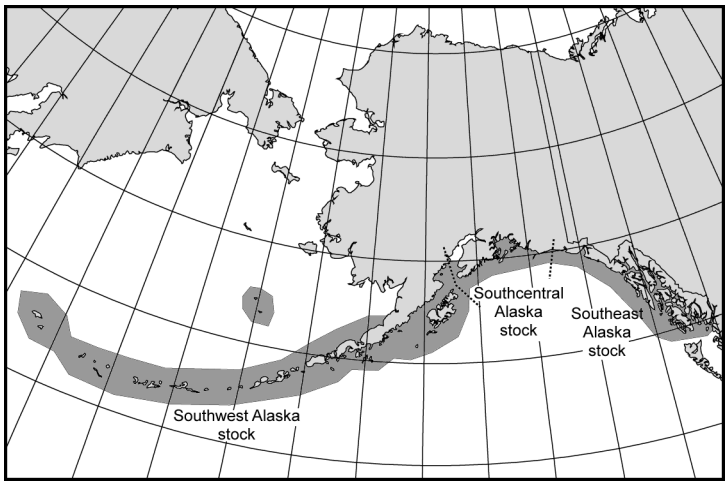

Figure 1. Approximate distribution of sea otters in Alaska waters (shaded area).

Applying the phylogeographic approach of Dizon *et al.* (1992), Gorbics and Bodkin (2001) identified three sea otter stocks in Alaska: southeast, southcentral,and southwest. The ranges of these stocks are defined as follows: (1) Southeast stock extends from Dixon Entrance to Cape Yakataga; (2) Southcentral stock extends from Cape Yakataga to Cook Inlet including Prince William Sound, the Kenai peninsula coast, and Kachemak Bay; and (3) Southwest stock which includes Alaska Peninsula and Bristol Bay coasts, the Aleutian, Barren, Kodiak, and Pribilof Islands (Fig. 1). The phylogeographic approach of stock identification, which considers four types of data, is presented in greater detail below.

1) Distributional data: geographic distribution is continuous from Kachemak Bay to Cape Suckling, at which point 125 miles of vacant coastal habitat between Cape Suckling and Yakutat Bay separates the southeast and southcentral Alaska stocks (Doroff and Gorbics 1998). Sea otters in Yakutat Bay and southeast Alaska are the result of a translocation of 412 animals from Prince William Sound and Amchitka in the late 1960s (Pitcher 1989; Reidman and Estes 1990). Prior to translocation, sea otters had been absent from these habitats since the beginning of the 20th century. Distribution is nearly continuous from Attu Island in the western Aleutians to the Alaska Peninsula, although distances of >200 km between island groups in the Aleutians may effectively limit exchange of individuals. Sea otters do not occur in upper Cook Inlet, and population densities are currently low between the Kenai peninsula and the Alaska Peninsula, which suggests discontinuity in distribution at the stock boundary. Physical features that may limit movements of otters between the Kenai and Alaska peninsulas include approximately 100 km of open water across Cook Inlet with a maximum water depth of 100 m, and 70 km of open water between the Kenai Peninsula and the Kodiak Archipelago with a maximum water depth of 200 m. However, the open water between Kenai and Kodiak is interrupted mid-way by the Barren Islands (Gorbics and Bodkin 2001).

Contaminant levels may also indicate geographic isolation of stocks. In general, tissues from sea otters in Alaska contain relatively low levels of contaminants; however, higher levels of heavy metals and trace elements were found in animals from southcentral Alaska, with the general trend among groups being southcentral>southwest>southeast (Comerci *et al.*, in prep.). Patterns of contamination are consistent with distribution of pollutants from anthropogenic sources in populated areas. High levels of PCBs in some otters from the Aleutian Islands (southwest Alaska) likely reflect local "point sources," such as military installations (Estes *et al.* 1997; Bacon *et al.* 1999).

2) Population response data: variation in growth rates and reproductive characteristics among populations likely reflect local differences in habitat and resource availability rather than intrinsic differences between geographically distinct units (Gorbics and Bodkin 2001) .

3) Phenotypic data: significant differences in sea otter skull sizes exist between Southwest and Southcentral Alaska (Gorbics and Bodkin, 2001).

4) Genotypic data: the three stocks exhibit substantial differences in both mitochondrial and nuclear DNA (Cronin *et al.* 1996; Bodkin *et al.* 1992, 1999, Larson *et al.* in prep.). Significant differences in frequencies of mtDNA haplotypes and genetic differences among geographic areas show sufficient variation to indicate restricted gene flow (Gorbics and Bodkin 2001). A recent analyses of mitochondrial and nuclear DNA by Cronin *et al.* (2002) corroborates the stock structure proposed by Gorbics and Bodkin (2001).

POPULATION SIZE

Historically, sea otters occurred across the North Pacific Rim, ranging from Hokkaido Japan through the Kuril Islands, the Kamchatka Peninsula, the Commander Islands, the Aleutian islands, peninsular and south coastal Alaska and south to Baja, California, Mexico (Kenyon 1969). In the early 1700s, the worldwide population was estimated to be between 150,000 (Kenyon 1969) and 300,000 individuals (Johnson 1982). Prior to large-scale commercial exploitation, indigenous people of the North Pacific hunted sea otters. Although it appears that harvests periodically led to local reductions of sea otters (Simenstad *et al.* 1978), the species remained abundant throughout its range until the mid 1700s. Following the arrival in Alaska of Russian explorers in 1741, extensive commercial harvest of sea otters over the next 150 years resulted in the near extirpation of the species. When sea otters were afforded protection by the International Fur Seal Treaty in 1911, probably fewer than 2,000 animals remained in thirteen remnant colonies (Kenyon, 1969). Population regrowth began following legal protection and sea otters have since recolonized much of their historic range in Alaska.

The most recent population estimates for the Southwest Alaska stock are presented in Table 1.

Table 1. Population estimates for the Southwest Alaska stock of sea otters.

Survey Area	Year	Unadjusted Estimate	Adjusted Estimate	CV	N_{min}	Reference
Aleutian Islands	2000	2,442	8,742	0.215	7,309	Doroff *et al.* (in press)
North Alaska Peninsula	2000	4,728	11,253	0.337	8,535	USFWS Unpublished data
South Alaska Peninsula - Offshore	2001	1,005	2,392	0.816	1,311	USFWS Unpublished data
South Alaska Peninsula - Shoreline	2001	2,190	5,212	0.087	4,845	USFWS Unpublished data
South Alaska Peninsula - Islands	2001	405	964	0.087	896	FWS Unpublished data
Unimak Island	2001	42	100	0.087	93	FWS Unpublished data
Kodiak Archipelago	2001		5,893	0.228	4,875	USFWS Unpublished data
Kamishak Bay	2002		6,918	0.315	5,340	USGS Unpublished data
Total			41,474		33,203	

Surveys of the Aleutian Islands in summer 2000 included the Near, Rat, Andreanof, Delarof, Four Mountain and Fox Island groups, and resulted in a population estimate of 8,742 (CV= 0.215) sea otters (Doroff *et al.*, in press). In the Aleutian Islands, aerial surveys consisted of shoreline counts that used a correction factor to account for sightability.

A survey of offshore area of the North Alaska Peninsula from Unimak Island to Cape Seniavin flown in summer 2000 produced an abundance estimate of 4,728 (CV= 0.326) sea otters (USFWS unpublished data). A similar survey of offshore areas of the south Alaska Peninsula from False Pass to Pavlov Bay conducted in summer 2001 resulted in

a population estimate of 1,005 (CV= 0.811) animals. Applying a correction factor of 2.38 (CV = 0.087) for sea otter aerial surveys using a twin-engine aircraft (Evans *et al.* 1997) produces adjusted estimates of 11,253 (CV = 0.337) and 2,392 (CV = 0.816) for the north and south Alaska Peninsula offshore areas, respectively.

In 2001, aerial surveys along the shoreline of the South Alaska Peninsula from Seal Cape to Cape Douglas recorded 2,190 sea otters (USFWS unpublished data). Additional aerial surveys of the South Alaska Peninsula island groups (Sanak, Caton, and Deer Islands, and the Shumagin and Pavlov island groups) and a survey of Unimak Island, recorded 405 otters for the South Alaska Peninsula island groups and 42 animals for Unimak Island. Applying the same correction factor of2.38 (CV = 0.087) for sea otter aerial surveys using a twin-engin aircraft produces adjusted estimates of 5,212 (CV = 0.087), 964 (CV = 0.087) and 100 (CV = 0.087) for the south Alaska Peninsula shoreline, south Alaska Peninsula islands, and Unimak Island, respectively.

An aerial survey of the Kodiak Archipelago conducted in 2001 provided a population estimate of 5,893 (CV = 0.228) sea otters (USFWS unpublished data). The population estimate was calculated by applying a ratio estimate of density to the entire study area, and a correction factor was applied to account for group size bias and undetected diving animals.

Finally, an aerial survey of Kamishak Bay conducted in June 2002 produced a population estimate of 6,918(CV = 0.315) sea otters. This population estimate was also calculated by applying a ratio estimate of density to the entire study area, and a correction factor was applied to account for group size bias and undetected diving animals.

Combining the adjusted estimates for these study areas areas results in a total estimate of 41,474 sea otters for the southwest Alaska stock.

Minimum Population Estimate

The minimum population estimate (N_{MIN}) for this stock is calculated using Equation 1 from the PBR Guidelines (Wade and Angliss 1997): $N_{MIN} = N/\exp(0.842 \times [\ln(1+[CV(N)]^2)]^{1/2})$. The N_{MIN} for each survey area is presented in Table 1; the estimated N_{MIN} for the southwest Alaska stock is 33,203.

Current Population Trend

The first systematic aerial surveys of sea otters in southwest Alaska were conducted from 1957 to 1965. These surveys indicated that sea otter populations were growing and that animals were recolonizing much of their former range. Additionally, surveys showed that the greatest concentration of sea otters in the world was located in the Aleutian Islands (Kenyon 1969). By the 1980s, sea otters were present in all the island groups in the Aleutians (Estes 1990), and the total population in the Aleutian Islands was estimated as 55,100 to 73,700 individuals (Calkins and Schneider 1985). In 1992, nearly three decades after the original aerial surveys, USFWS conducted another systematic aerial survey of the Aleutian Islands. The total uncorrected count for the entire area was 8,042 sea otters. Survey results showed that sea otter abundance had declined since 1965 by more than 50% in several island groups in the central Aleutians (Evans *et al.* 1997). Boat-based surveys conducted during the 1990s independently documented severe declines in sea otter abundance within portions of the central Aleutians (Estes *et al.* 1998). In spring 2000, USFWS repeated the 1992 aerial survey and observed widespread declines throughout the Aleutian Islands, with the greatest decreases occurring in the central Aleutians. The total uncorrected count for the area in 2000 was 2,442 animals, indicating that sea otter populations had declined 70% between 1992 and 2000. In August 2000, USFWS designated the northern sea otter in the Aleutian Islands (from Unimak Pass to Attu) as a candidate species under the Endangered Species Act.

As part of a continued effort to determine the full range of the sea otter decline in Western Alaska, USFWS conducted aerial surveys along the Alaska Peninsula and the Kodiak Archipelago in 2000 and 2001. Surveys of the Alaska Peninsula repeated methods used in a 1986 aerial survey by Brueggeman *et al.* (1988). When current results were compared with those from the previous study, declines of 93-94% were documented for the South Alaska Peninsula and declines of 27-49% were documented for the North Alaska Peninsula (USFWS unpublished data). In the Kodiak Archipelago, data from 2001 aerial surveys indicates that sea otter populations have decreased as much as 40% since 1994 (USFWS unpublished data).

A recent aerial survey of Kamishak Bay indicates nearly 7,000 sea otters inhabit this area. Kamishak Bay was previously surveyed as part of a boat-based survey of lower Cook Inlet (Agler *et al.* 1995). An estimate for just Kamishak Bay is not available, therefore the population trend for that area is unknown. Although large portions of the southwest Alaska stock appears to have undergone dramatic population declines, several areas do not appear to have been affected. Estimates from the Port Moller/Nelson Lagoon area and the Alaska Peninsula from Castle Cape to Cape

Douglas show evidence of population increases. The magnitude of these increases however, does not offset the declines observed in the last 10-15 years.

MAXIMUM NET PRODUCTIVITY RATE

Estes (1990) estimated a population growth rate of 17 to 20% per year for four northern sea otter populations expanding into unoccupied habitat. However, in areas where resources are limiting or where populations are approaching equilibrium density, slower rates of growth are expected (Estes 1990, Bodkin *et al.* 1995). Maximum productivity rates have not been measured through much of the sea otter's range in Alaska. In the absence of more detailed information regarding maximum productivity rates throughout the state, the rate of 20% calculated by Estes (1990) is considered a reliable estimate of R_{MAX}.

POTENTIAL BIOLOGICAL REMOVAL

Under the 1994 reauthorized Marine Mammal Protection Act (MMPA), the potential biological removal (PBR) is defined as the product of the minimum population estimate, one-half the maximum theoretical net productivity rate, and a recovery factor: $PBR = N_{MIN} \times 0.5\ R_{MAX} \times F_R$. Since 1992, sea otter counts in the Aleutians have declined by an average of 70%. In August 2000 sea otters in the Aleutian Islands were designated as a Candidate Species under the Endangered Species Act. Candidate species designation was expanded to encompass the entire southwest Alaska stock of sea otters in June 2002. Given the geographic extent and overall magnitude of the decline, along with the uncertainty regarding the cause, we have set the recovery factor (F_R) for this stock at 0.25. Thus, for the Southwest stock of sea otters, PBR = 830 animals (33,203 x 0.5 (0.2) x 0.25).

ANNUAL HUMAN CAUSED MORTALITY

Fisheries Information

Each year, fishery observers monitor a percentage of commercial fisheries in Alaska and report injury and mortality of marine mammals incidental to these operations. In 1992, fisheries observers reported eight sea otters taken incidentally by the Aleutian Island Black Cod Pot Fishery. During that year, 33.8% of the Bering Sea area groundfish fisheries were observed, resulting in a total estimate of 24 ± 3 sea otter mortalities for the Bering Sea groundfish fisheries in 1992. No other sea otter kills were reported by observer programs operating in the region of the Southwest stock from 1993 through 2000 (Perez et al, 1999). The NMFS is currently conducting a marine mammal observer program for the Kodiak salmon set net fishery that will operate during the 2002 and 2003 fishing seasons.

An additional source of information on the number of sea otters killed or injured incidental to commercial fishery operations in Alaska are fisher self-reports required of vessel-owners by NMFS. In 1997, fisher self-reports indicated one sea otter kill in the Bering Sea and Aleutian Island groundfish trawl. Self-report records were incomplete for 1994, not available for 1995 and reported no kills or injuries in 1996. From 1998 through 2000, there were no further records of incidental take of sea otters by commercial fisheries in this region. Thus, during the period between 1996 and 2000, fisher self-reports resulted in an annual mean of 0.2 sea otter mortalities from interactions with commercial fishing gear. Credle *et al.* (1994), considered this to be a minimum estimate as fisher self-reports and logbook records (self-reports required during 1990-1994) are most likely negatively biased.

Based on the available data, sea otter abundance in the Southwest stock is not likely to be significantly affected by commercial fishery interactions at present. The total fishery mortality and serious injury (0.2) is less than 10% of the calculated PBR (830) and, therefore, can be considered insignificant and approaching a zero mortality and serious injury rate (Wade and Angliss 1997). A complete list of fisheries and marine mammal interactions is published annually by NMFS [67 FR 2410].

Oil and Gas Development

Exploration, development and transport of oil and gas resources can adversely impact sea otters and nearshore coastal ecosystems in Alaska. Sea otters rely on air trapped in their fur for warmth and buoyancy. Contamination with oil drastically reduces the insulative value of the pelage, and consequently, sea otters are among the marine mammals most likely to be detrimentally affected by contact with oil. It is believed that sea otters can survive low levels of oil contamination (< 10% of body surface), but that greater levels (>25%) will lead to death (Costa and Kooyman 1981, Siniff *et al.* 1982). Vulnerability of sea otters to oiling was demonstrated by the 1989 *Exxon Valdez* oil spill in Prince William Sound. Total estimates of mortality for the Prince William Sound area vary from 750 (range 600-1,000)

(Garshelis 1997) to 2,650 (range 500 - 5,000) (Garrot *et al.* 1993) otters. Statewide, it is estimated that 3,905 sea otters (range 1,904 - 11,257) died in Alaska as a result of the spill (DeGange *et al.* 1994). At present, abundance of sea otters in some oiled areas of Prince William Sound remains below pre-spill estimates, and evidence from ongoing studies suggests that sea otters and the nearshore ecosystem have not yet fully recovered from the 1989 oil spill (Bodkin *et al.*, in press, Stephensen *et al.* 2001). Other areas outside of Prince William Sound that were affected by the spill have not been intensively studied for long-term impacts.

Within the range of the Southwest Alaska sea otter stock, oil and gas development occurs only in Cook Inlet. Although the amount of oil transport in southwest Alaska is small, the *Exxon Valdez* oil spill demonstrated that spilled oil can travel long distances and take large numbers of sea otters far from the point of initial release. Annual mortality due to oil and gas development activities has not been estimated for the Southwest sea otter stock. While the catastrophic release of oil has the potential to take large numbers of sea otters, there is no evidence that routine oil and gas development and transport have a direct impact on the Southwest Alaska sea otter stock.

Subsistence/Native Harvest Information

The Marine Mammal Protection Act of 1972 exempted Native Alaskans from the prohibition on hunting marine mammals. Alaska Natives are legally permitted to take sea otters for subsistence use or for creating and selling authentic handicrafts or clothing. Data for subsistence harvest of sea otters in Southwest Alaska were collected by a mandatory Marking, Tagging and Reporting Program implemented by USFWS since 1988. Fig. 2 provides a summary of harvest information for the Southwest stock from 1989 through 2000. The mean annual subsistence take during the past five years (1996-2000) was 97 animals. Age composition during this period was 87% adults, 10.5% subadults, and 2.5% pups. Sex composition during the past five years was 62% males, 20% females and 18% unknown sex.

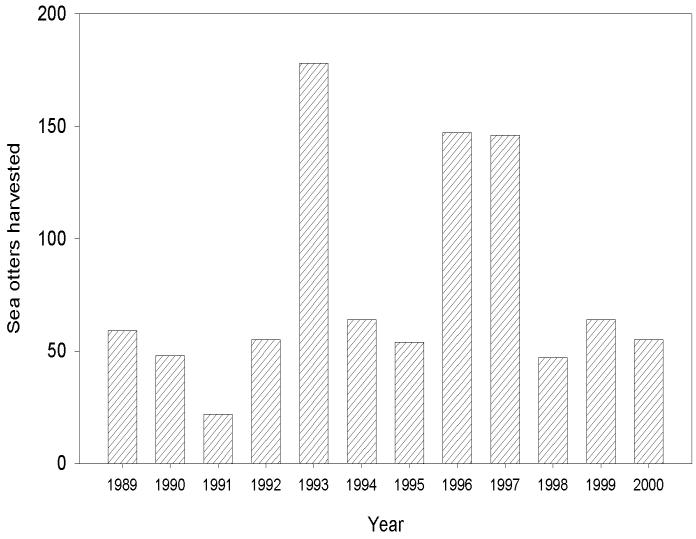

Figure 2. Estimated subsistence harvest of sea otters from the southwest Alaska stock, 1989-2000.

Since 1997, the USFWS and the Alaska Sea Otter and Steller Sea Lion Commission (TASSC) have signed cooperative agreements authorized under Section 119 of the MMPA for the conservation and co-management of sea otters in Alaska. Each of the six TASSC regions has a regional management plan that includes harvest guidelines. Several villages have also developed local management plans that address sea otter harvests.

Research and Public Display

In the past five years, 11 sea otters have been removed from the southwest Alaska stock for public display. A limited amount of live capture for scientific research has been conducted in the Aleutian Islands. There have been no observed effects on sea otter populations in the Southwest Alaska stock from these activities.

STATUS OF STOCK

Sea otters in southwest Alaska are not presently listed as "depleted" under the MMPA. However, based on the best available scientific information that indicates sea otter numbers across southwest Alaska are declining, USFWS designated the southwest Alaska Distinct Population Segment of the northern sea otter as a candidate species under the Endangered Species Act in June 2002. As a result, the southwest Alaska stock is classified as strategic.

In the Aleutians and the Alaska Peninsula, subsistence hunting of sea otters occurs at low levels and does not appear to be a major factor in the decline. Additionally, current levels of incidental take of sea otters by commercial fisheries

in southwest Alaska can be considered insignificant and approaching a zero mortality rate. Thus, these populations are declining for unknown reasons that are not explained by the level of direct human-caused mortality.

Habitat Concerns

Potential threats to sea otter populations include natural fluctuations, such as disease or predation, and indirect effects of human activities. Population studies in the Aleutian Islands indicate that observed declines are the result of increased adult mortality. A current theory proposes that predation by transient killer whales may be a leading cause of the population decline (Estes *et al.* 1998). Studies show that disease, starvation and contaminants are not presently implicated in the Aleutians; however, further evaluation of these factors is warranted along with additional investigation of the predation hypothesis to better elucidate the cause of the decline.

Sea otters play an important role in maintaining the coastal ecosystems they inhabit. In near-shore kelp beds, sea otters function as keystone species, strongly influencing ecosystem functions. In the Aleutian archipelago, sea urchins are a dominant herbivore and an important food source for sea otters (Estes *et al.* 1978). If sea otters disappear from these areas, sea urchin populations will be released from the control of sea otter predation, and may soon overgraze the attachments of bull kelp. Detached kelp is swept away, exposing remaining fish, crustaceans and bivalves. A secondary consequence of the decline in sea otter populations in southwestern Alaska is that kelp forests in many areas may also be in decline (Estes *et al.* 1998).

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